

*Brazilian leather*



## **BRAZILIAN EXPORTS OF HIDES AND SKINS**

**JULY / 2014**

# Brazilian leather



## SUMMARY

## PAGE

1 - ANALYSIS OF BRAZILIAN EXPORTS OF HIDES AND SKINS	3
2 - BRAZILIAN EXPORTS OF HIDES AND SKINS - CHAPTER CODE 41	4
3 - DESTINATION OF BRAZILIAN EXPORTS HIDES AND SKINS	5
4 - BRAZILIAN EXPORTS OF BOVINE LEATHER BY TYPE	6
5 - BRAZILIAN EXPORTS OF HIDES AND SKINS BY STATE	7

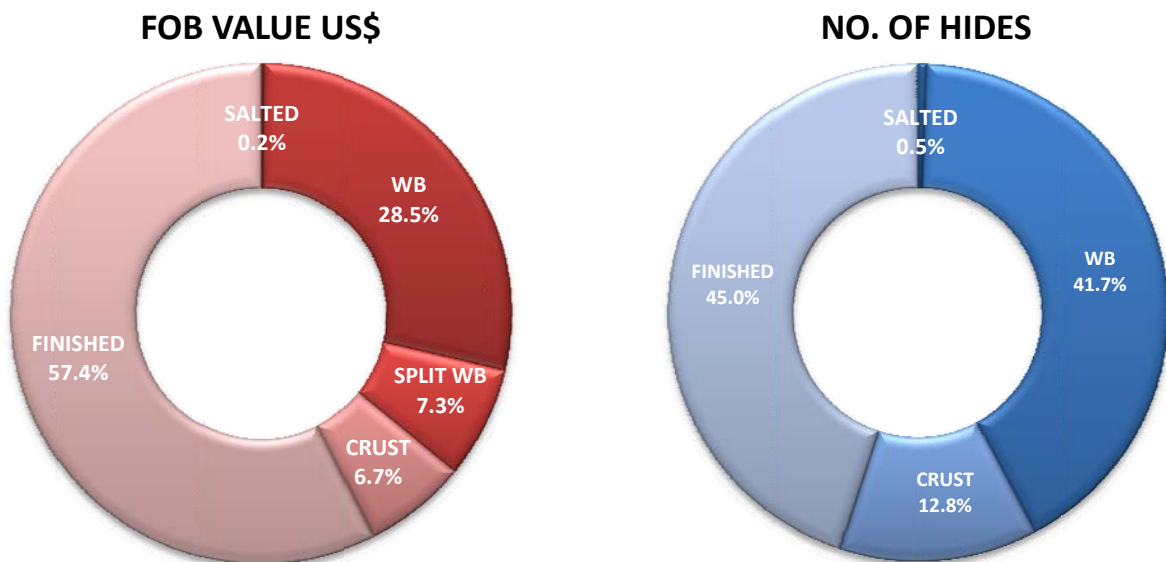
# 1 - ANALYSIS OF BRAZILIAN EXPORTS OF HIDES AND SKINS

JULY 2014

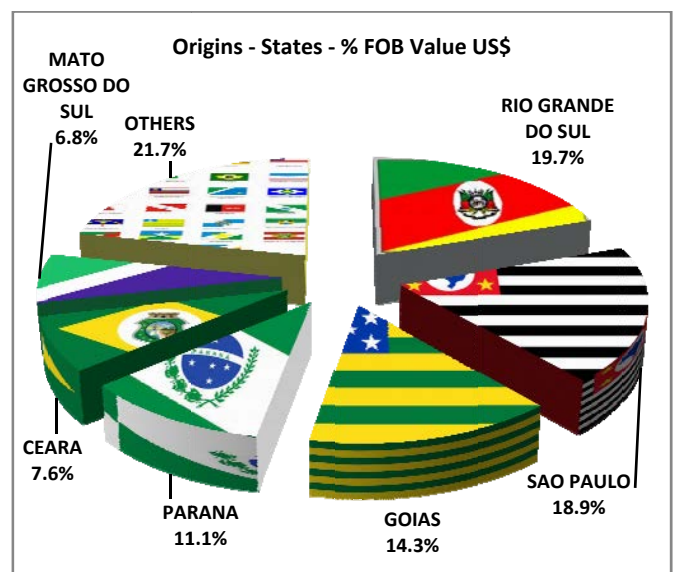
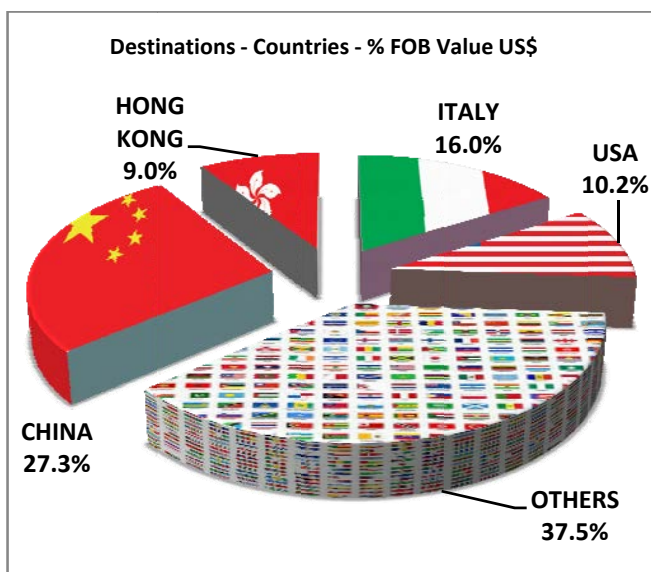
Exports of Hides and Skins presented by SECEX (Foreign Trade Secretariat), for the month of July 2014, showed a value of US\$ 249.027 million, which means an increase of 26.0% over the same month of the year past, when US\$ 197.637 million were exported. Compared to June 2014, it is an increase by 1.2% when total exported was US\$ 245.983 million.

Regarding the quantity of hides, considering only the cattle hides, in July were shipped 2.849 million units, an increase of 13.4% compared to July 2013, when total was 2.513 million.

Below is a profile of exports July 2014:



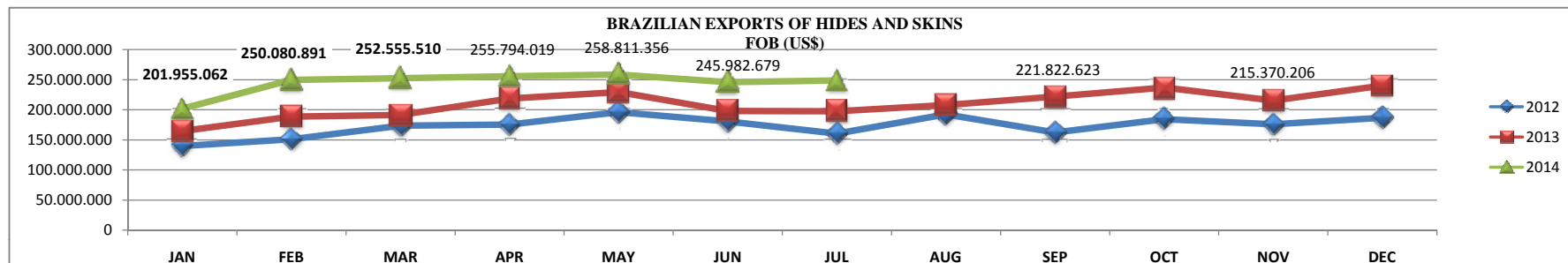
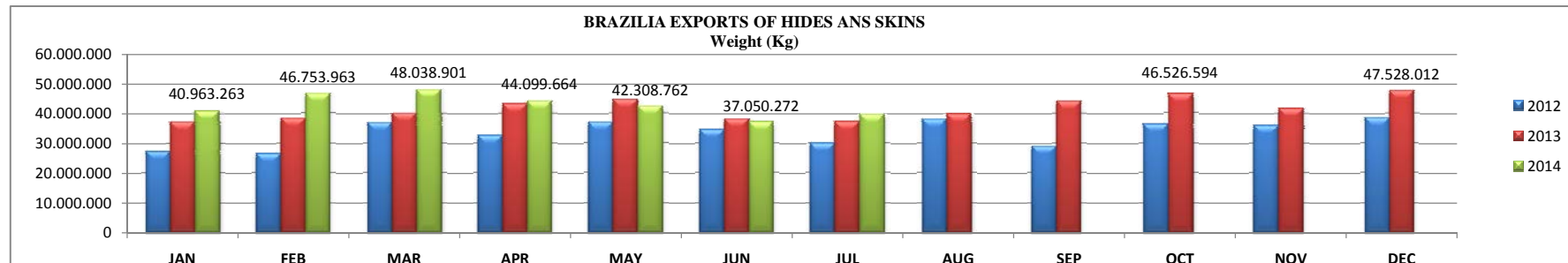
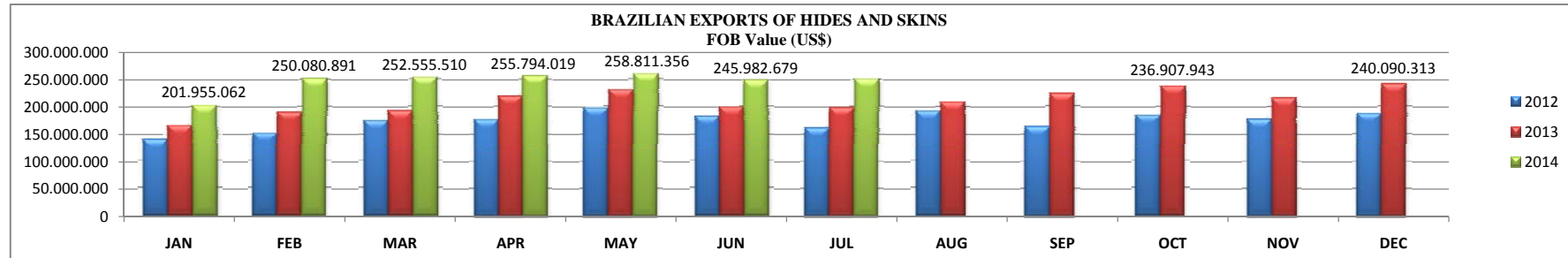
Below is the breakdown of Exports within first seven months of 2014:



## 2 - BRAZILIAN EXPORTS OF HIDES AND SKINS - 2012/2014

MONTH	FOB VALUE (US\$)			VARIATION (%)			WEIGHT (KG)			VARIATION (%)		
	2012	2013	2014	MONTHLY	2014/2013	2014/2012	2012	2013	2014	MONTHLY	2014/2013	2014/2012
JAN	139.608.825	164.851.775	201.955.062	-15,9%	22,5%	44,7%	27.413.761	37.241.066	40.963.263	-13,8%	10,0%	49,4%
FEB	151.016.053	188.854.582	250.080.891	23,8%	32,4%	65,6%	26.447.554	38.443.820	46.753.963	14,1%	21,6%	76,8%
MAR	173.720.629	191.490.428	252.555.510	1,0%	31,9%	45,4%	36.852.747	40.019.943	48.038.901	2,7%	20,0%	30,4%
APR	175.329.656	218.438.118	255.794.019	1,3%	17,1%	45,9%	32.467.775	43.133.818	44.099.664	-8,2%	2,2%	35,8%
MAY	196.274.298	229.300.826	258.811.356	1,2%	12,9%	31,9%	36.930.632	44.393.651	42.308.762	-4,1%	-4,7%	14,6%
JUN	180.817.966	197.891.256	245.982.679	-5,0%	24,3%	36,0%	34.496.000	38.101.977	37.050.272	-12,4%	-2,8%	7,4%
JUL	160.546.412	197.637.221	249.027.142	1,2%	26,0%	55,1%	30.005.549	37.037.068	39.417.436	6,4%	6,4%	31,4%
AUG	192.572.802	207.903.682					38.053.155	39.659.285				
SEP	162.054.445	221.822.623					29.067.949	44.083.823				
OCT	184.524.973	236.907.943					36.336.756	46.526.594				
NOV	175.829.203	215.370.206					35.960.846	41.667.059				
DEC	186.724.872	240.090.313					38.457.192	47.528.012				
<b>Total</b>	<b>2.079.020.134</b>	<b>2.510.558.973</b>	<b>1.714.206.659</b>		<b>23,5%</b>	<b>45,6%</b>	<b>402.489.916</b>	<b>497.836.116</b>	<b>298.632.261</b>		<b>7,3%</b>	<b>33,0%</b>

Source: SECEX / Prepared by: CICB



### 3 - DESTINATION OF BRAZILIAN EXPORTS OF HIDES AND SKINS

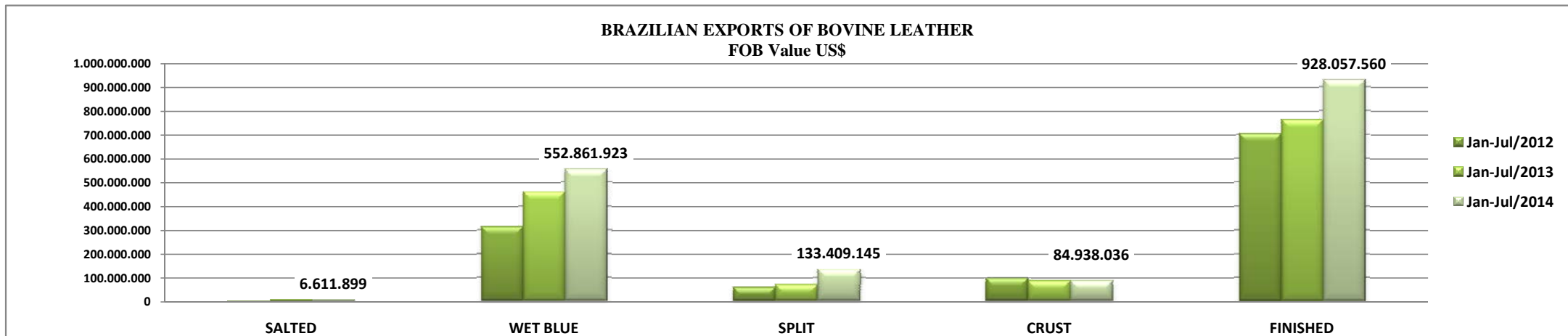
COUNTRIES	FOB VALUE (US\$)					VARIATION				
	Jan-Jul/2012	Jan-Jul/2013	Jan-Jul/2014	Edom.14	2014/2013	Jan-Jul/2012	Jan-Jul/2013	Jan-Jul/2014	Edom.14	2014/2013
1 China + Hong Kong	406.224.571	497.008.935	621.918.421	36,3%	25,1%	112.830.039	140.137.304	141.432.838	47,4%	0,9%
China	265.195.310	330.921.171	467.228.974	27,3%	41,2%	90.692.436	113.640.895	121.777.699	40,8%	7,2%
2 Italy	222.333.541	292.435.843	274.538.518	16,0%	-6,1%	48.667.390	69.371.773	56.379.817	18,9%	-18,7%
3 United States	150.590.448	139.522.643	174.221.280	10,2%	24,9%	7.482.434	7.429.800	8.083.261	2,7%	8,8%
Hong Kong	141.029.261	166.087.764	154.689.447	9,0%	-6,9%	22.137.603	26.496.409	19.655.139	6,6%	-25,8%
4 Vietnam	23.344.745	29.581.122	68.435.605	4,0%	131,3%	8.854.213	6.984.197	23.464.837	7,9%	236,0%
5 South Korea	29.027.221	37.391.258	67.944.955	4,0%	81,7%	2.107.848	3.033.427	5.782.036	1,9%	90,6%
6 Germany	28.687.323	46.116.066	63.606.324	3,7%	37,9%	1.933.960	2.974.771	3.344.174	1,1%	12,4%
7 Hungary	48.719.665	47.851.251	56.581.135	3,3%	18,2%	2.277.910	2.323.565	2.561.644	0,9%	10,2%
8 Thailand	26.038.273	47.453.109	52.430.738	3,1%	10,5%	2.616.972	7.203.189	9.518.790	3,2%	32,1%
9 Mexico	33.972.329	40.707.893	52.152.952	3,0%	28,1%	3.307.579	3.308.236	3.706.677	1,2%	12,0%
10 Taiwan	26.479.998	27.044.908	44.206.063	2,6%	63,5%	15.253.365	11.890.919	17.013.962	5,7%	43,1%
11 Uruguay	15.716.736	13.113.148	32.857.221	1,9%	150,6%	1.215.933	1.460.406	4.085.587	1,4%	179,8%
12 Japan	11.760.973	7.136.900	23.212.987	1,4%	225,3%	1.960.891	1.304.993	3.059.343	1,0%	134,4%
13 Indonesia	9.320.348	17.398.088	17.870.952	1,0%	2,7%	1.253.971	2.179.721	1.084.765	0,4%	-50,2%
14 Dominican Rep	6.298.566	10.566.931	17.018.173	1,0%	61,1%	1.252.847	2.291.415	2.781.330	0,9%	21,4%
15 Netherlands	15.129.657	19.663.175	16.601.432	1,0%	-15,6%	1.552.854	1.457.191	1.069.740	0,4%	-26,6%
16 Portugal	8.056.938	14.259.155	15.656.189	0,9%	9,8%	1.657.271	3.273.390	3.164.676	1,1%	-3,3%
17 South Africa	11.681.404	9.150.908	13.419.307	0,8%	46,6%	1.688.403	2.127.584	1.774.517	0,6%	-16,6%
18 Norway	14.877.433	13.767.445	11.768.124	0,7%	-14,5%	524.129	480.772	365.314	0,1%	-24,0%
19 India	6.568.876	9.729.025	10.998.581	0,6%	13,0%	1.143.932	1.501.452	1.398.626	0,5%	-6,8%
20 Malaysia	6.634.289	5.480.151	10.033.781	0,6%	83,1%	309.551	234.080	423.137	0,1%	80,8%
21 Paraguay	6.104.301	6.834.640	9.622.649	0,6%	40,8%	919.488	1.201.979	2.013.666	0,7%	67,5%
22 Spain	6.668.196	9.878.740	7.256.854	0,4%	-26,5%	1.416.402	1.983.210	1.726.898	0,6%	-12,9%
23 Canada	6.326.499	6.447.223	6.493.543	0,4%	0,7%	289.218	289.441	261.758	0,1%	-9,6%
24 United Kingdom	1.614.226	2.151.892	5.442.417	0,3%	152,9%	102.280	168.281	333.408	0,1%	98,1%
25 Australia	3.773.502	3.596.910	4.686.163	0,3%	30,3%	227.438	248.536	280.189	0,1%	12,7%
26 France	4.057.530	1.581.671	4.264.873	0,2%	169,6%	186.250	75.571	204.415	0,1%	170,5%
27 Slovenia	516.785	1.937.059	3.378.435	0,2%	74,4%	32.137	102.327	177.916	0,1%	73,9%
28 Argentina	2.152.043	1.543.061	3.118.608	0,2%	102,1%	322.055	84.215	405.831	0,1%	381,9%
29 Poland	4.160.242	3.064.007	2.929.593	0,2%	-4,4%	217.210	242.384	189.729	0,1%	-21,7%
30 Denmark	2.757.578	4.897.311	2.757.987	0,2%	-43,7%	135.385	252.416	127.570	0,0%	-49,5%
31 Estonia	1.901.074	1.629.045	2.168.834	0,1%	33,1%	90.793	82.562	108.698	0,0%	31,7%
32 Chile	3.100.021	3.151.888	2.003.814	0,1%	-36,4%	332.678	409.424	155.180	0,1%	-62,1%
33 Nicaragua	5.968.196	622.552	1.473.653	0,1%	136,7%	176.313	23.223	53.178	0,0%	129,0%
34 Colombia	680.597	1.361.947	1.349.707	0,1%	-0,9%	102.586	313.558	388.280	0,1%	23,8%
35 Russia	2.205.312	903.425	1.312.537	0,1%	45,3%	102.583	152.444	61.812	0,0%	-45,6%
36 Sri Lanka	844.067	745.702	1.056.246	0,1%	41,6%	49.469	78.069	85.429	0,0%	9,4%
37 Moldova	741.547	428.162	990.847	0,1%	131,4%	37.290	22.473	50.134	0,0%	123,1%
38 Turkey	932.988	1.539.075	975.235	0,1%	-36,6%	193.553	494.775	272.719	0,1%	-44,9%
39 Lithuania	2.116.127	1.799.804	718.223	0,0%	-60,1%	90.314	67.092	25.949	0,0%	-61,3%
40 Egypt	69.689	0	644.988	0,0%	-	21.280	0	144.195	0,0%	-
41 Peru	871.488	673.198	614.455	0,0%	-8,7%	39.886	31.376	23.491	0,0%	-25,1%
42 Croatia	0	0	598.341	0,0%	-	0	0	83.487	0,0%	-
43 Ireland	0	0	592.661	0,0%	-	0	0	119.910	0,0%	-
44 Bangladesh	111	0	573.899	0,0%	-	83	0	292.165	0,1%	-
45 Sweden	446.444	662.421	403.026	0,0%	-39,2%	20.412	28.547	15.491	0,0%	-45,7%
46 Bosnia and Herzegovina	0	32.329	338.589	0,0%	947,3%	0	4.493	34.186	0,0%	660,9%
47 Cambodia	23.157	78.656	262.004	0,0%	233,1%	1.294	4.556	12.052	0,0%	164,5%
48 United Arab Emirates	51.644	176.431	251.247	0,0%	42,4%	2.029	7.629	11.144	0,0%	46,1%
49 Paquistan	167.819	195.240	219.697	0,0%	12,5%	101.829	62.365	59.233	0,0%	-5,0%
50 Israel	261.358	76.879	218.094	0,0%	183,7%	37.577	35.929	153.484	0,1%	327,2%
51 Makaw	109.154	0	205.268	0,0%	-	3.758	0	66.330	0,0%	-
52 Romania	33.341	195.544	200.724	0,0%	2,6%	2.122	6.799	9.034	0,0%	32,9%
53 Philippines	446.707	1.220.947	1.88.681	0,0%	-84,5%	16.225	69.852	3.534	0,0%	-94,9%
54 Belarus	48.635	165.924	172.575	0,0%	7,4%	1.952	7.420	6.720	0,0%	-9,4%
55 Guatemala	267.710	122.012	158.308	0,0%	29,7%	8.940	10.561	39.944	0,0%	278,2%
56 Singapore	1.508.325	1.203.170	153.265	0,0%	-87,3%	162.911	331.169	40.792	0,0%	-87,7%
57 Greece	95.659	128.254	127.019	0,0%	-1,0%	19.600	45.162	22.360	0,0%	-50,5%
58 Austria	72.583	41.165	122.374	0,0%	197,3%	3.781	1.616	5.126	0,0%	217,2%
59 Venezuela	2.610.464	785.727	106.224	0,0%	-86,5%	202.269	82.611	2.576	0,0%	-96,9%
60 Finland	188.447	131.836	96.129	0,0%	-27,1%	18.320	11.695	8.069	0,0%	-31,0%
61 Ecuador	26.809	104.736	94.385	0,0%	-9,9%	1.017	3.665	2.925	0,0%	-20,2%
62 Slovakia	127.807	47.064	61.908	0,0%	31,5%	7.615	2.059	3.839	0,0%	86,4%
63 Czech Republic	8.564.740	228.242	61.676	0,0%	-73,0%	486.096	32.639	3.402	0,0%	-89,6%
64 Belgium	563.026	66.135	58.356	0,0%	-11,8%	45.997	4.685	3.457	0,0%	-26,2%
65 El Salvador	42.429	0	55.192	0,0%	-	1.338	0	2.426	0,0%	-
66 Saudi Arabia	0	0	41.825	0,0%	-	0	0	1.125	0,0%	-
67 Switzerland	15.407	6.222	37.889	0,0%	509,0%	1.220	249	1.607	0,0%	545,4%
68 Namibia	0	0	36.960	0,0%	-	0	0	23.051	0,0%	-
69 Tunisia	1.343.160	1.893.709	28.841	0,0%	-98,5%	92.368	127.856	1.804	0,0%	-98,6%
70 Ukraine	581.298	66.043	6.410	0,0%	-90,3%	30.539	3.081	16.120	0,0%	423,2%
71 Bolivia	88.303	32.999	2.220	0,0%	-93,3%	15.734	2.929	1.341	0,0%	-54,2%
72 Togo	0	0	410	0,0%	-	0	0	0	0,0%	-
73 Angola	6.961	13.362	65	0,0%	-99,5%	59	699	10	0,0%	-98,6%
74 Congo	0	49.451	0	0,0%	-100,0%	0	18.527	0	0,0%	-100,0%
75 North Korea	174	260.873	0	0,0%	-100,0%	3	38.539	0	0,0%	-100,0%
76 Grenada	3.031	0	0	0,0%	-	220	0	0	0,0%	-
77 Jamaica	0	7.224	0	0,0%	-100,0%	0	377	0	0,0%	-100,0%
78 Lebanon	0	104.503	0	0,0%	-100,0%	0	93.050	0	0,0%	-100,0%
79 Marshall Islands	38.034	46.945	0	0,0%	-100,0%	41.620	45.420	0	0,0%	-100,0%
80 Nigeria	0	5.000	0	0,0%	-100,0%	0	17.496	0	0,0%	-100,0%
81 New Zealand	3.820	0	0	0,0%	-	109	0	0	0,0%	-
82 Oman	70.104	0	0	0,0%	-	18.287	0	0	0,0%	-
83 Kenya	0	68.780	0	0,0%	-100,0%	0	20.017	0	0,0%	-100,0%
84 Senegal	42.705	57.535	0	0,0%	-100,0%	94.130	48.062	0	0,0%	-100,0%
85 Seichelles	0	23.608	0	0,0%	-100,0%	0	20.048	0	0,0%	-100,0%
86 Serbia	32.595	0	0	0,0%	-	1.322	0	0	0,0%	-
87 Suriname	406.536	0	0	0,0%	-	20.072	0	0	0,0%	-
<b>Total</b>	<b>1.177.313.839</b>	<b>1.388.464.206</b>	<b>1.714.206.659</b>		<b>23,5%</b>	<b>224.614.018</b>	<b>278.371.343</b>	<b>298.632.261</b>		<b>7,3%</b>

Source: SECEX / Prepared by: CICB

## 4 - BRAZILIAN EXPORTS OF BOVINE LEATHER BY TYPE

TYPE OF LEATHER	FOB VALUE (US\$)			VARIATION		NO. OF BOVINE LEATHER			VARIATION	
	Jan-Jul/2012	Jan-Jul/2013	Jan-Jul/2014	2014/2013	2014/2012	Jan-Jul/2012	Jan-Jul/2013	Jan-Jul/2014	2014/2013	2014/2012
SALTED	1.675.493	7.697.476	6.611.899	-14,1%	294,6%	40.429	204.838	152.582	-25,5%	277,4%
WET BLUE	311.094.610	457.614.768	552.861.923	20,8%	77,7%	7.070.686	10.222.881	9.820.865	-3,9%	38,9%
SPLIT	57.044.171	67.658.300	133.409.145	97,2%	133,9%	-	-	-	-	-
CRUST	95.961.977	84.321.939	84.938.036	0,7%	-11,5%	1.696.716	1.494.945	1.893.192	26,6%	11,6%
FINISHED	702.438.828	759.771.540	928.057.560	22,1%	32,1%	7.204.932	7.804.992	8.742.574	12,0%	21,3%
<b>Total</b>	<b>1.168.215.079</b>	<b>1.377.064.023</b>	<b>1.705.878.563</b>	<b>23,9%</b>	<b>46,0%</b>	<b>16.012.763</b>	<b>19.727.656</b>	<b>20.609.213</b>	<b>4,5%</b>	<b>28,7%</b>

Source: SECEX / Prepared by: CICB



## 5 - BREAKDOWN BY STATE OF EXPORTS OF HIDES AND SKINS

	FOB VALUE (US\$)			Breakdown 2014	Variation		
	Jan-Jun/2012	Jan-Jun/2013	Jan-Jun/2014		2014/2013	2014/2012	
1	<b>RIO GRANDE DO SUL</b>	223.950.008	276.561.356	338.274.946	19,7%	22,3%	51,0%
2	<b>SAO PAULO</b>	255.750.298	293.725.487	323.218.668	18,9%	10,0%	26,4%
3	<b>GOIAS</b>	140.812.945	165.939.395	244.863.387	14,3%	47,6%	73,9%
4	<b>PARANA</b>	135.829.086	157.891.457	189.754.899	11,1%	20,2%	39,7%
5	<b>CEARA</b>	120.789.021	108.871.593	129.557.034	7,6%	19,0%	7,3%
6	<b>MATO GROSSO DO SUL</b>	57.085.228	83.322.581	116.459.007	6,8%	39,8%	104,0%
7	<b>BAHIA</b>	77.870.264	75.884.122	89.274.439	5,2%	17,6%	14,6%
8	<b>MINAS GERAIS</b>	62.737.743	74.277.972	82.794.045	4,8%	11,5%	32,0%
9	<b>MATO GROSSO</b>	33.577.894	35.685.601	71.526.684	4,2%	100,4%	113,0%
10	<b>PARA</b>	21.552.984	56.269.335	59.024.704	3,4%	4,9%	173,9%
11	<b>SANTA CATARINA</b>	39.550.917	47.678.280	49.689.632	2,9%	4,2%	25,6%
12	<b>TOCANTINS</b>	0	6.104.803	11.491.451	0,7%	88,2%	-
13	<b>MARANHAO</b>	2.165.323	1.049.743	2.053.867	0,1%	95,7%	-5,1%
14	<b>PERNAMBUCO</b>	1.568.019	1.430.487	2.046.684	0,1%	43,1%	30,5%
15	<b>RONDONIA</b>	0	105.850	1.188.416	0,1%	1022,7%	-
16	<b>ESPIRITO SANTO</b>	17.443	17.080	877.367	0,1%	5036,8%	4929,9%
17	<b>PIAUI</b>	3.234.474	1.370.262	827.603	0,0%	-39,6%	-74,4%
18	<b>SERGIPE</b>	0	0	577.726	0,0%	-	-
19	<b>RIO DE JANEIRO</b>	68.122	1.633.324	388.121	0,0%	-76,2%	469,7%
20	<b>NATIONALIZED MERCHANDISE*</b>	289.212	1.662	317.763	0,0%	19019,3%	9,9%
21	<b>BOARD CONSUMPTION</b>	11.285	0	216	0,0%	-	-98,1%
22	<b>RORAIMA</b>	193.279	611.046	0	0,0%	-100,0%	-100,0%
23	<b>AMAPA</b>	237.860	0	0	0,0%	-	-100,0%
24	<b>DISTRITO FEDERAL</b>	22.434	32.770	0	0,0%	-100,0%	-100,0%
	<b>Total</b>	<b>1.177.313.839</b>	<b>1.388.464.206</b>	<b>1.714.206.659</b>	<b>100,0%</b>	<b>23,5%</b>	<b>45,6%</b>

Source: SECEX / Prepared by: CICB

\*Reexport of imported merchandise

