



BRAZILIAN EXPORTS OF HIDES AND SKINS

FEBRUARY / 2014



SUMMARY

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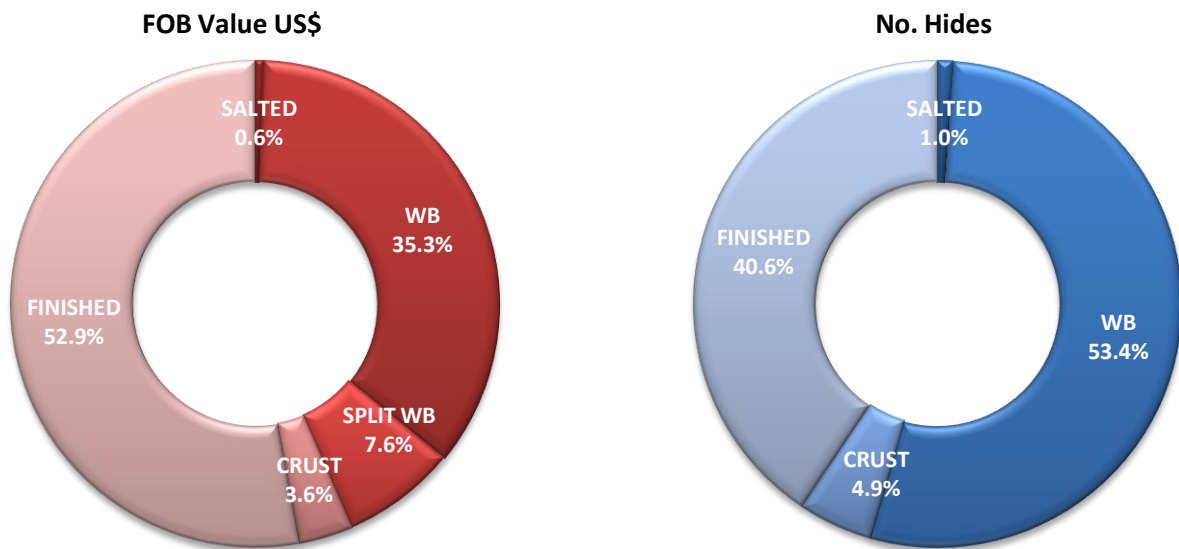
1 - ANALYSIS OF BRAZILIAN EXPORTS OF HIDES AND SKINS

FEBRUARY 2014

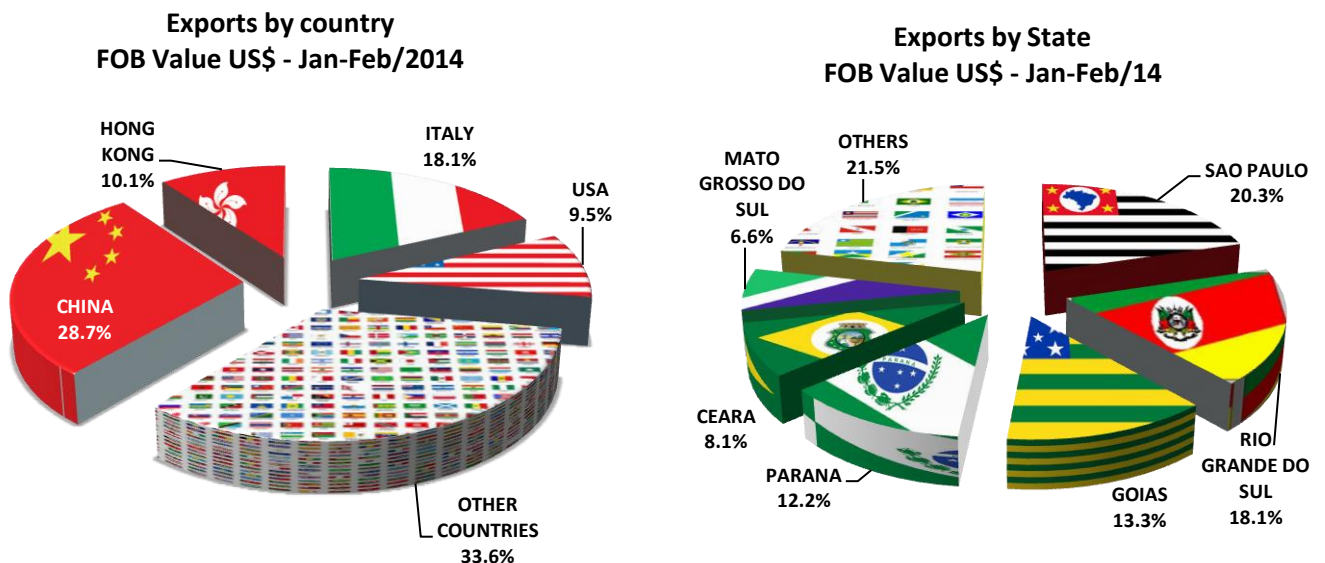
Exports of hides and skins submitted by SECEX (Foreign Trade Secretariat), for the month of February 2014, registered a record US\$ 250.081 million, representing growth of 32.4% over the same month last year, when US\$ 188.855 million were exported. Compared to January 2014 there was also an increase of 23.8%, while total exports was US\$ 201.955.

Regarding the quantity of hides, considering only cattle, in February were shipped 3.136 million units, an increase of 14% compared to February 2013, when total was 2.752 million.

Below is a profile of exports of February 2014:



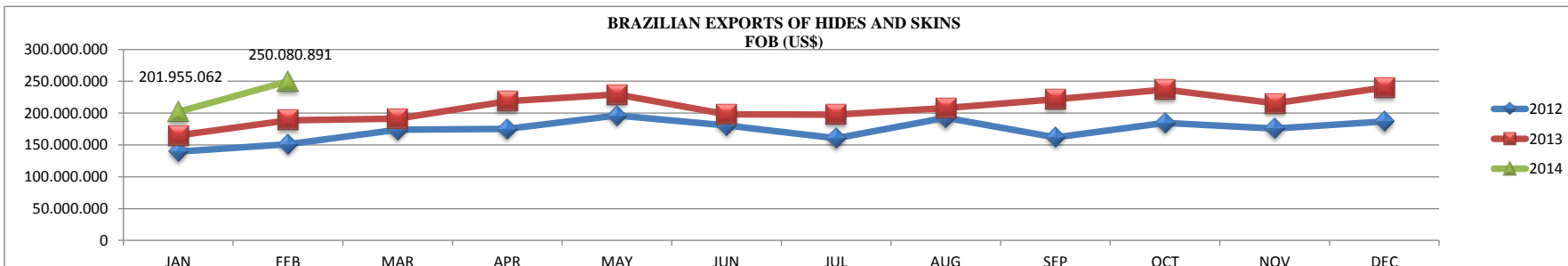
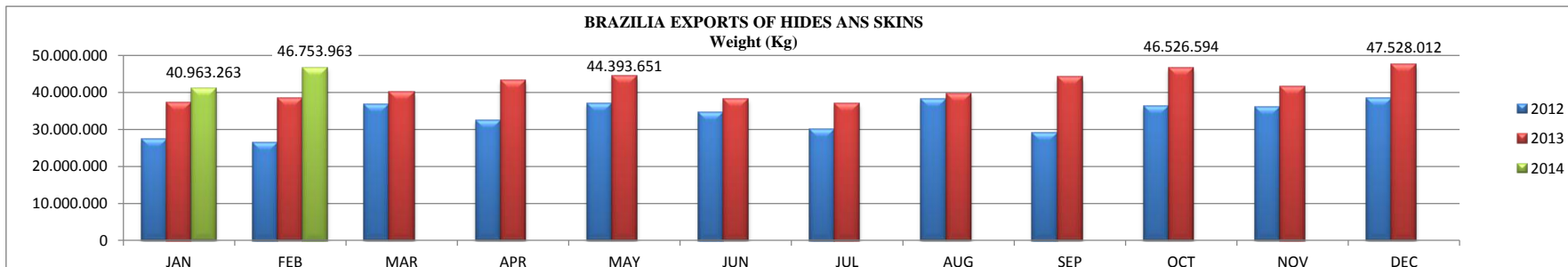
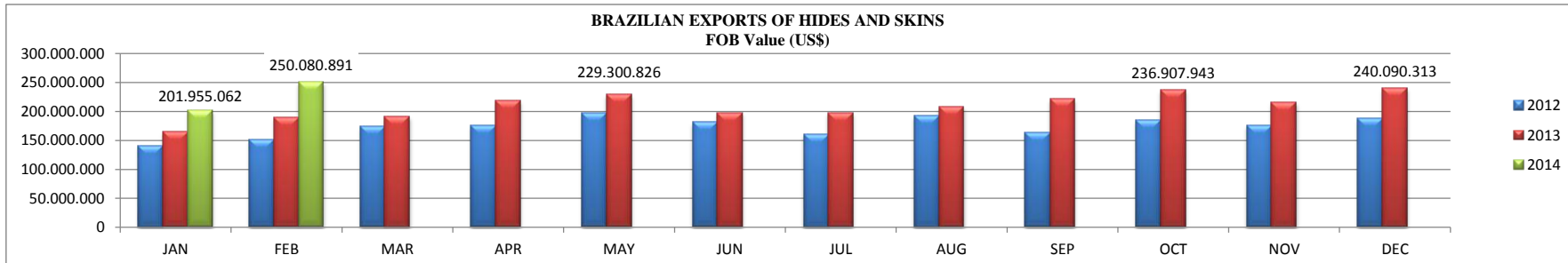
Below is the breakdown of Exports from January to February 2014:



2 - BRAZILIAN EXPORTS OF HIDES AND SKINS - 2012/2014

MONTH	FOB VALUE (US\$)			VARIATION (%)			WEIGHT (KG)			VARIATION (%)		
	2012	2013	2014	MONTHLY	2014/2013	2014/2012	2012	2013	2014	MONTHLY	2014/2013	2014/2012
JAN	139.608.825	164.851.775	201.955.062	-15,9%	22,5%	44,7%	27.413.761	37.241.066	40.963.263	-13,8%	10,0%	49,4%
FEB	151.016.053	188.854.582	250.080.891	23,8%	32,4%	65,6%	26.447.554	38.443.820	46.753.963	14,1%	21,6%	76,8%
MAR	173.720.629	191.490.428					36.852.747	40.019.943				
APR	175.329.656	218.438.118					32.467.775	43.133.818				
MAY	196.274.298	229.300.826					36.930.632	44.393.651				
JUN	180.817.966	197.891.256					34.496.000	38.101.977				
JUL	160.546.412	197.637.221					30.005.549	37.037.068				
AUG	192.572.802	207.903.682					38.053.155	39.659.285				
SEP	162.054.445	221.822.623					29.067.949	44.083.823				
OCT	184.524.973	236.907.943					36.336.756	46.526.594				
NOV	175.829.203	215.370.206					35.960.846	41.667.059				
DEC	186.724.872	240.090.313					38.457.192	47.528.012				
Total	2.079.020.134	2.510.558.973	452.035.953		27,8%	55,5%	402.489.916	497.836.116	87.717.226		15,9%	62,9%

Source: SECEX / Prepared by: CICB



3 - DESTINATION OF BRAZILIAN EXPORTS OF HIDES AND SKINS

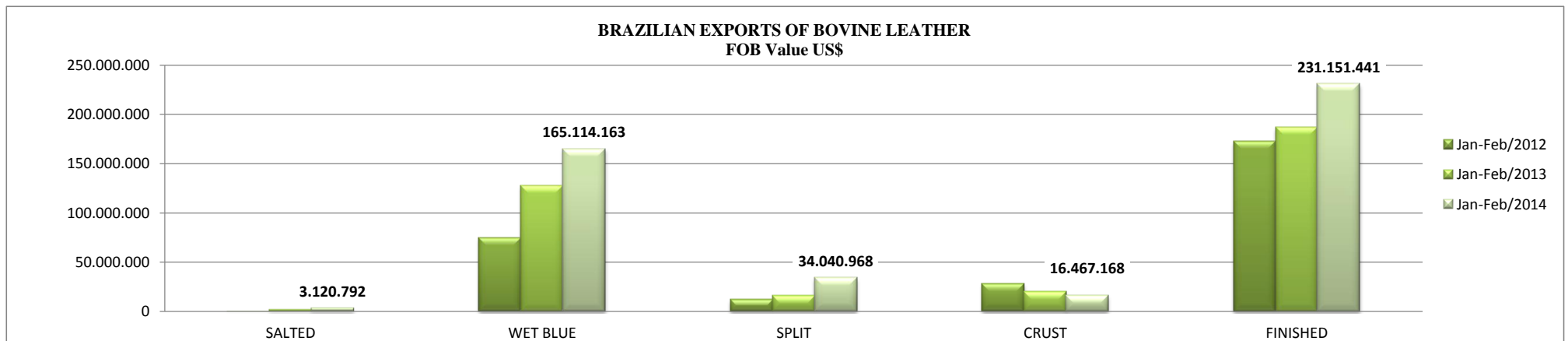
COUNTRIES	FOB VALUE (US\$)			VARIATION		WEIGHT (KG)			VARIATION	
	Jan-Feb/2012	Jan-Feb/2013	Jan-Feb/2014	Bdown 14	2014/2013	Jan-Feb/2012	Jan-Feb/2013	Jan-Feb/2014	Bdown 14	2014/2013
1 China + Hong Kong	100.661.170	124.821.974	175.624.827	38,9%	40,7%	27.289.972	37.363.764	43.537.634	49,6%	16,5%
China	65.686.947	86.341.864	129.763.124	28,7%	50,3%	21.967.497	30.611.096	36.928.475	42,1%	20,6%
2 Italy	52.703.208	84.381.133	81.670.099	18,1%	-3,2%	11.515.404	21.348.006	18.686.471	21,3%	-12,5%
Hong Kong	34.974.223	38.480.110	45.861.703	10,1%	19,2%	5.322.475	6.752.668	6.609.159	7,5%	-2,1%
3 United States	37.400.985	40.259.854	43.080.740	9,5%	7,0%	1.804.025	2.005.629	2.086.012	2,4%	4,0%
4 Hungary	13.810.825	13.413.574	16.326.586	3,6%	21,7%	627.431	647.273	750.938	0,9%	16,0%
5 Germany	5.962.115	10.701.180	14.956.728	3,3%	39,8%	423.007	736.455	819.654	0,9%	11,3%
6 Thailand	7.215.366	11.392.008	13.649.435	3,0%	19,8%	457.536	1.970.840	2.960.372	3,4%	50,2%
7 South Korea	8.596.796	7.824.788	13.172.648	2,9%	68,3%	567.245	667.835	1.134.833	1,3%	69,9%
8 Vietnam	4.337.667	7.887.226	12.837.143	2,8%	62,8%	1.840.672	2.263.888	4.751.615	5,4%	109,9%
9 Taiwan	6.053.638	6.063.527	11.645.726	2,6%	92,1%	2.860.070	2.990.793	4.920.800	5,6%	64,5%
10 Mexico	8.807.901	7.205.582	9.426.585	2,1%	30,8%	1.013.896	648.926	632.804	0,7%	-2,5%
11 Uruguay	3.448.504	1.420.953	7.487.226	1,7%	426,9%	323.260	190.205	948.954	1,1%	398,9%
12 Japan	2.813.874	1.276.639	7.334.656	1,6%	474,5%	542.305	224.417	1.071.541	1,2%	377,5%
13 Netherlands	3.955.036	4.953.336	4.718.733	1,0%	-4,7%	465.876	380.860	334.437	0,4%	-12,2%
14 South Africa	4.028.462	1.665.508	4.535.787	1,0%	172,3%	703.246	417.699	611.392	0,7%	46,4%
15 Portugal	2.539.140	3.379.051	4.030.429	0,9%	19,3%	596.234	706.127	933.206	1,1%	32,2%
16 Norway	4.441.823	4.180.091	3.743.771	0,8%	-10,4%	158.686	144.371	118.707	0,1%	-17,8%
17 Dominican Rep	1.007.510	1.711.360	3.389.068	0,7%	98,0%	223.270	403.449	637.598	0,7%	58,0%
18 Indonesia	1.421.734	3.173.403	2.754.171	0,6%	-13,2%	325.428	574.817	206.349	0,2%	-64,1%
19 Malaysia	1.411.953	1.610.002	2.387.986	0,5%	48,3%	66.003	72.484	102.816	0,1%	41,8%
20 India	1.547.197	1.769.719	1.864.617	0,4%	5,4%	166.895	211.851	288.176	0,3%	36,0%
21 Paraguay	1.590.931	2.002.105	1.855.839	0,4%	-7,3%	223.166	420.500	468.523	0,5%	11,4%
22 Spain	1.866.692	2.552.670	1.841.827	0,4%	-27,8%	563.776	554.729	596.850	0,7%	7,6%
23 Poland	682.845	1.036.279	1.493.223	0,3%	44,1%	35.418	78.131	84.867	0,1%	8,6%
24 Canada	1.651.838	1.506.243	1.429.927	0,3%	-5,1%	75.499	64.162	60.583	0,1%	-5,6%
25 Slovenia	103.331	93.824	1.342.940	0,3%	1331,3%	6.236	5.834	70.596	0,1%	1110,1%
26 United Kingdom	387.503	443.690	1.303.833	0,3%	193,9%	27.721	30.298	75.157	0,1%	148,1%
27 France	1.727.107	371.349	1.003.578	0,2%	170,3%	76.729	17.780	47.901	0,1%	169,4%
28 Estonia	326.068	497.040	919.215	0,2%	84,9%	16.071	23.742	47.776	0,1%	101,2%
29 Australia	995.887	946.036	830.246	0,2%	-12,2%	48.039	48.333	68.027	0,1%	40,7%
30 Moldova	0	0	808.290	0,2%	-	0	0	40.648	0,0%	-
31 Denmark	335.734	1.275.016	646.065	0,1%	-49,3%	15.931	69.500	30.424	0,0%	-56,2%
32 Argentina	246.184	591.547	517.808	0,1%	-12,5%	35.077	38.486	65.967	0,1%	71,4%
33 Turkey	287.039	345.672	425.393	0,1%	23,1%	89.631	46.169	120.140	0,1%	160,2%
34 Colombia	85.949	324.739	410.798	0,1%	26,5%	56.166	61.726	150.652	0,2%	144,1%
35 Russia	535.202	13	373.859	0,1%	2875738,5%	24.775	3	18.677	0,0%	622466,7%
36 Bosnia and Herzegovina	0	0	338.589	0,1%	-	0	0	34.186	0,0%	-
37 Sri Lanka	186.657	8.355	254.664	0,1%	2948,0%	12.731	360	11.950	0,0%	3219,4%
38 Lithuania	226.912	243.211	228.698	0,1%	-6,0%	9.483	9.189	8.461	0,0%	-7,9%
39 Sweden	16.107	222.821	227.794	0,1%	2,2%	589	9.630	8.380	0,0%	-13,0%
40 Cambodia	2.939	13.132	159.942	0,0%	1118,0%	115	778	7.724	0,0%	892,8%
41 Chile	589.147	555.438	152.728	0,0%	-72,5%	60.775	103.916	10.586	0,0%	-89,8%
42 Peru	52.071	67.452	147.452	0,0%	118,6%	1.357	3.209	4.066	0,0%	26,7%
43 Nicaragua	2.036.642	140.605	145.128	0,0%	3,2%	56.635	7.239	4.064	0,0%	-43,9%
44 Israel	29.605	15.443	94.956	0,0%	514,9%	21.689	1.268	41.482	0,0%	3171,5%
45 Bangladesh	0	0	92.756	0,0%	-	0	0	48.363	0,1%	-
46 Finland	100.736	84.054	75.497	0,0%	-10,2%	9.895	7.890	7.250	0,0%	-8,1%
47 Belarus	3.259	0	61.649	0,0%	-	115	0	2.406	0,0%	-
48 Belgium	128.937	1.847	57.372	0,0%	3006,2%	22.057	118	3.455	0,0%	2828,0%
49 Ecuador	0	9.440	41.891	0,0%	343,8%	0	330	1.232	0,0%	273,3%
50 Namibia	0	0	36.960	0,0%	-	0	0	23.051	0,0%	-
51 United Arab Emirates	26.359	36.703	26.391	0,0%	-28,1%	800	1.399	1.267	0,0%	-9,4%
52 Venezuela	361.116	202.727	15.246	0,0%	-92,5%	39.950	9.113	415	0,0%	-95,4%
53 Tunisia	243.624	715.534	13.186	0,0%	-98,2%	17.633	47.406	970	0,0%	-98,0%
54 Guatemala	161.321	0	8.030	0,0%	-	2.930	0	329	0,0%	-
55 Ukraine	0	66.043	6.410	0,0%	-90,3%	0	3.081	16.120	0,0%	423,2%
56 Switzerland	9.876	368	5.196	0,0%	1312,0%	693	15	132	0,0%	780,0%
57 Austria	5.735	7.046	4.933	0,0%	-30,0%	246	243	238	0,0%	-2,1%
58 Philippines	10.217	156.142	683	0,0%	-99,6%	77	11.346	2	0,0%	-100,0%
59 Bolivia	1.348	609	0	0,0%	-100,0%	44	224	0	0,0%	-100,0%
60 North Korea	174	0	0	0,0%	-	3	0	0	0,0%	-
61 Grenada	3.031	0	0	0,0%	-	220	0	0	0,0%	-
62 Lebanon	0	19.040	0	0,0%	-100,0%	0	19.000	0	0,0%	-100,0%
63 Oman	70.104	0	0	0,0%	-	18.287	0	0	0,0%	-
64 Paquistan	47.980	0	0	0,0%	-	43.464	0	0	0,0%	-
65 El Salvador	4.133	0	0	0,0%	-	98	0	0	0,0%	-
66 Senegal	42.705	0	0	0,0%	-	94.130	0	0	0,0%	-
67 Singapore	815.357	0	0	0,0%	-	43.525	0	0	0,0%	-
68 Suriname	406.536	0	0	0,0%	-	20.072	0	0	0,0%	-
69 Czech Republic	2.055.036	63.216	0	0,0%	-100,0%	119.006	20.050	0	0,0%	-100,0%
Total	290.624.878	353.706.357	452.035.953		27,8%	53.861.315	75.684.886	87.717.226		15,9%

Source: SECEX / Prepared by: CICB

4 - BRAZILIAN EXPORTS OF BOVINE LEATHER BY TYPE

TYPE OF LEATHER	FOB VALUE (US\$)			VARIATION		NO. OF BOVINE LEATHER			VARIATION	
	Jan-Feb/2012	Jan-Feb/2013	Jan-Feb/2014	2014/2013	2014/2012	Jan-Feb/2012	Jan-Feb/2013	Jan-Feb/2014	2014/2013	2014/2012
SALTED	83.697	1.588.613	3.120.792	96,4%	3628,7%	2.062	42.056	67.658	60,9%	3181,2%
WET BLUE	74.699.246	127.301.054	165.114.163	29,7%	121,0%	1.741.513	3.087.581	3.165.712	2,5%	81,8%
SPLIT	12.012.920	15.507.891	34.040.968	119,5%	183,4%	-	-	-	-	-
CRUST	28.331.609	20.031.716	16.467.168	-17,8%	-41,9%	583.204	310.587	319.035	2,7%	-45,3%
FINISHED	172.877.647	186.722.574	231.151.441	23,8%	33,7%	1.744.901	1.963.413	2.298.373	17,1%	31,7%
Total	288.005.119	351.151.848	449.894.532	28,1%	56,2%	4.071.680	5.403.637	5.850.778	8,3%	43,7%

Source: SECEX / Prepared by: CICB



5 - BREAKDOWN BY STATE OF EXPORTS OF HIDES AND SKINS

	FOB VALUE (US\$)			Breakdown 2014	Variation	
	Jan-Feb/2012	Jan-Feb/2013	Jan-Feb/2014		2014/2013	2014/2012
1 SAO PAULO	65.673.138	82.042.070	91.848.151	20,3%	12,0%	39,9%
2 RIO GRANDE DO SUL	52.980.404	64.953.595	81.718.428	18,1%	25,8%	54,2%
3 GOIAS	31.991.358	39.280.118	60.026.393	13,3%	52,8%	87,6%
4 PARANA	37.850.638	40.483.852	54.933.912	12,2%	35,7%	45,1%
5 CEARA	31.210.275	26.516.004	36.827.562	8,1%	38,9%	18,0%
6 MATO GROSSO DO SUL	12.413.178	24.059.731	29.709.760	6,6%	23,5%	139,3%
7 BAHIA	14.780.011	17.774.016	23.022.950	5,1%	29,5%	55,8%
8 MINAS GERAIS	13.572.005	19.897.510	21.209.949	4,7%	6,6%	56,3%
9 PARA	5.100.143	14.736.539	17.978.291	4,0%	22,0%	252,5%
10 MATO GROSSO	13.394.737	9.478.481	16.771.409	3,7%	76,9%	25,2%
11 SANTA CATARINA	10.262.929	13.612.319	10.927.599	2,4%	-19,7%	6,5%
12 TOCANTINS	0	0	4.273.573	0,9%	-	-
13 MARANHAO	30.933	0	878.449	0,2%	-	2739,8%
14 PERNAMBUCO	365.020	281.571	668.548	0,1%	137,4%	83,2%
15 ESPIRITO SANTO	8.749	0	390.963	0,1%	-	4368,7%
16 PIAUI	989.457	553.166	331.555	0,1%	-40,1%	-66,5%
17 SERGIPE	0	0	240.154	0,1%	-	-
18 RONDONIA	0	0	191.854	0,0%	-	-
19 RIO DE JANEIRO	1.903	37.385	86.453	0,0%	131,3%	4443,0%
Total	290.624.878	353.706.357	452.035.953	100,0%	27,8%	55,5%

Source: SECEX / Prepared by: CICB

