



BRAZILIAN EXPORTS OF HIDES AND SKINS

APRIL / 2014



SUMMARY

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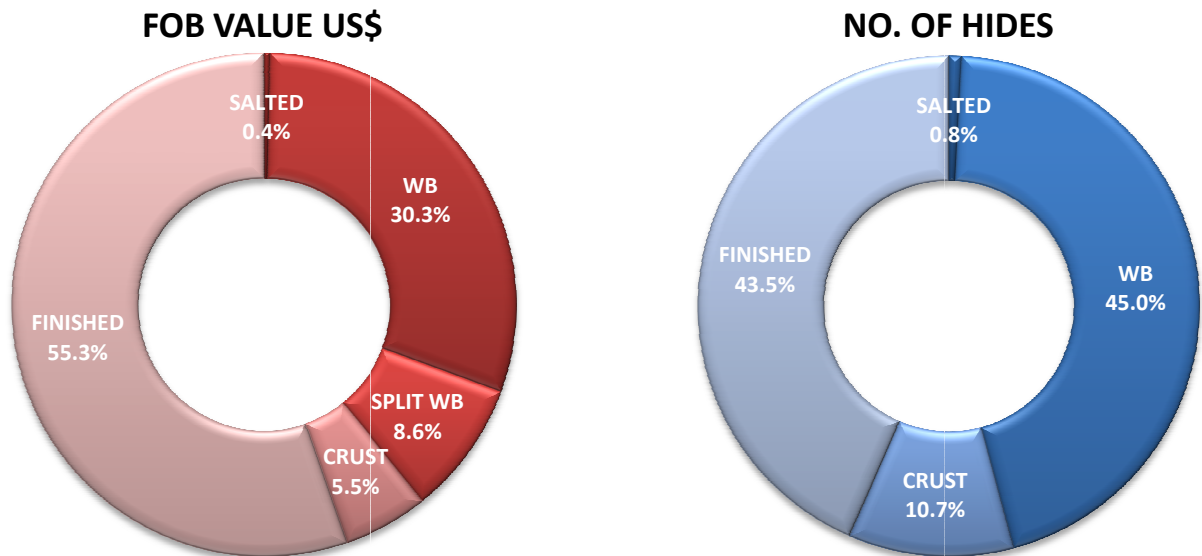
1 - ANALYSIS OF BRAZILIAN EXPORTS OF HIDES AND SKINS

APRIL 2014

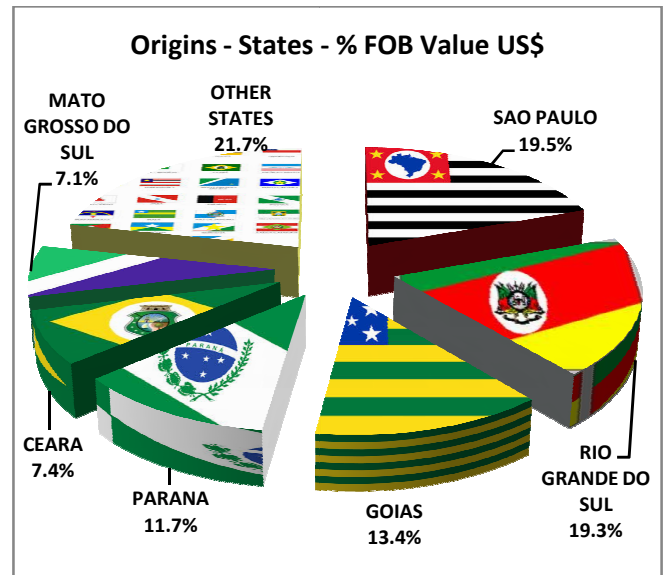
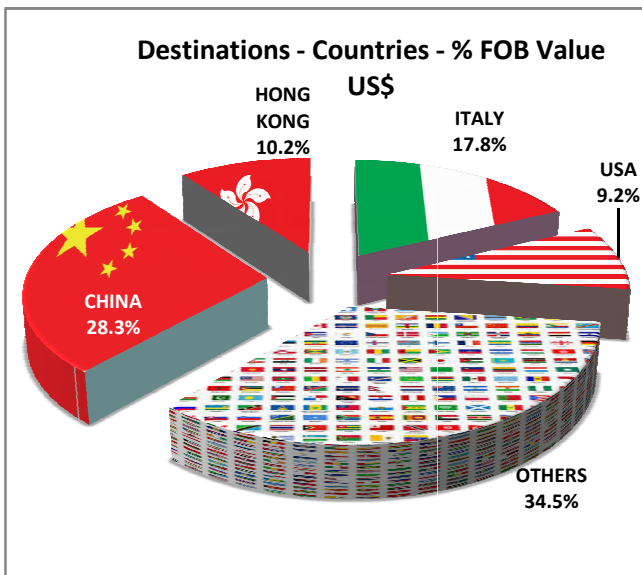
Exports of hides and skins submitted by SECEX (Foreign Trade Secretariat), for the month of April 2014, registered a new record of US\$ 255.794 million, which means an increase of 17.1% compared to the same month last year, when US\$ 218.438 million were exported. Compared to March 2014 also grew by 1.3%, while total exports was US\$ 252.556.

Regarding the quantity of hides, considering only the cowhides, in April were shipped 2.966 million units, a decrease of 1.7% compared to April 2013, when the total was 3.017 million.

Below is a profile of exports of April 2014:



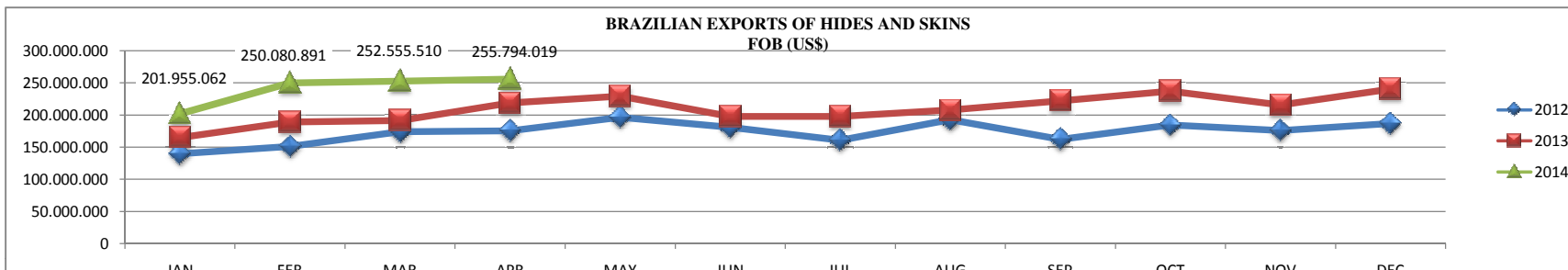
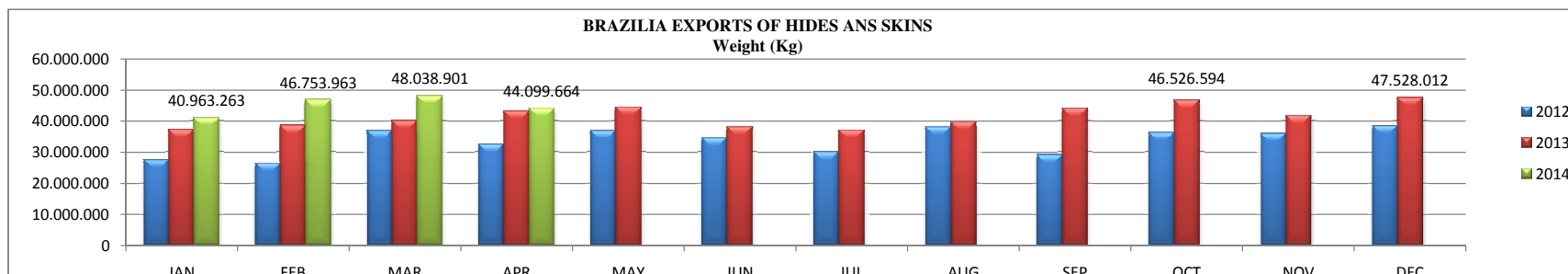
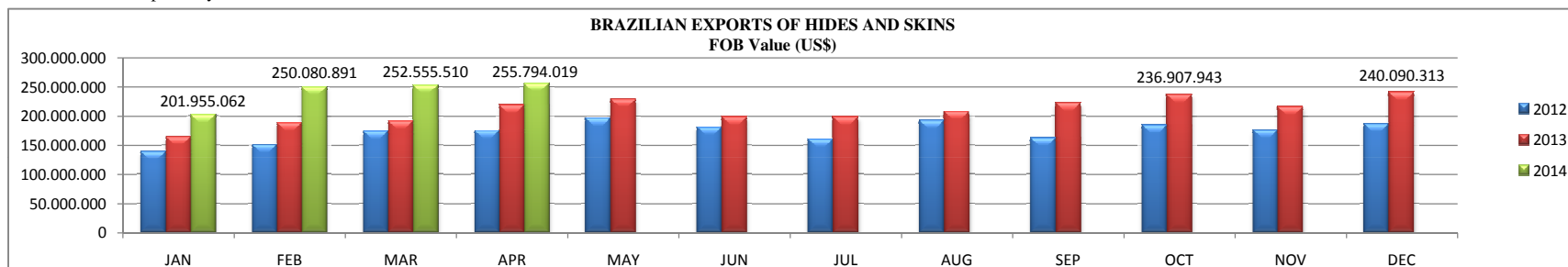
Below is the breakdown of Exports from January to April 2014:



2 - BRAZILIAN EXPORTS OF HIDES AND SKINS - 2012/2014

MONTH	FOB VALUE (US\$)			VARIATION (%)			WEIGHT (KG)			VARIATION (%)		
	2012	2013	2014	MONTHLY	2014/2013	2014/2012	2012	2013	2014	MONTHLY	2014/2013	2014/2012
JAN	139.608.825	164.851.775	201.955.062	-15,9%	22,5%	44,7%	27.413.761	37.241.066	40.963.263	-13,8%	10,0%	49,4%
FEB	151.016.053	188.854.582	250.080.891	23,8%	32,4%	65,6%	26.447.554	38.443.820	46.753.963	14,1%	21,6%	76,8%
MAR	173.720.629	191.490.428	252.555.510	1,0%	31,9%	45,4%	36.852.747	40.019.943	48.038.901	2,7%	20,0%	30,4%
APR	175.329.656	218.438.118	255.794.019	1,3%	17,1%	45,9%	32.467.775	43.133.818	44.099.664	-8,2%	2,2%	35,8%
MAY	196.274.298	229.300.826					36.930.632	44.393.651				
JUN	180.817.966	197.891.256					34.496.000	38.101.977				
JUL	160.546.412	197.637.221					30.005.549	37.037.068				
AUG	192.572.802	207.903.682					38.053.155	39.659.285				
SEP	162.054.445	221.822.623					29.067.949	44.083.823				
OCT	184.524.973	236.907.943					36.336.756	46.526.594				
NOV	175.829.203	215.370.206					35.960.846	41.667.059				
DEC	186.724.872	240.090.313					38.457.192	47.528.012				
Total	2.079.020.134	2.510.558.973	960.385.482		25,8%	50,1%	402.489.916	497.836.116	179.855.791		13,2%	46,0%

Source: SECEX / Prepared by: CICB



3 - DESTINATION OF BRAZILIAN EXPORTS OF HIDES AND SKINS

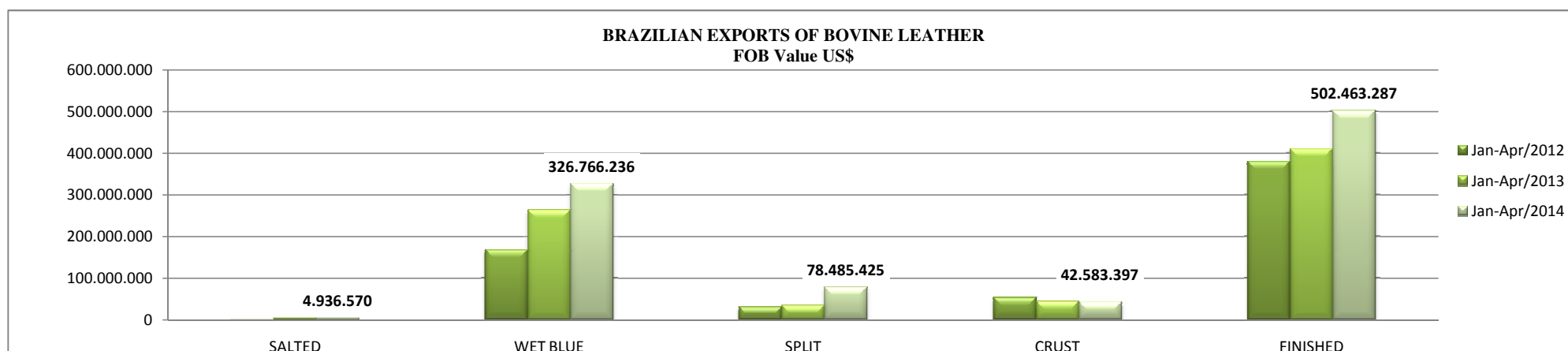
COUNTRIES	FOB VALUE (US\$)			VARIATION		WEIGHT (KG)			VARIATION	
	Jan-Apr/2012	Jan-Apr/2013	Jan-Apr/2014	Bdown 14	2014/2013	Jan-Apr/2012	Jan-Apr/2013	Jan-Apr/2014	Bdown 14	2014/2013
1 China + Hong Kong	215.801.792	270.338.756	369.597.837	38,5%	36,7%	61.042.243	78.814.973	89.503.629	49,8%	13,6%
China	141.042.895	178.907.411	271.985.444	28,3%	52,0%	49.612.077	63.119.882	76.133.345	42,3%	20,6%
2 Italy	128.064.403	180.099.739	171.022.977	17,8%	-5,0%	27.702.156	43.960.893	37.388.029	20,8%	-15,0%
Hong Kong	74.758.897	91.431.345	97.612.393	10,2%	6,8%	11.430.166	15.695.091	13.370.284	7,4%	-14,8%
3 United States	77.761.450	79.327.765	88.484.499	9,2%	11,5%	3.877.754	4.346.593	4.340.031	2,4%	-0,2%
4 Germany	14.758.632	26.231.078	35.147.160	3,7%	34,0%	1.034.605	1.662.326	1.918.033	1,1%	15,4%
5 South Korea	17.293.430	19.102.527	33.634.746	3,5%	76,1%	1.230.804	1.536.771	2.925.553	1,6%	90,4%
6 Vietnam	12.137.919	16.299.005	30.724.523	3,2%	88,5%	4.586.530	3.915.003	9.761.940	5,4%	149,3%
7 Hungary	26.276.087	26.300.973	30.678.080	3,2%	16,6%	1.205.560	1.278.799	1.418.605	0,8%	10,9%
8 Thailand	12.864.370	23.457.149	26.521.794	2,8%	13,1%	1.088.760	3.839.720	5.354.064	3,0%	39,4%
9 Taiwan	14.231.611	13.762.255	24.659.650	2,6%	79,2%	8.863.124	6.562.393	10.390.866	5,8%	58,3%
10 Mexico	18.477.291	16.816.521	24.515.224	2,6%	45,8%	1.773.168	1.290.057	1.561.274	0,9%	21,0%
11 Uruguay	8.788.489	4.579.837	15.065.982	1,6%	229,0%	740.764	511.199	2.133.654	1,2%	317,4%
12 Japan	6.868.203	2.962.378	11.256.994	1,2%	280,0%	1.170.199	542.478	1.593.840	0,9%	193,8%
13 Portugal	5.301.652	7.664.012	9.334.720	1,0%	21,8%	1.134.273	1.824.714	1.984.434	1,1%	8,8%
14 Netherlands	9.391.874	10.299.549	9.303.681	1,0%	-9,7%	912.954	727.492	633.030	0,4%	-13,0%
15 South Africa	6.780.857	3.363.110	8.710.423	0,9%	159,0%	939.883	947.318	1.262.007	0,7%	33,2%
16 Dominican Rep	2.549.708	4.783.332	8.226.297	0,9%	72,0%	458.547	955.804	1.411.347	0,8%	47,7%
17 Norway	10.061.989	9.269.968	7.461.715	0,8%	-19,5%	361.164	324.526	234.807	0,1%	-27,6%
18 Indonesia	2.415.459	8.142.747	6.028.827	0,6%	-26,0%	553.940	1.183.287	452.766	0,3%	-61,7%
19 Malaysia	3.655.868	3.161.581	5.535.378	0,6%	75,1%	176.935	139.968	238.815	0,1%	70,6%
20 India	3.500.739	4.940.146	5.141.772	0,5%	4,1%	434.091	778.681	682.815	0,4%	-12,3%
21 Paraguay	3.484.118	3.666.959	4.432.201	0,5%	20,9%	512.515	679.611	977.674	0,5%	43,9%
22 United Kingdom	733.981	1.058.818	4.193.732	0,4%	296,1%	42.152	80.754	254.729	0,1%	215,4%
23 Spain	3.910.210	4.963.426	3.823.686	0,4%	-23,0%	952.318	1.157.816	1.141.509	0,6%	-1,4%
24 Canada	3.736.767	3.813.026	3.220.649	0,3%	-15,5%	170.502	167.627	134.988	0,1%	-19,5%
25 France	3.108.107	925.929	2.720.362	0,3%	193,8%	143.127	43.332	128.182	0,1%	195,8%
26 Poland	1.658.551	1.929.120	2.629.869	0,3%	36,3%	84.611	121.281	164.679	0,1%	35,8%
27 Australia	1.666.790	1.968.470	2.401.261	0,3%	22,0%	91.559	137.667	159.560	0,1%	15,9%
28 Estonia	1.447.064	996.319	2.168.834	0,2%	117,7%	70.017	49.588	108.698	0,1%	119,2%
29 Argentina	586.660	815.881	1.732.256	0,2%	112,3%	116.635	48.665	245.296	0,1%	404,1%
30 Slovenia	448.189	356.299	1.641.581	0,2%	360,7%	26.847	21.822	89.264	0,0%	309,1%
31 Chile	1.534.906	1.719.302	1.404.835	0,1%	-18,3%	191.504	207.443	116.679	0,1%	-43,8%
32 Denmark	1.545.646	3.035.785	1.154.663	0,1%	-62,0%	76.745	160.561	54.086	0,0%	-66,3%
33 Colombia	320.836	555.732	1.024.275	0,1%	84,3%	140.212	114.227	335.538	0,2%	193,7%
34 Moldova	399.862	0	990.847	0,1%	-	21.235	0	50.134	0,0%	-
35 Russia	1.170.586	472.906	868.744	0,1%	83,7%	55.258	21.092	41.087	0,0%	94,8%
36 Nicaragua	4.057.474	306.030	553.920	0,1%	81,0%	116.941	11.489	20.605	0,0%	79,3%
37 Croatia	0	0	445.263	0,0%	-	0	0	62.499	0,0%	-
38 Lithuania	954.389	899.743	442.751	0,0%	-50,8%	40.223	34.666	16.189	0,0%	-53,3%
39 Turkey	511.041	726.897	425.393	0,0%	-41,5%	118.732	152.927	120.140	0,1%	-21,4%
40 Peru	395.975	345.273	397.443	0,0%	15,1%	11.510	21.431	21.375	0,0%	-0,3%
41 Sri Lanka	433.242	327.094	389.608	0,0%	19,1%	42.964	51.781	19.858	0,0%	-61,7%
42 Bosnia and Herzegovina	0	0	338.589	0,0%	-	0	0	34.186	0,0%	-
43 Bangladesh	0	0	311.759	0,0%	-	0	0	126.008	0,1%	-
44 Sweden	219.100	229.307	227.794	0,0%	-0,7%	9.974	9.752	8.380	0,0%	-14,1%
45 Cambodia	2.939	36.198	209.818	0,0%	479,6%	115	2.104	10.336	0,0%	391,3%
46 United Arab Emirates	26.359	36.703	189.976	0,0%	417,6%	800	1.399	8.941	0,0%	539,1%
47 Ireland	0	0	183.786	0,0%	-	0	0	40.135	0,0%	-
48 Israel	43.707	27.607	144.713	0,0%	424,2%	23.100	24.229	72.081	0,0%	197,5%
49 Macao	0	0	131.421	0,0%	-	0	0	42.045	0,0%	-
50 Philippines	59.652	810.544	108.439	0,0%	-86,6%	454	46.772	1.908	0,0%	-95,9%
51 Finland	100.736	130.907	96.129	0,0%	-26,6%	9.895	11.652	8.069	0,0%	-30,8%
52 Ecuador	9.036	63.033	75.573	0,0%	19,9%	329	2.168	2.347	0,0%	8,3%
53 Belarus	23.215	37.408	61.649	0,0%	64,8%	903	1.649	2.406	0,0%	45,9%
54 Belgium	344.916	66.135	58.356	0,0%	-11,8%	33.206	4.685	3.457	0,0%	-26,2%
55 Namibia	0	0	36.960	0,0%	-	0	0	23.051	0,0%	-
56 Tunisia	509.782	1.258.811	28.841	0,0%	-97,7%	34.723	86.082	1.804	0,0%	-97,9%
57 Venezuela	1.476.008	220.893	15.246	0,0%	-93,1%	142.429	10.144	415	0,0%	-95,9%
58 Czech Republic	5.506.729	76.363	11.440	0,0%	-85,0%	300.728	21.016	374	0,0%	-98,2%
59 Austria	44.167	9.560	11.198	0,0%	17,1%	2.289	328	495	0,0%	50,9%
60 Slovakia	0	47.064	9.642	0,0%	-79,5%	0	2.059	454	0,0%	-78,0%
61 Guatemala	161.321	122.012	8.030	0,0%	-93,4%	2.930	10.561	329	0,0%	-96,9%
62 Ukraine	407.047	66.043	6.410	0,0%	-90,3%	20.610	3.081	16.120	0,0%	423,2%
63 Switzerland	9.876	368	5.196	0,0%	1312,0%	693	15	132	0,0%	780,0%
64 Angola	4.261	13.362	65	0,0%	-99,5%	26	699	10	0,0%	-98,6%
65 Bolivia	2.401	9.609	0	0,0%	-100,0%	1.114	1.724	0	0,0%	-100,0%
66 North Korea	174	260.873	0	0,0%	-100,0%	3	38.539	0	0,0%	-100,0%
67 Egypt	69.689	0	0	0,0%	-	21.280	0	0	0,0%	-
68 Grenade	3.031	0	0	0,0%	-	220	0	0	0,0%	-
69 Greece	95.659	12.126	0	0,0%	-100,0%	19.600	23.292	0	0,0%	-100,0%
70 Lebanon	0	62.740	0	0,0%	-100,0%	0	56.800	0	0,0%	-100,0%
71 Marshall Island	18.785	22.918	0	0,0%	-100,0%	20.800	22.350	0	0,0%	-100,0%
72 Nigeria	0	5.000	0	0,0%	-100,0%	0	17.496	0	0,0%	-100,0%
73 Oman	70.104	0	0	0,0%	-	18.287	0	0	0,0%	-
74 Paquistan	48.958	6.770	0	0,0%	-100,0%	43.551	1.897	0	0,0%	-100,0%
75 Romania	26.513	0	0	0,0%	-	1.681	0	0	0,0%	-
76 El Salvador	40.183	0	0	0,0%	-	1.309	0	0	0,0%	-
77 Senegal	42.705	0	0	0,0%	-	94.130	0	0	0,0%	-
78 Singapore	815.357	217.112	0	0,0%	-100,0%	43.525	11.379	0	0,0%	-100,0%
79 Suriname	406.536	0	0	0,0%	-	20.072	0	0	0,0%	-
Total	639.675.163	763.634.903	960.385.482		25,8%	123.181.837	158.838.647	179.855.791		13,2%

Source: SECEX / Prepared by: CIBC

4 - BRAZILIAN EXPORTS OF BOVINE LEATHER BY TYPE

TYPE OF LEATHER	FOB VALUE (US\$)			VARIATION		NO. OF BOVINE LEATHER			VARIATION	
	Jan-Apr/2012	Jan-Apr/2013	Jan-Apr/2014	2014/2013	2014/2012	Jan-Apr/2012	Jan-Apr/2013	Jan-Apr/2014	2014/2013	2014/2012
SALTED	524.936	4.218.788	4.936.570	17,0%	840,4%	15.954	111.412	113.116	1,5%	609,0%
WET BLUE	168.107.989	263.292.656	326.766.236	24,1%	94,4%	3.859.756	6.125.560	6.060.158	-1,1%	57,0%
SPLIT	31.242.355	34.491.980	78.485.425	127,5%	151,2%	-	-	-	-	-
CRUST	53.864.599	44.751.861	42.583.397	-4,8%	-20,9%	1.009.999	733.605	1.002.967	36,7%	-0,7%
FINISHED	380.479.985	410.644.993	502.463.287	22,4%	32,1%	3.897.834	4.271.997	4.865.755	13,9%	24,8%
Total	634.219.864	757.400.278	955.234.915	26,1%	50,6%	8.783.543	11.242.574	12.041.996	7,1%	37,1%

Source: SECEX / Prepared by: CICB



5 - BREAKDOWN BY STATE OF EXPORTS OF HIDES AND SKINS

		FOB VALUE (US\$)			Breakdown 2014	Variation	
		Jan-Apr/2012	Jan-Apr/2013	Jan-Apr/2014		2014/2013	2014/2012
1	SAO PAULO	132.561.098	163.823.186	187.281.422	19,5%	14,3%	41,3%
2	RIO GRANDE DO SUL	119.704.360	151.634.002	185.807.278	19,3%	22,5%	55,2%
3	GOIAS	77.243.889	85.248.227	128.411.063	13,4%	50,6%	66,2%
4	PARANA	82.958.825	86.333.882	112.102.576	11,7%	29,8%	35,1%
5	CEARA	66.772.373	59.333.508	70.757.597	7,4%	19,3%	6,0%
6	MATO GROSSO DO SUL	27.495.618	50.318.082	67.866.708	7,1%	34,9%	146,8%
7	BAHIA	41.728.594	42.898.959	53.617.565	5,6%	25,0%	28,5%
8	MINAS GERAIS	31.990.717	43.010.686	42.780.819	4,5%	-0,5%	33,7%
9	PARA	10.552.197	29.376.936	35.730.623	3,7%	21,6%	238,6%
10	MATO GROSSO	21.375.281	20.922.747	35.379.871	3,7%	69,1%	65,5%
11	SANTA CATARINA	22.800.537	26.929.450	28.443.676	3,0%	5,6%	24,8%
12	TOCANTINS	0	1.440.448	7.469.482	0,8%	418,6%	-
13	MARANHAO	1.103.451	100.152	1.310.767	0,1%	1208,8%	18,8%
14	PERNAMBUCO	846.250	554.581	1.162.374	0,1%	109,6%	37,4%
15	ESPIRITO SANTO	10.741	4.319	877.367	0,1%	20214,1%	8068,4%
16	SERGIPE	0	0	577.726	0,1%	-	-
17	PIAUI	2.109.759	757.030	469.374	0,0%	-38,0%	-77,8%
18	RONDONIA	0	0	191.854	0,0%	-	-
19	RIO DE JANEIRO	6.735	592.449	139.737	0,0%	-76,4%	1974,8%
20	NATIONALIZED MERCHANDISE*	289.133	0	7.603	0,0%	-	-97,4%
21	RORAIMA	0	356.259	0	0,0%	-100,0%	-
22	AMAPA	120.861	0	0	0,0%	-	-100,0%
23	BOARD CONSUMPTION	4.744	0	0	0,0%	-	-100,0%
Total		639.675.163	763.634.903	960.385.482	100,0%	25,8%	50,1%

Source: SECEX / Prepared by: CICB

*Reexport of imported merchandise

