



BRAZILIAN EXPORTS OF HIDES AND SKINS

MARCH / 2014



SUMMARY

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1 - ANALYSIS OF BRAZILIAN EXPORTS OF HIDES AND SKINS

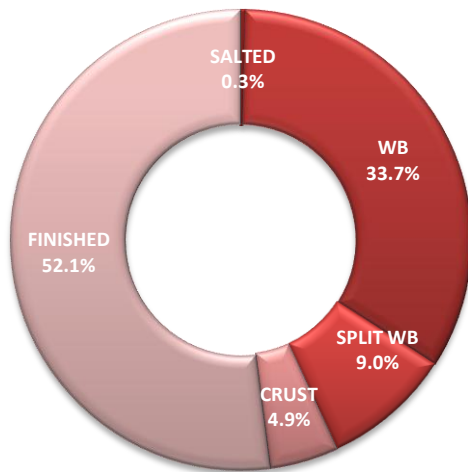
MARCH 2014

Exports of hides and skins submitted by SECEX (Foreign Trade Secretariat), for the month of March 2014, registered a record US\$ 252.555 million, representing growth of 31.9% over the same month last year, when US\$ 191.490 million were exported. Compared to February 2014 also grew by 1.0%, while total exports was US\$ 250.080.

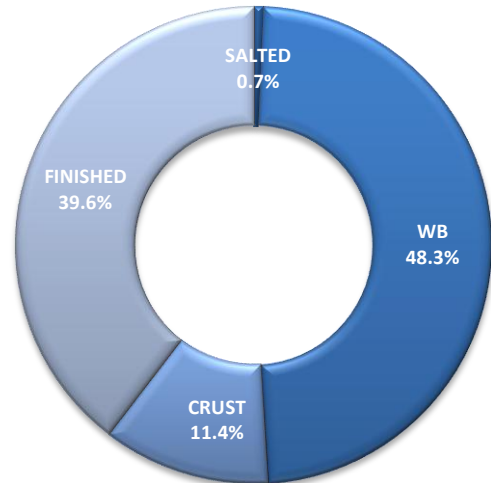
Regarding the quantity of hides, considering only the cowhides, in March were shipped 3.226 million units, an increase of 14.3% compared to March 2013, when total was 2.822 million.

Below is a profile of exports of March 2014:

FOB Value US\$

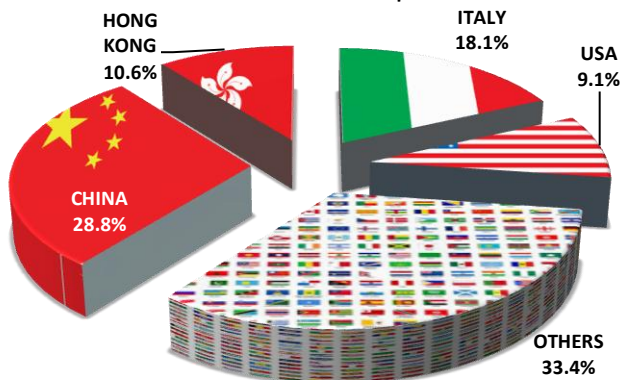


No. of Hides

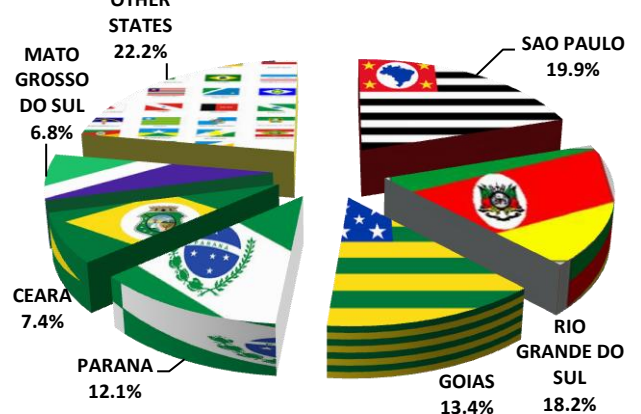


Below is the breakdown of Exports from January to March 2014:

Destination
Exports by country - Jan-Mar/2014
% FOB Value US\$



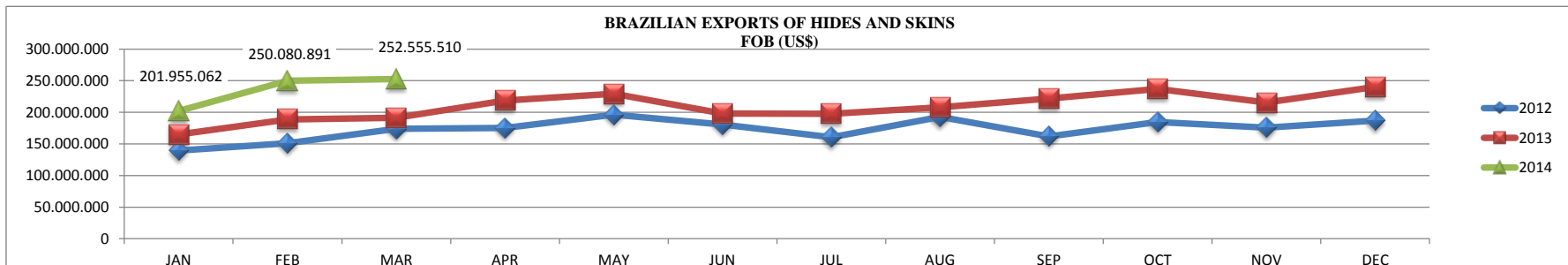
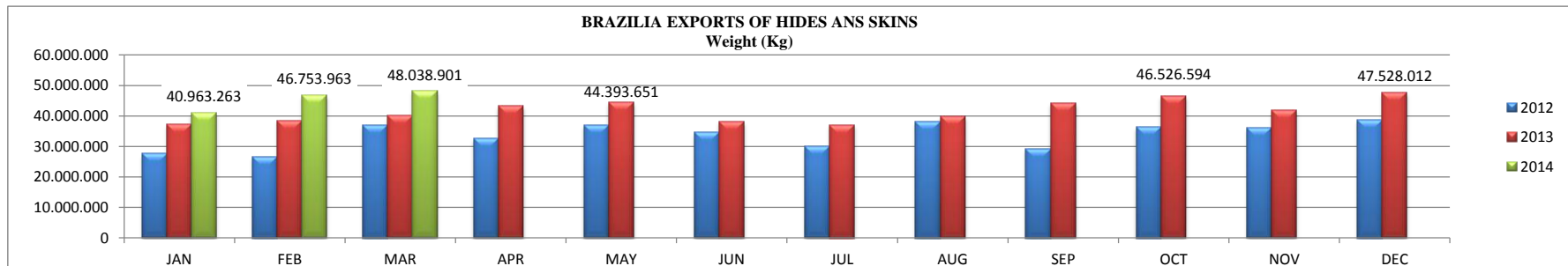
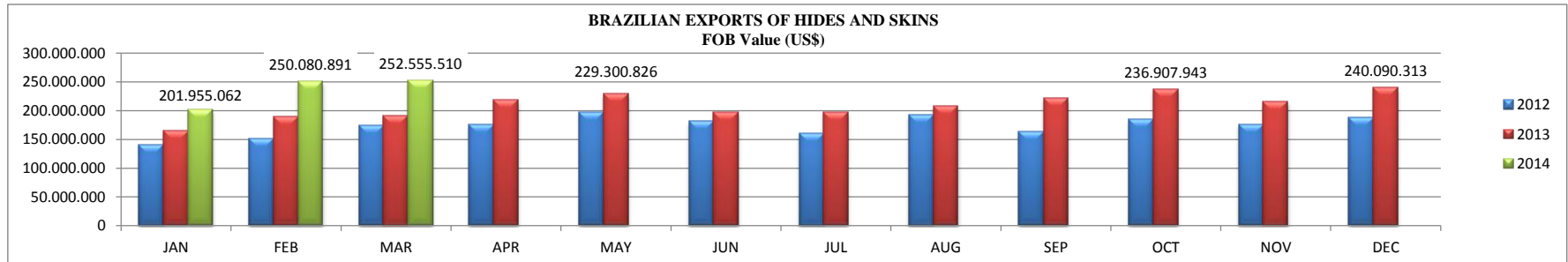
Origin
Exports by State - Jan-Mar/14
% FOB Value US\$



2 - BRAZILIAN EXPORTS OF HIDES AND SKINS - 2012/2014

MONTH	FOB VALUE (US\$)			VARIATION (%)			WEIGHT (KG)			VARIATION (%)		
	2012	2013	2014	MONTHLY	2014/2013	2014/2012	2012	2013	2014	MONTHLY	2014/2013	2014/2012
JAN	139.608.825	164.851.775	201.955.062	-15,9%	22,5%	44,7%	27.413.761	37.241.066	40.963.263	-13,8%	10,0%	49,4%
FEB	151.016.053	188.854.582	250.080.891	23,8%	32,4%	65,6%	26.447.554	38.443.820	46.753.963	14,1%	21,6%	76,8%
MAR	173.720.629	191.490.428	252.555.510	1,0%	31,9%	45,4%	36.852.747	40.019.943	48.038.901	2,7%	20,0%	30,4%
APR	175.329.656	218.438.118					32.467.775	43.133.818				
MAY	196.274.298	229.300.826					36.930.632	44.393.651				
JUN	180.817.966	197.891.256					34.496.000	38.101.977				
JUL	160.546.412	197.637.221					30.005.549	37.037.068				
AUG	192.572.802	207.903.682					38.053.155	39.659.285				
SEP	162.054.445	221.822.623					29.067.949	44.083.823				
OCT	184.524.973	236.907.943					36.336.756	46.526.594				
NOV	175.829.203	215.370.206					35.960.846	41.667.059				
DEC	186.724.872	240.090.313					38.457.192	47.528.012				
Total	2.079.020.134	2.510.558.973	704.591.463		29,2%	51,7%	402.489.916	497.836.116	135.756.127		17,3%	49,7%

Source: SECEX / Prepared by: CICB



3 - DESTINATION OF BRAZILIAN EXPORTS OF HIDES AND SKINS

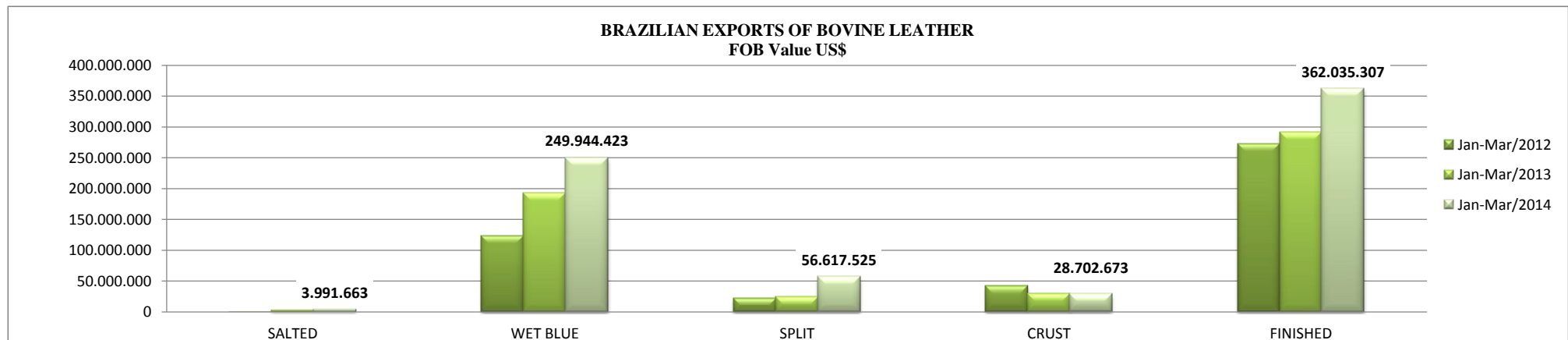
COUNTRIES	FOB VALUE (US\$)			VARIATION		WEIGHT (KG)			VARIATION	
	Jan-Mar/2012	Jan-Mar/2013	Jan-Mar/2014	Bdown 14	2014/2013	Jan-Mar/2012	Jan-Mar/2013	Jan-Mar/2014	Bdown 14	2014/2013
1 China + Hong Kong	156.308.068	196.796.923	277.865.108	39,4%	41,2%	44.833.594	58.553.991	68.740.073	50,6%	17,4%
China	101.631.170	133.360.993	203.034.235	28,8%	52,2%	36.310.075	47.290.981	57.827.597	42,6%	22,3%
2 Italy	90.441.499	126.421.440	127.536.672	18,1%	0,9%	20.027.225	31.188.758	28.560.164	21,0%	-8,4%
Hong Kong	54.676.898	63.435.930	74.830.873	10,6%	18,0%	8.523.519	11.263.010	10.912.476	8,0%	-3,1%
3 United States	56.962.282	57.996.780	64.069.137	9,1%	10,5%	2.792.596	3.196.860	3.087.719	2,3%	-3,4%
4 Germany	10.661.802	18.264.867	23.892.122	3,4%	30,8%	748.520	1.221.229	1.391.766	1,0%	14,0%
5 Hungary	18.385.256	19.081.983	23.108.449	3,3%	21,1%	836.673	917.996	1.061.942	0,8%	15,7%
6 South Korea	12.367.991	13.472.445	21.939.535	3,1%	62,8%	880.922	1.139.610	1.870.181	1,4%	64,1%
7 Thailand	10.182.650	15.712.128	20.005.211	2,8%	27,3%	803.141	2.755.195	4.258.908	3,1%	54,6%
8 Vietnam	8.646.605	11.316.104	19.490.787	2,8%	72,2%	3.572.872	2.945.692	6.778.571	5,0%	130,1%
9 Taiwan	11.329.042	10.348.180	18.638.443	2,6%	80,1%	6.608.332	4.567.104	7.600.905	5,6%	66,4%
10 Mexico	13.843.103	11.644.885	15.950.408	2,3%	37,0%	1.299.239	986.145	1.039.237	0,8%	5,4%
11 Uruguay	6.935.176	2.531.446	10.490.849	1,5%	314,4%	617.281	304.666	1.439.439	1,1%	372,5%
12 Japan	5.292.898	2.045.683	9.882.883	1,4%	383,1%	879.294	369.299	1.392.742	1,0%	277,1%
13 South Africa	5.153.003	2.421.211	7.010.549	1,0%	189,5%	766.954	742.740	992.606	0,7%	33,6%
14 Netherlands	7.376.433	7.441.472	6.832.436	1,0%	-8,2%	743.811	538.122	469.833	0,3%	-12,7%
15 Portugal	4.388.651	5.292.098	6.763.664	1,0%	27,8%	940.777	1.275.441	1.526.499	1,1%	19,7%
16 Norway	7.787.196	6.880.577	5.819.297	0,8%	-15,4%	279.166	242.541	183.292	0,1%	-24,4%
17 Dominican Rep	1.625.413	2.939.538	5.534.745	0,8%	88,3%	363.107	613.549	1.008.195	0,7%	64,3%
18 Indonesia	1.901.903	5.760.625	4.729.413	0,7%	-17,9%	475.876	824.035	337.973	0,2%	-59,0%
19 India	2.084.095	3.620.982	3.902.843	0,6%	7,8%	265.931	592.755	556.875	0,4%	-6,1%
20 Malaysia	2.186.908	2.175.629	3.630.684	0,5%	66,9%	112.279	94.307	158.524	0,1%	68,1%
21 Spain	2.899.363	3.786.219	3.037.228	0,4%	-19,8%	764.461	831.684	956.951	0,7%	15,1%
22 United Kingdom	563.542	783.515	2.965.765	0,4%	278,5%	35.059	49.354	198.004	0,1%	301,2%
23 Paraguay	2.695.000	2.793.322	2.572.029	0,4%	-7,9%	387.942	537.800	640.927	0,5%	19,2%
24 Poland	1.531.047	1.619.596	2.330.647	0,3%	43,9%	79.898	108.902	125.075	0,1%	14,9%
25 Canada	2.507.379	2.620.755	2.217.911	0,3%	-15,4%	114.426	118.181	98.430	0,1%	-16,7%
26 France	2.597.800	803.005	1.863.112	0,3%	132,0%	119.150	37.658	88.517	0,1%	135,1%
27 Estonia	482.541	732.806	1.631.880	0,2%	122,7%	23.806	35.998	82.744	0,1%	129,9%
28 Australia	1.092.552	1.347.094	1.583.077	0,2%	17,5%	53.149	90.399	111.799	0,1%	23,7%
29 Slovenia	397.683	196.805	1.472.869	0,2%	648,4%	23.560	12.223	78.373	0,1%	541,2%
30 Argentina	261.327	642.037	868.336	0,1%	35,2%	35.907	40.317	108.013	0,1%	167,9%
31 Moldova	0	0	808.290	0,1%	-	0	0	40.648	0,0%	-
32 Colombia	239.393	487.582	785.735	0,1%	61,1%	136.926	111.094	220.776	0,2%	98,7%
33 Russia	535.202	179.884	651.348	0,1%	262,1%	24.775	7.728	32.260	0,0%	317,4%
34 Denmark	695.333	2.040.619	646.065	0,1%	-68,3%	35.088	106.836	30.424	0,0%	-71,5%
35 Chile	875.616	1.012.585	557.298	0,1%	-45,0%	98.026	143.203	40.256	0,0%	-71,9%
36 Lithuania	705.923	469.398	442.751	0,1%	-5,7%	29.158	18.335	16.189	0,0%	-11,7%
37 Turkey	288.863	499.206	425.393	0,1%	-14,8%	89.762	123.867	120.140	0,1%	-3,0%
38 Bosnia and Herzegovina	0	0	338.589	0,0%	-	0	0	34.186	0,0%	-
39 Sri Lanka	283.002	202.671	335.260	0,0%	65,4%	34.276	26.475	17.167	0,0%	-35,2%
40 Peru	348.136	170.320	292.042	0,0%	71,5%	10.406	5.788	10.238	0,0%	76,9%
41 Nicaragua	3.071.152	186.600	267.210	0,0%	43,2%	87.265	9.039	9.126	0,0%	1,0%
42 Sweden	215.733	229.307	227.794	0,0%	-0,7%	9.820	9.752	8.380	0,0%	-14,1%
43 Cambodia	2.939	36.198	200.054	0,0%	452,7%	115	2.104	9.814	0,0%	366,4%
44 United Arab Emirates	26.359	36.703	189.976	0,0%	417,6%	800	1.399	8.941	0,0%	539,1%
45 Bangladesh	0	0	143.393	0,0%	-	0	0	72.263	0,1%	-
46 Makaw	0	0	131.421	0,0%	-	0	0	42.045	0,0%	-
47 Finland	100.736	101.188	96.129	0,0%	-5,0%	9.895	8.622	8.069	0,0%	-6,4%
48 Israel	33.207	15.443	94.956	0,0%	514,9%	21.837	1.268	41.482	0,0%	3171,5%
49 Belarus	22.393	0	61.649	0,0%	-	880	0	2.406	0,0%	-
50 Ecuador	8.865	55.446	59.689	0,0%	7,7%	325	1.896	1.776	0,0%	-6,3%
51 Belgium	128.937	12.070	57.372	0,0%	375,3%	22.057	634	3.455	0,0%	445,0%
52 Philippines	13.746	530.318	50.261	0,0%	-90,5%	110	32.929	419	0,0%	-98,7%
53 Namibia	0	0	36.960	0,0%	-	0	0	23.051	0,0%	-
54 Venezuela	995.675	220.893	15.246	0,0%	-93,1%	81.027	10.144	415	0,0%	-95,9%
55 Tunisia	509.782	911.686	13.186	0,0%	-98,6%	34.723	60.103	970	0,0%	-98,4%
56 Guatemala	161.321	47.493	8.030	0,0%	-83,1%	2.930	4.096	329	0,0%	-92,0%
57 Austria	22.657	9.560	7.671	0,0%	-19,8%	1.193	328	373	0,0%	13,7%
58 Ukraine	145.386	66.043	6.410	0,0%	-90,3%	7.759	3.081	16.120	0,0%	423,2%
59 Switzerland	9.876	368	5.196	0,0%	1312,0%	693	15	132	0,0%	780,0%
60 Angola	4.261	13.362	0	0,0%	-100,0%	26	699	0	0,0%	-100,0%
61 Bolivia	2.160	9.609	0	0,0%	-100,0%	64	1.724	0	0,0%	-100,0%
62 North Korea	174	0	0	0,0%	-	3	0	0	0,0%	-
63 Slovakia	0	47.064	0	0,0%	-100,0%	0	2.059	0	0,0%	-100,0%
64 Grenada	3.031	0	0	0,0%	-	220	0	0	0,0%	-
65 Greece	95.659	2	0	0,0%	-100,0%	19.600	0	0	0,0%	-
66 Lebanon	0	19.040	0	0,0%	-100,0%	0	19.000	0	0,0%	-100,0%
67 Marshall Island	0	22.918	0	0,0%	-100,0%	0	22.350	0	0,0%	-100,0%
68 Nigeria	0	5.000	0	0,0%	-100,0%	0	17.496	0	0,0%	-100,0%
69 Oman	70.104	0	0	0,0%	-	18.287	0	0	0,0%	-
70 Paquistan	47.980	0	0	0,0%	-	43.464	0	0	0,0%	-
71 El Salvador	25.718	0	0	0,0%	-	935	0	0	0,0%	-
72 Senegal	42.705	0	0	0,0%	-	94.130	0	0	0,0%	-
73 Singapore	815.357	4.843	0	0,0%	-100,0%	43.525	164	0	0,0%	-100,0%
74 Suriname	406.536	0	0	0,0%	-	20.072	0	0	0,0%	-
75 Czech Republic	4.503.382	63.216	0	0,0%	-100,0%	248.942	20.050	0	0,0%	-100,0%
Total	464.345.507	545.196.785	704.591.463		29,2%	90.714.062	115.704.829	135.756.127		17,3%

Source: SECEX / Prepared by: CICB

4 - BRAZILIAN EXPORTS OF BOVINE LEATHER BY TYPE

TYPE OF LEATHER	FOB VALUE (US\$)			VARIATION		NO. OF BOVINE LEATHER			VARIATION	
	Jan-Mar/2012	Jan-Mar/2013	Jan-Mar/2014	2014/2013	2014/2012	Jan-Mar/2012	Jan-Mar/2013	Jan-Mar/2014	2014/2013	2014/2012
SALTED	239.398	3.169.056	3.991.663	26,0%	1567,4%	6.727	82.797	89.098	7,6%	1224,5%
WET BLUE	122.822.218	192.438.758	249.944.423	29,9%	103,5%	2.848.676	4.598.539	4.724.882	2,7%	65,9%
SPLIT	22.536.435	24.508.215	56.617.525	131,0%	151,2%	-	-	-	-	-
CRUST	41.868.838	30.283.393	28.702.673	-5,2%	-31,4%	856.476	481.039	686.662	42,7%	-19,8%
FINISHED	272.886.286	290.556.467	362.035.307	24,6%	32,7%	2.799.701	3.053.057	3.575.650	17,1%	27,7%
Total	460.353.175	540.955.889	701.291.591	29,6%	52,3%	6.511.580	8.215.432	9.076.292	10,5%	39,4%

Source: SECEX / Prepared by: CICB



5 - BREAKDOWN BY STATE OF EXPORTS OF HIDES AND SKINS

	FOB VALUE (US\$)			Breakdown 2014	Variation		
	Jan-Mar/2012	Jan-Mar/2013	Jan-Mar/2014		2014/2013	2014/2012	
1	SAO PAULO	97.372.406	119.424.078	140.178.280	19,9%	17,4%	44,0%
2	RIO GRANDE DO SUL	82.863.817	105.667.613	127.935.997	18,2%	21,1%	54,4%
3	GOIAS	58.050.510	59.461.324	94.419.901	13,4%	58,8%	62,7%
4	PARANA	61.060.323	62.237.082	85.243.071	12,1%	37,0%	39,6%
5	CEARA	47.943.253	41.374.766	51.993.109	7,4%	25,7%	8,4%
6	MATO GROSSO DO SUL	20.940.064	35.839.109	48.211.867	6,8%	34,5%	130,2%
7	BAHIA	27.654.528	31.035.868	38.868.468	5,5%	25,2%	40,6%
8	MINAS GERAIS	21.997.791	31.519.902	33.682.817	4,8%	6,9%	53,1%
9	MATO GROSSO	18.262.043	15.476.787	27.043.367	3,8%	74,7%	48,1%
10	PARA	8.111.492	22.621.157	26.901.800	3,8%	18,9%	231,7%
11	SANTA CATARINA	17.146.916	18.481.139	19.998.807	2,8%	8,2%	16,6%
12	TOCANTINS	0	0	6.323.349	0,9%	-	-
13	MARANHAO	867.173	0	1.215.932	0,2%	-	40,2%
14	PERNAMBUCO	398.801	478.454	902.661	0,1%	88,7%	126,3%
15	SERGIPE	0	0	577.726	0,1%	-	-
16	ESPIRITO SANTO	9.811	4.319	390.963	0,1%	8952,2%	3884,9%
17	PIAUI	1.583.766	666.696	390.946	0,0%	-41,4%	-75,3%
18	RONDONIA	0	0	191.854	0,0%	-	-
19	RIO DE JANEIRO	3.453	552.232	120.548	0,0%	-78,2%	3391,1%
20	RORAIMA	0	356.259	0	0,0%	-100,0%	-
21	AMAPA	74.853	0	0	0,0%	-	-100,0%
22	BOARD CONSUMPTION	4.507	0	0	0,0%	-	-100,0%
Total		464.345.507	545.196.785	704.591.463	99,9%	29,2%	51,7%

Source: SECEX / Prepared by: CICB

