



BRAZILIAN EXPORTS OF HIDES AND SKINS

FEBRUARY 2019

SUMMARY

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ANY PART OF THIS REPORT MAY BE REPRODUCED, SINCE ITS SOURCE IS MENTIONED AS: SECEX - PREPARED BY CICB

1 - ANALYSIS OF BRAZILIAN EXPORTS OF HIDES AND SKINS

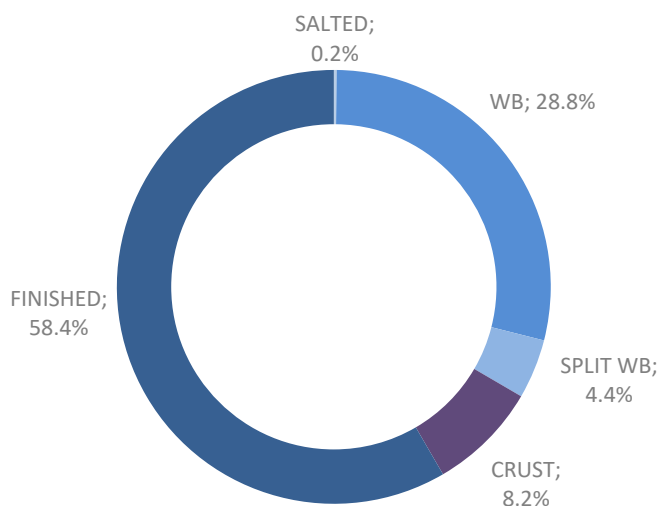
FEBRUARY 2019

The Hides and Skins Exports released by SECEX (Foreign Trade Secretariat), for the month of February 2019, registered the amount of US\$ 110.9 million, down 23.0% compared to the same month last year, when total exports were US\$ 144.0 million, however higher 13.0% compared to January, when amount was US\$ 98.1 million.

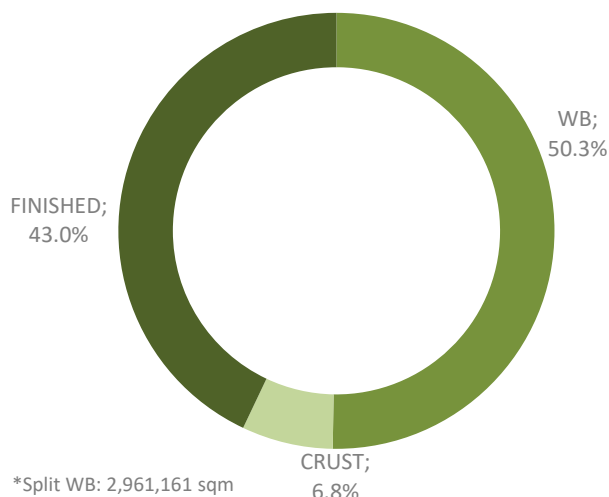
Considering exports in square meters, in February were shipped 16.5 million, 1.7% lower than February 2018, when total was 16.7 million.

Profile of February 2019 exports is the following:

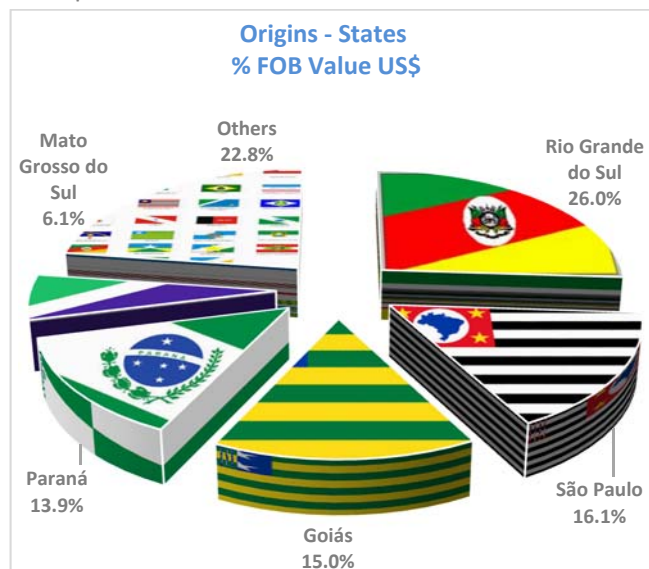
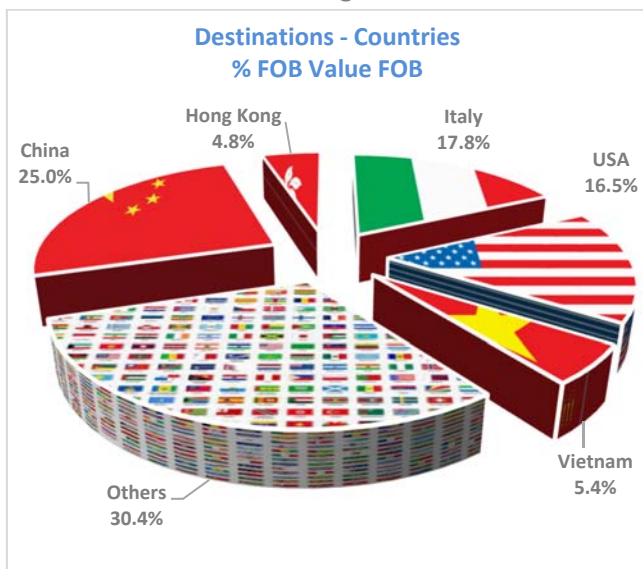
FOB VALUE US\$



AREA sqm



Below destinations and origins of first two months of 2019 exports:

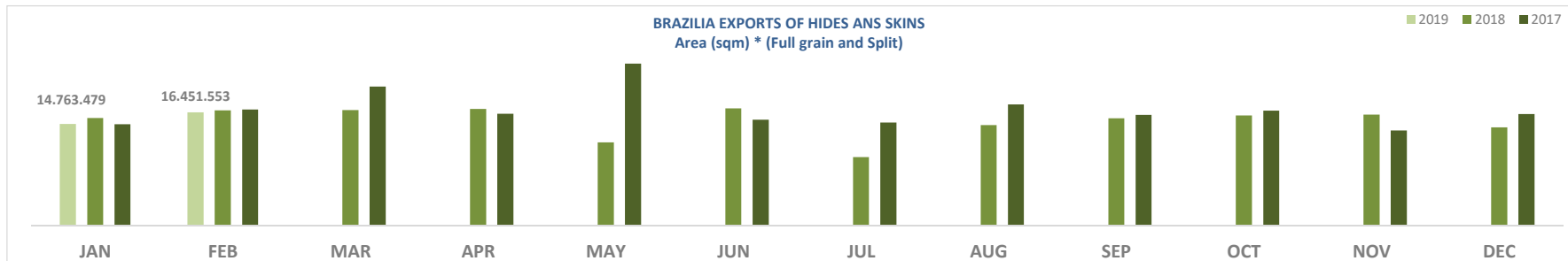
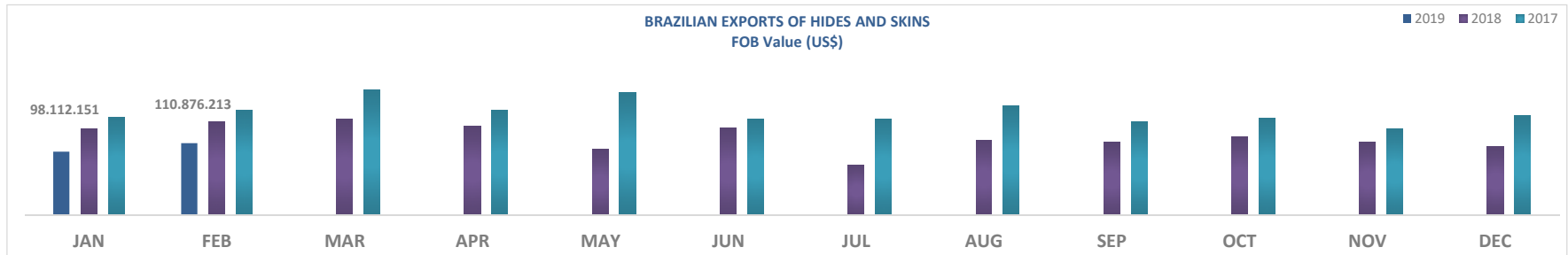


2 - BRAZILIAN EXPORTS OF HIDES AND SKINS

MONTH	FOB VALUE (US\$)			Δ (%)			AREA (sqm)			Δ (%)		
	2019	2018	2017	MONTH 2019	2019/2018	2019/2017	2019	2018	2017	MONTH 2019	2019/2018	2019/2017
JAN	98.112.151	132.850.230	150.594.334	-7,3%	-26,1%	-34,9%	14.763.479	15.639.191	14.722.853	3,6%	-5,6%	0,3%
FEB	110.876.213	144.041.578	161.129.539	13,0%	-23,0%	-31,2%	16.451.553	16.743.477	16.873.366	11,4%	-1,7%	-2,5%
MAR		147.515.091	192.569.385					16.782.906	20.216.317			
APR		136.997.973	161.555.800					16.935.718	16.246.553			
MAY		101.387.577	189.315.724					12.060.974	23.543.748			
JUN		134.092.549	148.251.832					17.040.148	15.371.874			
JUL		77.720.643	148.621.433					9.932.086	14.941.320			
AUG		115.907.135	168.323.058					14.602.510	17.618.510			
SEP		112.334.309	144.028.851					15.567.199	16.067.573			
OCT		120.776.754	149.290.587					15.996.995	16.695.816			
NOV		113.450.203	132.740.099					16.111.486	13.813.058			
DEC		105.893.140	153.081.851					14.245.187	16.183.081			
Total	208.988.364	1.442.967.182	1.899.502.493		-24,5%	-33,0%	31.215.032	181.657.877	202.294.069		-3,6%	-1,2%

Source: SECEX - Prepared by: CICB

*Area including Full grain and Split



3 - DESTINATION OF BRAZILIAN EXPORTS OF HIDES AND SKINS

COUNTRIES	FOB VALUE (US\$)			Δ		WEIGHT (Kg)			Δ	
	Jan-Feb 2019	Jan-Feb 2018	Jan-Feb 2017	Share 19	2019/2018	Jan-Feb 2019	Jan-Feb 2018	Jan-Feb 2017	Share 19	2019/2018
1 China + Hong Kong	59.304.804	95.425.119	92.160.643	29,8%	-33,9%	36.888.629	37.434.811	28.077.730	18,4%	1,8%
China	52.234.591	84.466.482	82.003.701	25,0%	-38,2%	35.979.999	36.378.724	26.781.215	17,2%	-1,1%
2 Italy	37.172.697	43.120.172	52.018.406	17,8%	-13,8%	22.779.978	20.901.274	16.407.242	10,9%	9,0%
3 United States	34.577.377	43.198.796	48.584.380	16,5%	-20,0%	2.433.583	2.457.058	2.439.304	1,2%	-1,0%
4 Vietnam	11.377.689	16.533.175	28.252.520	5,4%	-31,2%	4.643.253	7.278.822	14.058.513	2,2%	-36,2%
5 Germany	10.604.261	7.517.369	9.802.710	5,1%	41,1%	878.096	535.525	601.648	0,4%	64,0%
Hong Kong	10.088.992	9.888.768	13.750.794	4,8%	2,0%	2.369.623	1.274.861	1.177.166	1,1%	85,9%
6 Thailand	7.070.213	10.958.637	10.156.942	3,4%	-35,5%	908.630	1.056.087	1.296.515	0,4%	-14,0%
7 Mexico	5.125.230	6.138.283	4.473.710	2,5%	-16,5%	384.028	581.628	254.387	0,2%	-34,0%
8 Taiwan	4.217.766	5.004.629	4.532.479	2,0%	-15,7%	4.413.672	3.661.713	2.032.763	2,1%	20,5%
9 Uruguay	3.804.029	3.467.170	2.387.367	1,8%	9,7%	1.369.195	803.715	362.907	0,7%	70,4%
10 Hungary	3.465.243	14.396.833	21.910.496	1,7%	-75,9%	238.097	828.632	1.115.345	0,1%	-71,3%
11 India	3.198.025	2.124.814	1.998.261	1,5%	50,5%	3.239.646	1.632.076	709.951	1,6%	98,5%
12 Indonesia	2.880.919	5.214.795	5.540.608	1,4%	-44,8%	217.362	316.035	311.772	0,1%	-31,2%
13 Malaysia	2.497.481	1.615.285	886.756	1,2%	54,6%	170.438	99.913	46.278	0,1%	70,6%
14 South Korea	2.273.278	1.105.276	6.140.981	1,1%	105,7%	689.445	209.700	806.952	0,3%	228,8%
15 Netherlands	2.008.982	2.299.102	2.339.888	1,0%	-12,6%	327.492	223.798	227.367	0,2%	46,3%
16 Norway	1.607.537	3.092.686	3.193.782	0,8%	-48,0%	78.011	137.636	125.984	0,0%	-43,3%
17 Portugal	1.262.739	1.794.009	1.671.147	0,6%	-29,6%	658.102	646.380	432.977	0,3%	1,8%
18 Spain	1.167.469	946.286	997.796	0,6%	23,4%	617.949	757.388	1.172.959	0,3%	-18,4%
19 France	1.073.512	161.399	160.290	0,5%	565,1%	74.825	9.725	14.652	0,0%	669,4%
20 Tunisia	973.948	1.137.930	768.102	0,5%	-14,4%	86.817	94.879	70.371	0,0%	-8,5%
21 Canada	906.186	888.440	1.019.780	0,4%	2,0%	43.682	38.024	46.130	0,0%	14,9%
22 Cambodia	850.918	363.323	80.366	0,4%	134,2%	214.247	378.049	83.394	0,1%	-43,3%
23 United Kingdom	812.559	880.763	804.406	0,4%	-7,7%	457.505	258.106	92.182	0,2%	77,3%
24 Dominican Republic	659.832	1.186.264	728.885	0,3%	-44,4%	367.112	364.726	77.172	0,2%	0,7%
25 South Africa	653.768	1.269.596	2.346.561	0,3%	-48,5%	121.323	156.485	482.040	0,1%	-22,5%
26 Australia	606.908	689.828	796.689	0,3%	-12,0%	34.455	38.180	40.107	0,0%	-9,8%
27 Turkey	581.411	908.322	25.920	0,3%	-36,0%	183.880	194.731	22.070	0,1%	-5,6%
28 Argentina	530.760	415.995	591.133	0,3%	27,6%	46.746	24.176	35.502	0,0%	93,4%
29 Denmark	471.648	498.203	147.363	0,2%	-5,3%	27.296	22.542	7.581	0,0%	21,1%
30 Japan	468.294	677.787	579.057	0,2%	-30,9%	71.877	249.331	167.353	0,0%	-71,2%
31 Chile	435.584	556.312	458.795	0,2%	-21,7%	46.926	45.404	44.997	0,0%	3,4%
32 Benin	373.127	0	0	0,2%	-	303.733	0	0	0,1%	-
33 Paraguay	345.832	590.921	519.000	0,2%	-41,5%	100.472	116.900	173.290	0,0%	-14,1%
34 Lithuania	331.797	186.451	208.840	0,2%	78,0%	19.624	8.607	11.302	0,0%	128,0%
35 Saudi Arabia	325.437	0	0	0,2%	-	210.731	0	0	0,1%	-
36 Singapore	306.602	0	0	0,1%	-	214.370	0	0	0,1%	-
37 Philippines	216.041	486.836	83.428	0,1%	-55,6%	108.885	29.214	3.430	0,1%	272,7%
38 Slovenia	195.439	505.264	121.978	0,1%	-61,3%	16.776	22.500	10.798	0,0%	-25,4%
39 Slovakia	180.175	345.051	540.759	0,1%	-47,8%	14.390	21.012	27.527	0,0%	-31,5%
40 Nicaragua	153.755	38.692	97.748	0,1%	297,4%	3.805	1.069	4.151	0,0%	255,9%
41 Ecuador	114.006	68.238	10.424	0,1%	67,1%	38.889	21.716	376	0,0%	79,1%
42 Belgium	102.553	123.086	212.756	0,0%	-16,7%	5.432	5.248	12.448	0,0%	3,5%
43 Peru	95.629	138.575	121.960	0,0%	-31,0%	3.233	4.707	4.497	0,0%	-31,3%
44 Croatia	80.812	77.438	0	0,0%	4,4%	21.167	9.940	0	0,0%	112,9%
45 United Arab Emirates	77.298	0	1.342	0,0%	-	6.193	0	24	0,0%	-
46 Sri Lanka	68.595	150.498	92.617	0,0%	-54,4%	3.227	7.758	3.915	0,0%	-58,4%
47 Romania	65.110	0	132.398	0,0%	-	2.268	0	10.122	0,0%	-
48 North Korea	57.153	0	0	0,0%	-	64.103	0	0	0,0%	-
49 Israel	41.549	29.165	10.880	0,0%	42,5%	45.451	17.065	27.868	0,0%	166,3%
50 Finland	41.035	1.430	13.629	0,0%	2769,6%	5.978	167	900	0,0%	3479,6%
51 Austria	36.704	31.770	0	0,0%	15,5%	1.745	1.113	0	0,0%	56,8%
52 Poland	33.344	1.036.573	0	0,0%	-96,8%	2.706	116.484	0	0,0%	-97,7%
53 Bolivia	20.877	0	0	0,0%	-	28.817	0	0	0,0%	-
54 Bangladesh	20.548	45.352	0	0,0%	-54,7%	43.266	25.926	0	0,0%	66,9%
55 Colombia	17.963	96.038	50.121	0,0%	-81,3%	694	3.634	2.350	0,0%	-80,9%
56 Czech Republic	12.867	0	5.095	0,0%	-	370	0	165	0,0%	-
57 Sweden	5.069	4.265	7.842	0,0%	18,9%	105	92	149	0,0%	14,1%
58 Venezuela	4.960	0	11.043	0,0%	-	216	0	430	0,0%	-
59 Barbados	2.462	0	0	0,0%	-	128	0	0	0,0%	-
60 New Zealand	1.757	9.508	2.748	0,0%	-81,5%	16	122	137	0,0%	-86,9%
61 Panama	22	0	0	0,0%	-	5	0	0	0,0%	-
62 Russia	0	164.154	0	0,0%	-100,0%	0	9.557	0	0,0%	-100,0%
63 Dominica	0	137.106	0	0,0%	-100,0%	0	69.826	0	0,0%	-100,0%
64 Guatemala	0	66.151	0	0,0%	-100,0%	0	21.980	0	0,0%	-100,0%
65 Estonia	0	42.517	131.222	0,0%	-100,0%	0	44.524	8.298	0,0%	-100,0%
66 Latvia	0	0	171.105	0,0%	-	0	0	9.530	0,0%	-
67 Costa Rica	0	0	22.206	0,0%	-	0	0	1.022	0,0%	-
68 Ethiopia	0	0	4.661	0,0%	-	0	0	156	0,0%	-
Total	208.988.364	276.891.808	311.723.873		-24,5%	85.440.085	82.214.484	71.857.681		3,9%

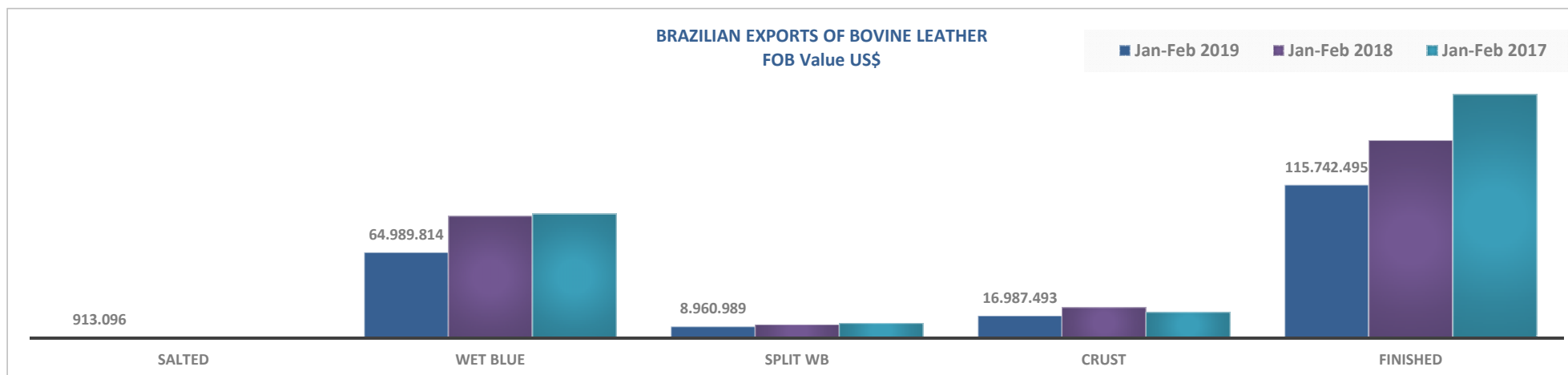
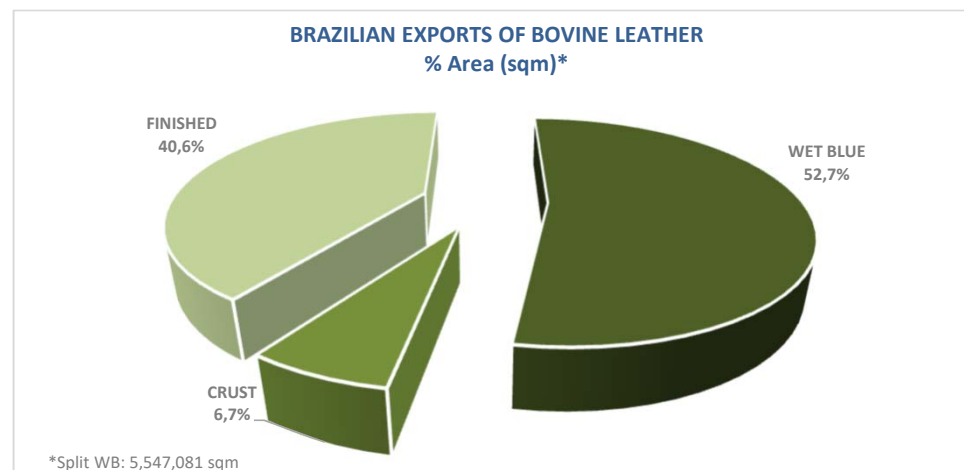
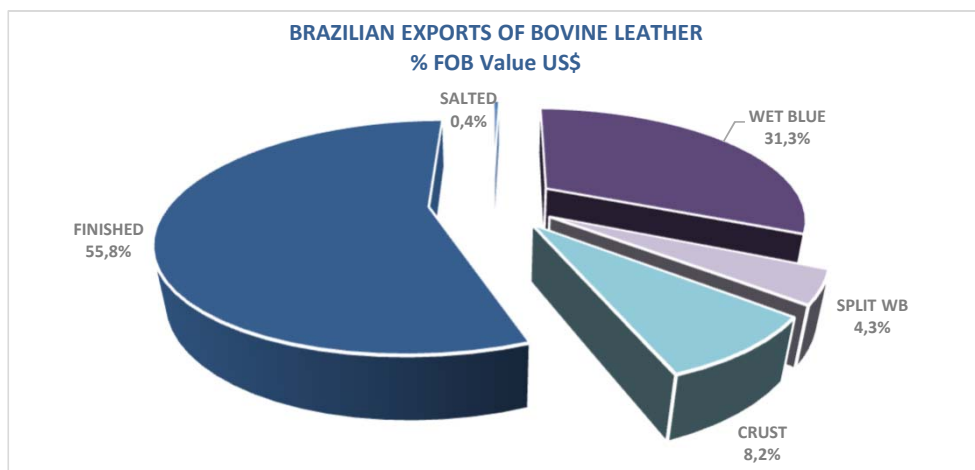
Source: MDIC/SECEX - Prepared by: CIBC

4 - BRAZILIAN EXPORTS OF BOVINE LEATHER BY TYPE

TYPE OF LEATHER	FOB VALUE (US\$)			Δ		AREA (sqm)*			Δ	
	Jan-Feb 2019	Jan-Feb 2018	Jan-Feb 2017	2019/2018	2019/2017	Jan-Feb 2019	Jan-Feb 2018	Jan-Feb 2017	2019/2018	2019/2017
SALTED	913.096	427.340	1.121.997	113,7%	-18,6%	-	-	-	-	-
WET BLUE	64.989.814	92.352.398	93.988.253	-29,6%	-30,9%	13.488.107	11.810.344	9.549.646	14,2%	41,2%
SPLIT WB	8.960.989	10.415.511	11.365.351	-14,0%	-21,2%	-	-	-	-	-
CRUST	16.987.493	23.466.951	19.687.727	-27,6%	-13,7%	1.720.612	2.086.801	1.492.465	-17,5%	15,3%
FINISHED	115.742.495	149.452.228	184.221.918	-22,6%	-37,2%	10.378.634	11.425.247	12.429.890	-9,2%	-16,5%
Total	207.593.887	276.114.428	310.385.246	-24,8%	-33,1%	25.587.353	25.322.392	23.472.001	1,0%	9,0%

Source: MDIC/SECEX - Prepared by: CICB

*Only full grain



5 - BRAZILIAN EXPORTS OF HIDES AND SKINS BY STATE

		FOB VALUE (US\$)			Share 2019	Δ	
		Jan-Feb 2019	Jan-Feb 2018	Jan-Feb 2017		2019/2018	2019/2017
1	Rio Grande do Sul	54.373.746	59.692.301	56.347.693	26,0%	-8,9%	-3,5%
2	São Paulo	33.745.823	50.486.209	62.878.859	16,1%	-33,2%	-46,3%
3	Goiás	31.313.978	42.855.364	51.694.169	15,0%	-26,9%	-39,4%
4	Paraná	29.087.282	31.280.690	30.615.824	13,9%	-7,0%	-5,0%
5	Mato Grosso do Sul	12.826.927	17.811.523	13.131.867	6,1%	-28,0%	-2,3%
6	Santa Catarina	10.861.133	17.994.108	13.285.333	5,2%	-39,6%	-18,2%
7	Bahia	10.559.058	20.334.086	20.805.712	5,1%	-48,1%	-49,2%
8	Ceará	9.580.816	10.636.595	23.302.417	4,6%	-9,9%	-58,9%
9	Pará	5.842.531	11.457.283	9.576.780	2,8%	-49,0%	-39,0%
10	Minas Gerais	5.163.369	6.448.569	17.026.363	2,5%	-19,9%	-69,7%
11	Mato Grosso	2.748.466	6.531.875	8.621.061	1,3%	-57,9%	-68,1%
12	Amazonas	789.261	0	0	0,4%	-	-
13	Piauí	605.296	150.563	99.645	0,3%	302,0%	-
14	Rio de Janeiro	504.207	458.869	236.128	0,2%	9,9%	113,5%
15	Maranhão	404.737	261.509	0	0,2%	54,8%	#DIV/0!
16	Tocantins	345.380	77.882	2.050.400	0,2%	343,5%	-83,2%
17	Sergipe	164.511	202.789	833.420	0,1%	-18,9%	-80,3%
18	Amapá	43.948	39.148	168.052	0,0%	12,3%	-73,8%
19	Pernambuco	24.688	96.641	846.884	0,0%	-74,5%	-97,1%
20	Espírito Santo	3.207	6.630	0	0,0%	-51,6%	-
21	Not Declared*	0	69.174	203.266	0,0%	-100,0%	-100,0%
Total		208.988.364	276.891.808	311.723.873	100,0%	-24,5%	-33,0%

Source: MDIC/SECEX - Prepared by: CICB

*Exporter did not declare the state of origin

