



## **BRAZILIAN EXPORTS OF HIDES AND SKINS**

**DECEMBER / 2013**



## SUMMARY

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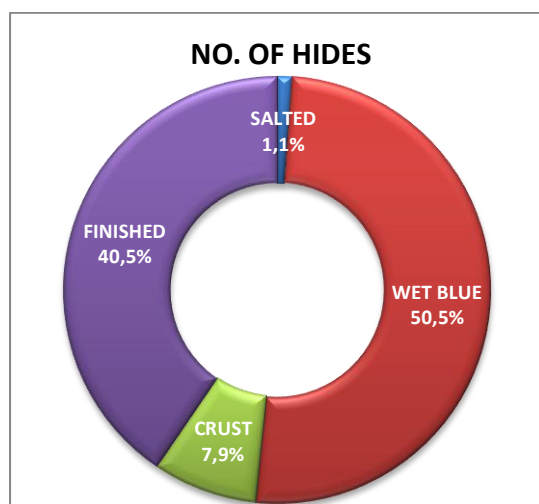
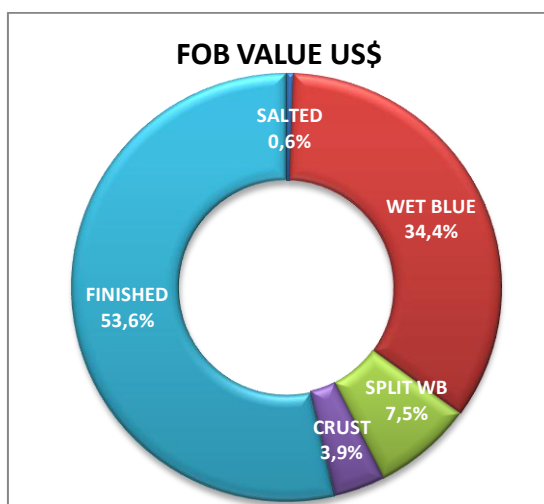
## 1 - ANALYSIS OF EXPORTS OF HIDES AND SKINS DECEMBER 2013

Exports of hides and skins submitted by SECEX (Foreign Trade Secretariat), for the month of December 2013, showed a new monthly record. The total of US\$ 240.1 million represents a growth of 20.8% over the same month last year, when US\$ 186.7 million were exported. Regarding November, growth was 11.5%, while total exports stood at US\$ 215.4 million.

The cumulative 2013 was also the highest on record, totaling US\$ 2.511 billion. The increase over 2012 was 20.8%.

Regarding the quantity of hides, considering only bovine hides, in December were exported 3.224 million units, an increase of 12.7% compared to December 2012, whose total was 2.861 million.

Below is the profile of exports of December 2013:



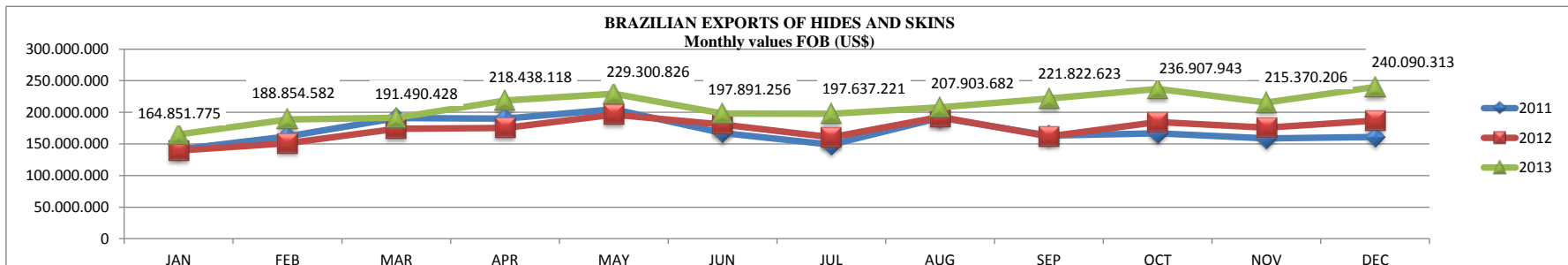
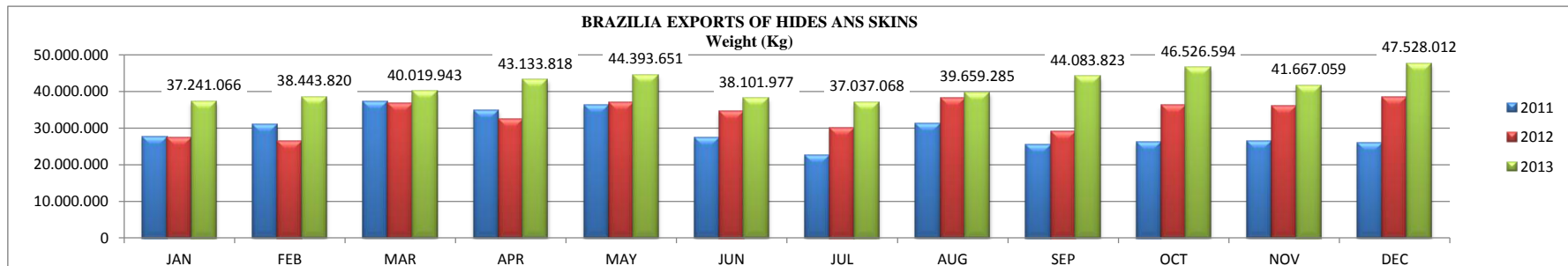
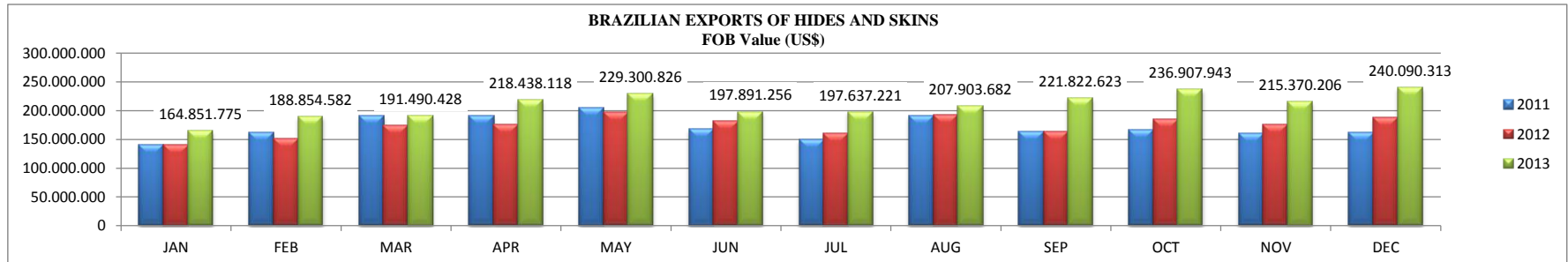
The main destinations for Brazilian leather in 2013 were: China / Hong Kong with 36.3%, Italy 20.5%, and the United States with 10.0% (monetary breakdown).

Among the major exporting states, Rio Grande do Sul maintained the first position with 20.2%, followed by São Paulo, with 19.9%. Then Goiás is at 12.5%, with 11.5% Parana, Ceara with 7.7% and Mato Grosso do Sul, with 6.5%.

## 2 - BRAZILIAN EXPORTS OF HIDES AND SKINS - 2011/2013

MONTH	FOB VALUE (US\$)			VARIATION (%)			WEIGHT (KG)			VARIATION (%)		
	2011	2012	2013	MONTHLY	2013/2012	2013/2011	2011	2012	2013	MONTHLY	2013/2012	2013/2011
JAN	141.071.929	139.608.825	164.851.775	-11,7%	18,1%	16,9%	27.572.428	27.413.761	37.241.066	-3,2%	35,8%	35,1%
FEB	161.670.019	151.016.053	188.854.582	14,6%	25,1%	16,8%	30.936.368	26.447.554	38.443.820	3,2%	45,4%	24,3%
MAR	191.070.719	173.720.629	191.490.428	1,4%	10,2%	0,2%	37.224.431	36.852.747	40.019.943	4,1%	8,6%	7,5%
APR	190.178.750	175.329.656	218.438.118	14,1%	24,6%	14,9%	34.813.485	32.467.775	43.133.818	7,8%	32,9%	23,9%
MAY	204.938.976	196.274.298	229.300.826	5,0%	16,8%	11,9%	36.252.717	36.930.632	44.393.651	2,9%	20,2%	22,5%
JUN	167.154.191	180.817.966	197.891.256	-13,7%	9,4%	18,4%	27.339.132	34.496.000	38.101.977	-14,2%	10,5%	39,4%
JUL	148.701.297	160.546.412	197.637.221	-0,1%	23,1%	32,9%	22.596.661	30.005.549	37.037.068	-2,8%	23,4%	63,9%
AUG	191.188.847	192.572.802	207.903.682	5,2%	8,0%	8,7%	31.334.937	38.053.155	39.659.285	7,1%	4,2%	26,6%
SEP	163.213.359	162.054.445	221.822.623	6,7%	36,9%	35,9%	25.435.492	29.067.949	44.083.823	11,2%	51,7%	73,3%
OCT	166.628.930	184.524.973	236.907.943	6,8%	28,4%	42,2%	26.191.783	36.336.756	46.526.594	5,5%	28,0%	77,6%
NOV	158.777.797	175.829.203	215.370.206	-9,1%	22,5%	35,6%	26.494.701	35.960.846	41.667.059	-10,4%	15,9%	57,3%
DEC	161.158.366	186.724.872	240.090.313	11,5%	28,6%	49,0%	26.029.882	38.457.192	47.528.012	14,1%	23,6%	82,6%
<b>Total</b>	<b>2.045.753.180</b>	<b>2.079.020.134</b>	<b>2.510.558.973</b>		<b>20,8%</b>	<b>22,7%</b>	<b>352.222.017</b>	<b>402.489.916</b>	<b>497.836.116</b>		<b>23,7%</b>	<b>41,3%</b>

Source: SECEX / Prepared by: CICB



**3 - DESTINATION OF BRAZILIAN EXPORTS OF HIDES AND SKINS**

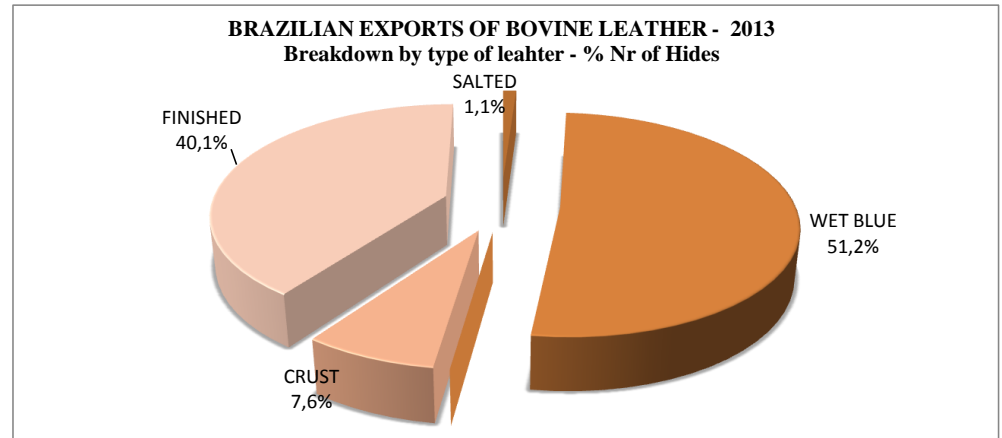
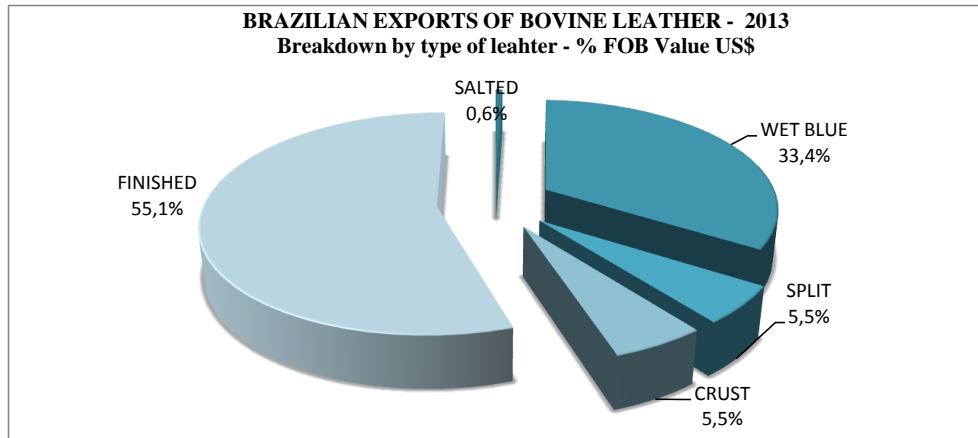
COUNTRIES	FOB VALUE (US\$)			VARIATION		WEIGHT (KG)			VARIATION	
	2011	2012	2013	Bdown 13	2013/2012	2011	2012	2013	Bdown 13	2013/2012
1 CHINA + HONG KONG	615.094.767	726.121.736	911.360.780	36,3%	25,5%	165.138.587	200.974.900	247.340.057	49,7%	23,1%
CHINA	399.187.566	484.957.505	643.413.634	25,6%	32,7%	134.098.130	160.166.056	204.584.370	41,1%	27,7%
2 ITALY	456.903.672	428.834.484	513.656.213	20,5%	19,8%	83.745.479	94.392.310	117.331.801	23,6%	24,3%
HONG KONG	215.907.201	241.164.231	267.947.146	10,7%	11,1%	31.040.437	40.808.844	42.755.687	8,6%	4,8%
3 UNITED STATES	229.480.959	259.828.962	250.466.237	10,0%	-3,6%	11.966.079	12.932.027	12.605.258	2,5%	-2,5%
4 THAILAND	34.472.188	49.443.695	88.366.696	3,5%	78,7%	2.696.433	3.552.611	15.007.882	3,0%	170,3%
5 GERMANY	88.887.207	51.800.276	81.685.540	3,3%	57,7%	5.132.566	3.661.175	5.008.093	1,0%	36,8%
6 HUNGARY	44.153.154	78.376.356	79.978.389	3,2%	2,0%	2.005.207	3.714.671	3.805.030	0,8%	2,4%
7 MEXICO	59.415.862	53.497.944	69.378.369	2,8%	29,7%	4.297.597	4.725.404	5.810.491	1,2%	23,0%
8 SOUTH KOREA	65.183.811	43.762.708	63.727.155	2,5%	45,6%	5.419.042	3.257.338	5.510.037	1,1%	69,2%
9 VIETNAM	58.304.792	43.151.535	57.974.684	2,3%	34,4%	18.191.794	14.069.947	18.161.986	3,6%	29,1%
10 TAIWAN	36.703.522	45.934.473	47.763.430	1,9%	4,0%	15.461.851	25.028.571	21.466.175	4,3%	-14,2%
11 URUGUAY	22.784.167	24.715.966	36.377.549	1,4%	47,2%	2.617.861	1.989.326	5.162.007	1,0%	159,5%
12 NETHERLANDS	34.015.112	24.958.101	34.470.562	1,4%	38,1%	3.141.948	2.528.927	2.871.358	0,6%	13,5%
13 PORTUGAL	23.196.405	17.337.979	28.314.080	1,1%	63,3%	4.471.192	3.740.846	6.427.216	1,3%	71,8%
14 INDONESIA	22.919.961	15.128.938	26.729.851	1,1%	76,7%	2.190.137	2.475.567	3.359.574	0,7%	35,7%
15 SOUTH AFRICA	26.925.794	17.844.115	20.843.223	0,8%	16,8%	4.349.842	3.153.616	4.761.755	1,0%	51,0%
16 NORWAY	28.190.262	21.683.139	19.972.572	0,8%	-7,9%	975.116	749.343	677.365	0,1%	-9,6%
17 JAPAN	17.268.521	16.593.308	19.231.250	0,8%	15,9%	2.091.110	2.909.589	2.969.837	0,6%	2,1%
18 SPAIN	16.791.267	11.753.844	17.657.411	0,7%	50,2%	2.594.331	2.774.953	3.531.089	0,7%	27,2%
19 DOMINICAN REPUBLIC	11.217.316	12.046.859	16.316.662	0,6%	35,4%	1.912.537	2.531.514	3.331.639	0,7%	31,6%
20 INDIA	11.107.242	10.223.740	14.625.876	0,6%	43,1%	2.144.904	1.736.655	2.377.635	0,5%	36,9%
21 PARAGUAY	6.959.695	10.527.715	11.715.026	0,5%	11,3%	1.119.825	1.730.655	2.079.996	0,4%	20,2%
22 CANADA	12.290.747	10.550.301	10.387.324	0,4%	-1,5%	633.543	489.680	458.860	0,1%	-6,3%
23 MALAYSIA	6.919.645	12.765.485	10.292.546	0,4%	-19,4%	376.553	589.735	435.503	0,1%	-26,2%
24 AUSTRALIA	5.496.919	7.380.515	7.953.091	0,3%	7,8%	266.719	438.281	527.559	0,1%	20,4%
25 UNITED KINGDOM	2.860.027	2.656.661	7.862.333	0,3%	195,9%	219.296	171.652	534.527	0,1%	211,4%
26 SLOVENIA	618.706	1.697.601	7.346.137	0,3%	332,7%	44.006	96.948	395.650	0,1%	308,1%
27 DENMARK	4.587.716	6.022.164	6.898.298	0,3%	14,5%	225.642	294.493	349.991	0,1%	18,8%
28 CHILE	3.948.777	5.118.979	4.949.291	0,2%	-1,3%	476.595	579.911	556.249	0,1%	-4,1%
29 TURKEY	5.695.044	1.087.958	4.382.299	0,2%	30,8%	1.822.599	217.459	995.367	0,2%	357,7%
30 POLAND	12.652.693	7.921.841	4.331.142	0,2%	-45,3%	1.060.236	403.252	330.710	0,1%	-18,0%
31 FRANCE	6.163.484	6.318.679	3.636.499	0,1%	-42,4%	279.675	294.176	185.000	0,0%	-37,1%
32 LITHUANIA	2.865.215	2.793.028	3.320.612	0,1%	18,9%	128.025	134.444	126.398	0,0%	-6,0%
33 ESTONIA	3.664.326	5.037.731	2.989.225	0,1%	-40,7%	200.830	249.848	147.096	0,0%	-41,1%
34 SINGAPORE	700.582	2.146.982	2.825.727	0,1%	31,6%	39.728	262.393	808.867	0,2%	208,3%
35 RUSSIA	3.586.485	3.418.051	2.417.193	0,1%	-29,3%	248.938	159.706	113.879	0,0%	-28,7%
36 ARGENTINA	9.381.273	3.999.864	2.398.238	0,1%	-40,0%	1.212.991	599.725	168.379	0,0%	-71,9%
37 COLOMBIA	1.074.704	1.425.841	2.309.285	0,1%	62,0%	131.586	488.933	572.683	0,1%	17,1%
38 MOLDOVIA	0	2.403.026	1.937.890	0,1%	-19,4%	0	117.942	97.137	0,0%	-17,6%
39 TUNISIA	5.489.549	2.650.323	1.893.709	0,1%	-28,5%	369.135	176.001	127.856	0,0%	-27,4%
40 SRI LANKA	729.421	1.497.936	1.442.563	0,1%	-3,7%	53.468	111.819	117.400	0,0%	5,0%
41 NICARAGUA	15.191.388	6.531.235	1.411.152	0,1%	-78,4%	297.668	199.265	54.320	0,0%	-72,7%
42 PHILIPPINES	514.785	509.026	1.315.517	0,1%	158,4%	25.810	17.089	73.695	0,0%	331,2%
43 PERU	490.190	1.274.837	4.941.000	0,0%	-18,1%	22.383	54.105	44.920	0,0%	-17,0%
44 VENEZUELA	2.649.000	3.849.539	1.012.877	0,0%	-73,7%	151.328	254.472	106.558	0,0%	-58,1%
45 SWEDEN	1.120.129	911.581	964.734	0,0%	5,8%	50.155	40.595	42.002	0,0%	3,5%
46 UNITED ARAB EMIRATES	59.710	84.706	392.732	0,0%	363,6%	1.626	4.152	16.425	0,0%	295,6%
47 FINLAND	269.999	347.559	346.730	0,0%	-0,2%	27.479	32.035	29.188	0,0%	-8,9%
48 PAQUISTAN	158.627	391.274	341.168	0,0%	-12,8%	62.705	233.199	105.810	0,0%	-54,6%
49 CAMBODIA	533.906	268.302	329.593	0,0%	22,8%	24.840	9.369	14.877	0,0%	58,8%
50 BELARUS	114.355	109.016	287.157	0,0%	163,4%	5.131	4.877	12.902	0,0%	164,5%
51 ROMANIA	809.502	296.393	269.013	0,0%	-9,2%	39.817	16.296	27.066	0,0%	66,1%
52 NORTH KOREA	819.788	174	260.873	0,0%	149827,0%	55.621	3	38.539	0,0%	128453,3%
53 GREECE	0	298.646	239.792	0,0%	-19,7%	0	60.845	63.164	0,0%	3,8%
54 CZECH REPUBLIC	15.949.156	9.380.277	234.599	0,0%	-97,5%	869.082	534.489	32.986	0,0%	-93,8%
55 AUSTRIA	191.690	436.745	201.037	0,0%	-54,0%	10.352	20.779	9.893	0,0%	-52,4%
56 KENYA	0	12.782	198.029	0,0%	1449,3%	0	18.790	58.223	0,0%	209,9%
57 ISRAEL	91.183	22.034	182.141	0,0%	-77,8%	13.589	48.125	90.651	0,0%	88,4%
58 ECUADOR	203.259	81.370	167.305	0,0%	105,6%	171.421	3.001	14.676	0,0%	389,0%
59 BOSNIA AND HERZEGOVINA	0	0	143.931	0,0%	-	0	0	11.005	0,0%	-
60 GUATEMALA	457.007	273.055	141.459	0,0%	-48,2%	11.772	9.289	11.420	0,0%	22,9%
61 BELGIUM	2.618.436	799.499	124.484	0,0%	-84,4%	131.987	59.079	8.267	0,0%	-86,0%
62 LEBANON	11.252	180.203	104.503	0,0%	-42,0%	3.215	45.837	93.500	0,0%	103,0%
63 BANGLADESH	435.265	111	101.548	0,0%	91384,7%	169.340	83	41.704	0,0%	50145,8%
64 CROATIA	0	0	80.293	0,0%	-	0	0	22.632	0,0%	-
65 BOLIVIA	3.011	241.978	72.116	0,0%	-70,2%	20	41.798	7.031	0,0%	-83,2%
66 UKRAINE	1.619.668	718.334	66.043	0,0%	-90,8%	89.119	38.381	3.081	0,0%	-92,0%
67 SENEGAL	119.731	42.705	57.535	0,0%	34,7%	298.080	94.130	48.062	0,0%	-48,9%
68 CONGO	0	0	49.451	0,0%	-	0	0	18.527	0,0%	-
69 SLOVAKIA	91.786	127.807	47.064	0,0%	-63,2%	6.827	7.615	2.059	0,0%	-73,0%
70 MARSHALL ISLANDS	0	38.034	46.945	0,0%	23,4%	0	41.620	45.420	0,0%	9,1%
71 MACAU	0	160.531	36.831	0,0%	-77,1%	0	0	2.005	0,0%	-53,1%
72 BRITISH VIRGIN ISLANDS	281.327	231.267	32.768	0,0%	-85,8%	31.987	25.619	1.052	0,0%	-95,9%
73 SEYCHELLES	0	0	23.608	0,0%	-	0	0	20.048	0,0%	-
74 SWITZERLAND	26.521	15.407	18.539	0,0%	20,3%	611	1.220	827	0,0%	-32,2%
75 ANGOLA	0	8.699	13.362	0,0%	53,6%	0	62	699	0,0%	1027,4%
76 JAMAICA	13.897	0	7.224	0,0%	-	987	0	377	0,0%	-
77 NIGERIA	82.843	0	5.000	0,0%	-	10.298	0	17.496	0,0%	-
78 ARMENIA	0	0	2.228	0,0%	-	0	0	7	0,0%	-
79 PANAMA	64.904	342	535	0,0%	56,4%	2.259	38	1	0,0%	-97,4%
80 MIANMAR	32.562	0	0	0,0%	-	2.245	0	0	0,0%	-
81 COSTA RICA	1.321.895	0	0	0,0%	-	65.870	0	0	0,0%	-
82 EGYPT	481.298	69.689	0	0,0%	-100,0%	111.482	21.280	0	0,0%	-100,0%
83 GRENADA	0	3.031	0	0,0%	-100,0%	0	220	0	0,0%	-100,0%
84 IRAN	100.766	0	0	0,0%	-	13.547	0	0	0,0%	-
85 NEW ZEALAND	62.338	4.292	0	0,0%	-100,0%	2.442	122	0	0,0%	-100,0%
86 VANUATU	919	0	0	0,0%	-	19	0	0	0,0%	-
87 OMAN	0	70.104	0	0,0%	-100,0%	0	18.287	0	0,0%	-100,0%
88 EL SALVADOR	60.098	60.554	0	0,0%	-100,0%	3.922	1.740	0	0,0%	-100,0%
89 SERBIA	0	32.595	0	0,0%	-100,0%	0	1.322	0	0,0%	-100,0%
90 SURINAME	0	406.536	0	0,0%	-100,0%	0	20.072	0	0,0%	-100,0%
<b>Total</b>	<b>2.045.753.180</b>	<b>2.079.020.134</b>	<b>2.510.558.973</b>		<b>20,8%</b>	<b>352.222.017</b>	<b>402.489.916</b>	<b>497.836.116</b>		<b>23,7%</b>

Source: SECEX / Prepared by: CICB

#### 4 - BRAZILIAN EXPORTS OF BOVINE LEATHER BY TYPE

TYPE OF LEATHER	FOB VALUE (US\$)			VARIATION		NO. OF BOVINE LEATHER			VARIATION	
	2011	2012	2013	2013/2012	2013/2011	2011	2012	2013	2013/2012	2013/2011
SALTED	960.548	4.264.097	13.822.469	224,2%	1339,0%	27.962	111.955	377.655	237,3%	1250,6%
WET BLUE	449.694.548	570.172.741	832.300.339	46,0%	85,1%	9.382.694	13.215.272	18.090.669	36,9%	92,8%
SPLIT	97.182.314	96.300.944	136.847.606	42,1%	40,8%	-	-	-	-	-
CRUST	324.320.939	159.521.373	136.975.586	-14,1%	-57,8%	5.996.684	2.953.565	2.696.452	-8,7%	-55,0%
FINISHED	1.154.386.431	1.232.495.664	1.372.677.765	11,4%	18,9%	11.292.255	12.744.119	14.159.434	11,1%	25,4%
<b>Total</b>	<b>2.026.544.780</b>	<b>2.062.754.819</b>	<b>2.492.623.765</b>	<b>20,8%</b>	<b>23,0%</b>	<b>26.699.595</b>	<b>29.024.911</b>	<b>35.324.210</b>	<b>21,7%</b>	<b>32,3%</b>

Source: SECEX / Prepared by: CICB



## 5 - BREAKDOWN BY STATE OF EXPORTS OF HIDES AND SKINS

	FOB VALUE (US\$)			BREAKDOWN 2013	VARIATION	
	2011	2012	2013		2013/2012	2013/2011
1 RIO GRANDE DO SUL	492.220.167	380.803.739	506.756.843	20,2%	33,1%	3,0%
2 SAO PAULO	442.386.586	472.886.707	500.809.365	19,9%	5,9%	13,2%
3 GOIAS	191.821.882	263.479.033	314.243.242	12,5%	19,3%	63,8%
4 PARANA	227.842.173	220.679.058	288.921.153	11,5%	30,9%	26,8%
5 CEARA	184.139.998	205.932.324	194.111.759	7,7%	-5,7%	5,4%
6 MATO GROSSO DO SUL	78.206.508	96.031.177	163.679.808	6,5%	70,4%	109,3%
7 BAHIA	128.740.757	132.435.314	131.193.375	5,2%	-0,9%	1,9%
8 MINAS GERAIS	98.602.906	110.346.224	125.258.029	5,0%	13,5%	27,0%
9 PARA	36.438.093	49.650.000	104.550.165	4,2%	110,6%	186,9%
10 SANTA CATARINA	51.878.634	68.884.073	83.915.304	3,3%	21,8%	61,8%
11 MATO GROSSO	87.526.290	65.797.010	71.385.836	2,8%	8,5%	-18,4%
12 TOCANTINS	0	0	13.809.118	0,6%	-	-
13 RIO DE JANEIRO	1.903.008	905.144	2.847.817	0,1%	214,6%	49,6%
14 MARANHAO	11.425.606	2.769.781	2.795.931	0,1%	0,9%	-75,5%
15 PERNAMBUCO	3.711.501	2.971.708	2.637.070	0,1%	-11,3%	-28,9%
16 PIAUI	3.133.055	4.641.037	2.211.250	0,1%	-52,4%	-29,4%
17 RORAIMA	3.963.353	193.279	611.046	0,0%	216,1%	-84,6%
18 SERGIPE	472.909	0	534.589	0,0%	-	13,0%
19 ESPIRITO SANTO	48.884	19.853	121.909	0,0%	514,1%	149,4%
20 RONDONIA	0	6.963	117.008	0,0%	1580,4%	-
21 DISTRITO FEDERAL	0	22.434	32.770	0,0%	46,1%	-
22 *NATIONALIZED MERCHANDISE	1.248.095	289.548	8.610	0,0%	-97,0%	-99,3%
23 ALAGOAS	0	0	6.976	0,0%	-	-
24 AMAPA	0	237.860	0	-	-100,0%	-
25 RIO GRANDE DO NORTE	0	24.000	0	-	-100,0%	-
26 BOARD CONSUMPTION	42.775	13.868	0	-	-100,0%	-100,0%
<b>Total</b>	<b>2.045.753.180</b>	<b>2.079.020.134</b>	<b>2.510.558.973</b>	<b>100,0%</b>	<b>20,8%</b>	<b>22,7%</b>

Source: SECEX / Prepared by: CICB

\*Reexport of imported merchandise

