

*Brazilian leather*



## **BRAZILIAN EXPORTS OF HIDES AND SKINS**

**JANUARY / 2015**

# Brazilian leather



## SUMMARY

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# 1 - ANALYSIS OF BRAZILIAN EXPORTS OF HIDES AND SKINS

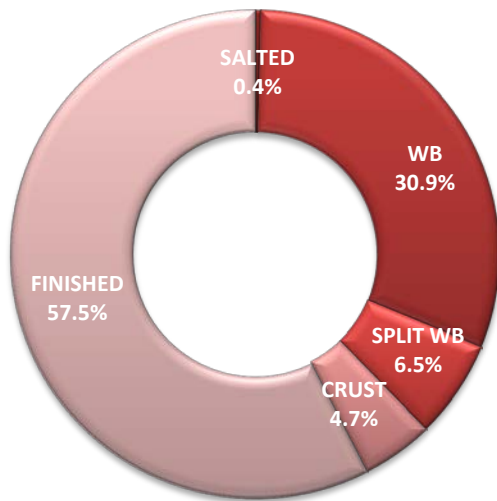
JANUARY 2015

Exports of hides and skins presented by SECEX (Foreign Trade Secretariat), for the month of January 2015, registered the amount of US\$ 183.245 million, which means a decrease of 9.3% compared to the same month of the past year, when exports totaled US\$ 201.955 million. Comparing to December 2014, January also fell by 28.2%, when total exports was US\$ 255.068 million.

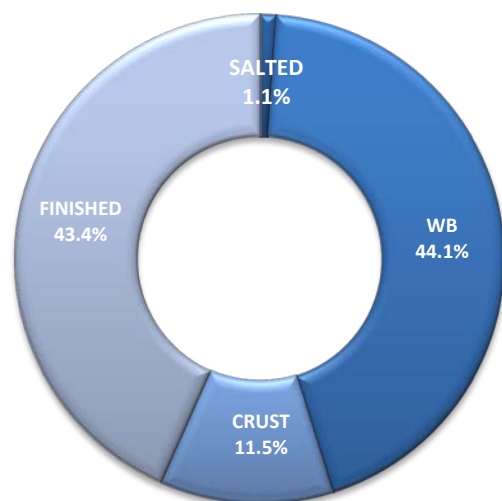
As for the amount of hides, considering only the cattle hides, in January were shipped 2.227 million pieces, down 24% compared to December, when total was 2.928 million.

Below is the profile of exports of January 2015:

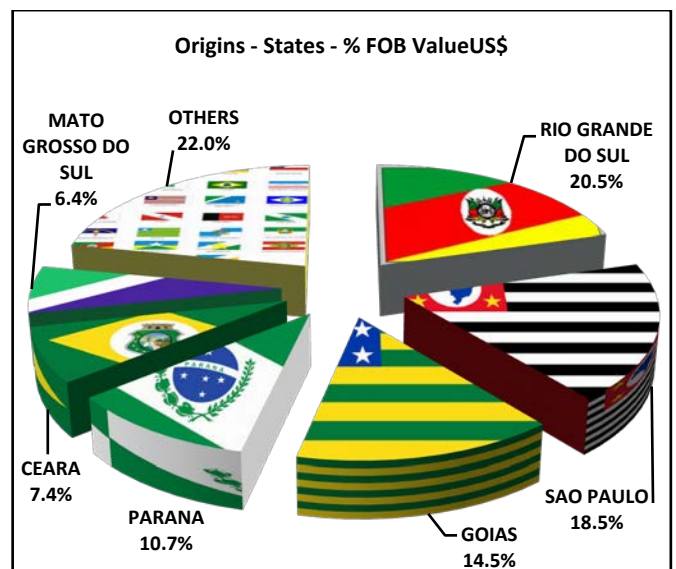
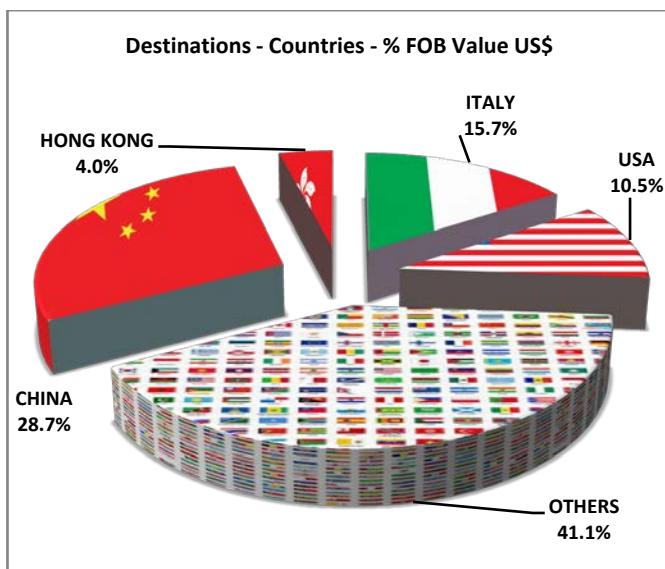
**FOB VALUE US\$**



**NO. OF HIDES**



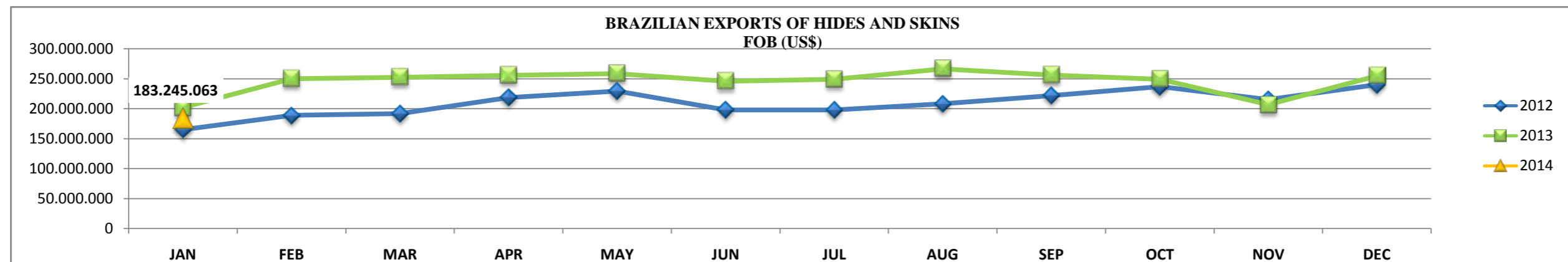
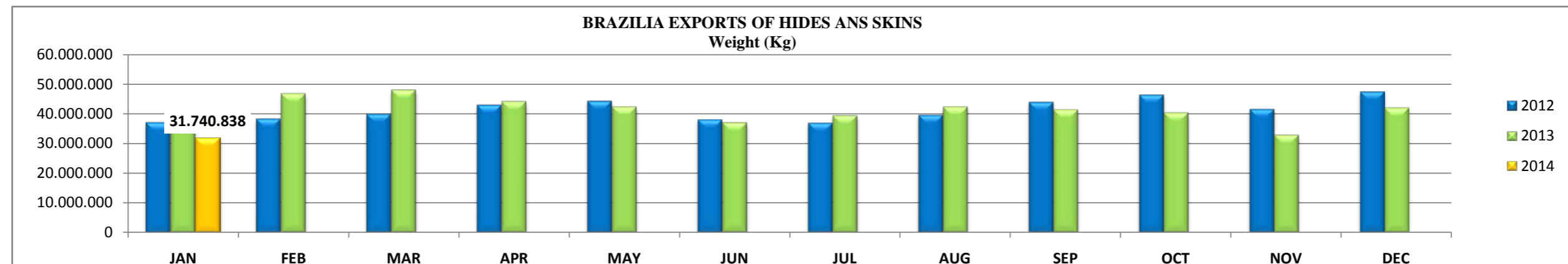
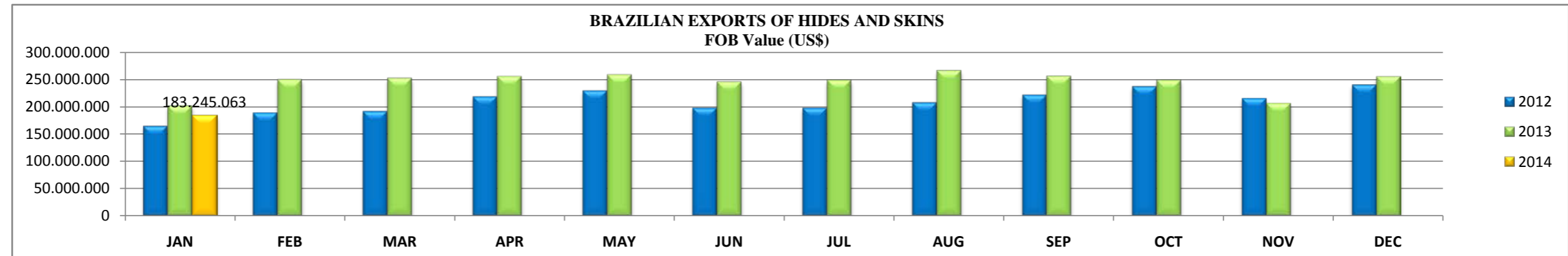
Below destinations and origins of exports:



## 2 - BRAZILIAN EXPORTS OF HIDES AND SKINS

| MONTH        | FOB VALUE (US\$)     |                      |                    | Δ (%)  |              |              | WEIGHT (KG)        |                    |                   | Δ (%)  |               |               |
|--------------|----------------------|----------------------|--------------------|--------|--------------|--------------|--------------------|--------------------|-------------------|--------|---------------|---------------|
|              | 2012                 | 2013                 | 2014               | MONTH  | 2015/2014    | 2015/2013    | 2012               | 2013               | 2014              | MONTH  | 2015/2014     | 2015/2013     |
| JAN          | 164.851.775          | 201.955.062          | 183.245.063        | -28,2% | -9,3%        | 11,2%        | 37.241.066         | 40.963.263         | 31.740.838        | -24,3% | -22,5%        | -14,8%        |
| FEB          | 188.854.582          | 250.080.891          |                    |        |              |              | 38.443.820         | 46.753.963         |                   |        |               |               |
| MAR          | 191.490.428          | 252.555.510          |                    |        |              |              | 40.019.943         | 48.038.901         |                   |        |               |               |
| APR          | 218.438.118          | 255.794.019          |                    |        |              |              | 43.133.818         | 44.099.664         |                   |        |               |               |
| MAY          | 229.300.826          | 258.811.356          |                    |        |              |              | 44.393.651         | 42.308.762         |                   |        |               |               |
| JUN          | 197.891.256          | 245.982.679          |                    |        |              |              | 38.101.977         | 37.050.272         |                   |        |               |               |
| JUL          | 197.637.221          | 249.027.142          |                    |        |              |              | 37.037.068         | 39.417.436         |                   |        |               |               |
| AUG          | 207.903.682          | 266.641.017          |                    |        |              |              | 39.659.285         | 42.358.373         |                   |        |               |               |
| SEP          | 221.822.623          | 256.220.346          |                    |        |              |              | 44.083.823         | 41.424.238         |                   |        |               |               |
| OCT          | 236.907.943          | 249.256.035          |                    |        |              |              | 46.526.594         | 40.330.635         |                   |        |               |               |
| NOV          | 215.370.206          | 206.548.104          |                    |        |              |              | 41.667.059         | 32.868.210         |                   |        |               |               |
| DEC          | 240.090.313          | 255.067.942          |                    |        |              |              | 47.528.012         | 41.957.261         |                   |        |               |               |
| <b>Total</b> | <b>2.510.558.973</b> | <b>2.947.940.103</b> | <b>183.245.063</b> |        | <b>-9,3%</b> | <b>11,2%</b> | <b>497.836.116</b> | <b>497.570.978</b> | <b>31.740.838</b> |        | <b>-22,5%</b> | <b>-14,8%</b> |

Source: SECEX / Prepared by: CICB



### 3 - DESTINATION OF BRAZILIAN EXPORTS OF HIDES AND SKINS

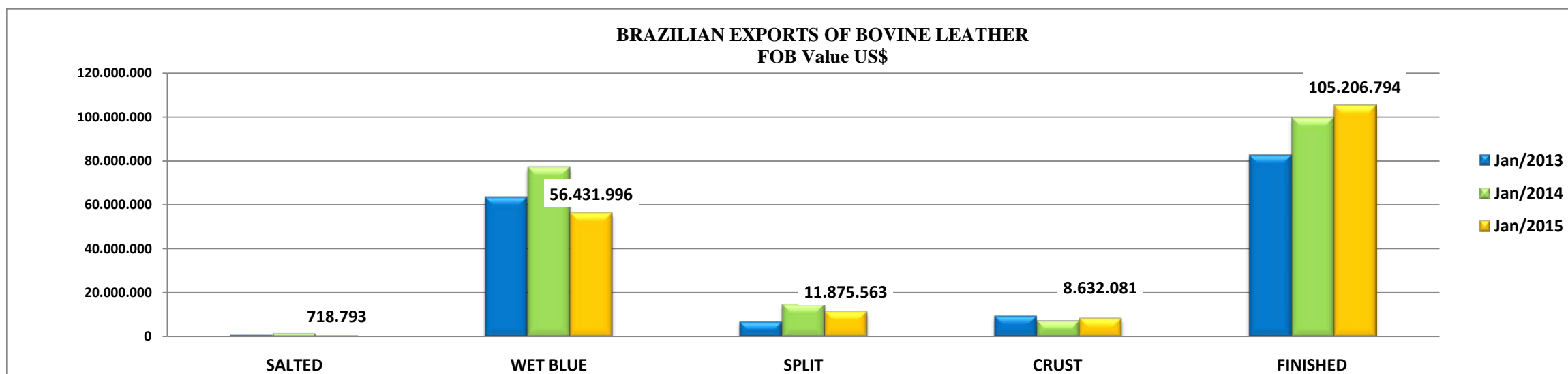
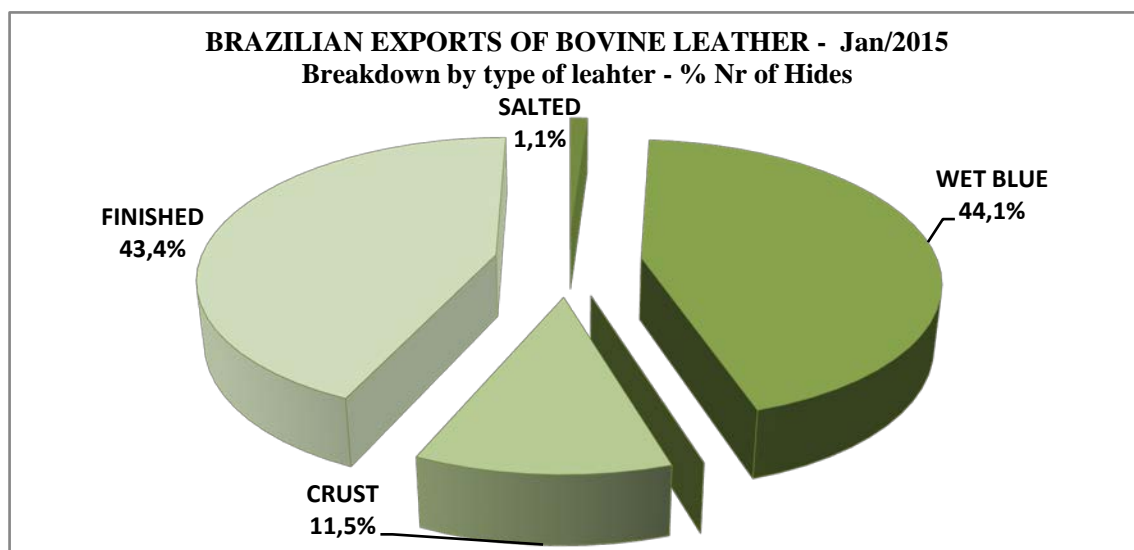
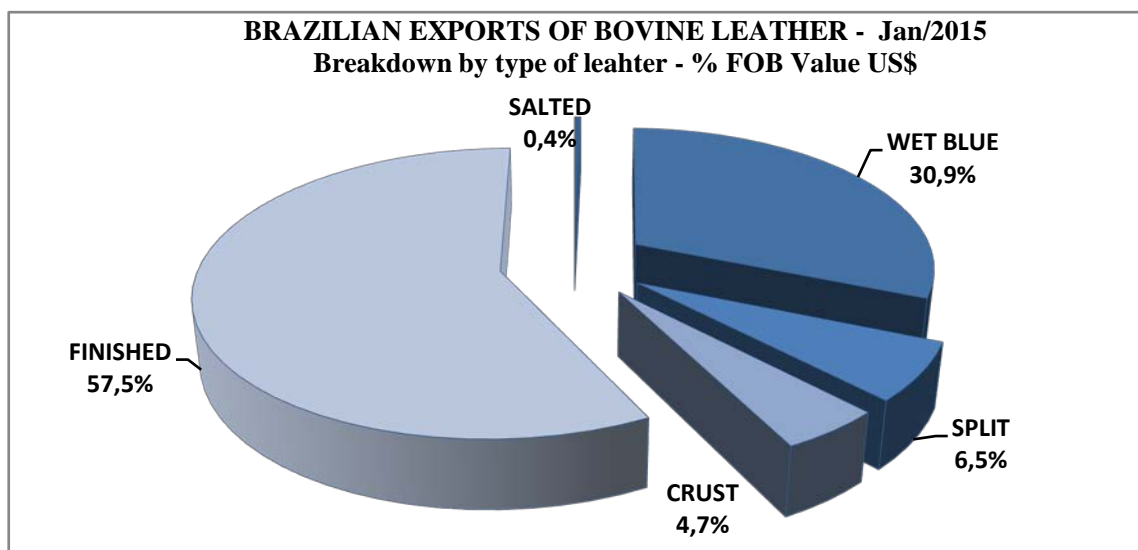
| COUNTRIES                 | FOB VALUE (US\$)   |                    |                    | Δ        |              | WEIGHT (KG)       |                   |                   | Δ        |               |
|---------------------------|--------------------|--------------------|--------------------|----------|--------------|-------------------|-------------------|-------------------|----------|---------------|
|                           | Jan/2013           | Jan/2014           | Jan/2015           | Bdown 14 | 2015/2014    | Jan/2013          | Jan/2014          | Jan/2015          | Bdown 14 | 2015/2014     |
| 1 China + Hong Kong       | 55.951.327         | 77.252.431         | 59.987.358         | 32,7%    | -22,3%       | 17.810.313        | 20.471.477        | 13.513.494        | 42,6%    | -34,0%        |
| China                     | 40.554.413         | 57.542.439         | 52.594.449         | 28,7%    | -8,6%        | 14.923.387        | 17.037.255        | 12.717.210        | 40,1%    | -25,4%        |
| 2 Italy                   | 41.830.553         | 39.853.039         | 28.831.213         | 15,7%    | -27,7%       | 11.159.702        | 9.379.112         | 6.039.253         | 19,0%    | -35,6%        |
| 3 United States           | 21.104.338         | 19.336.782         | 19.194.288         | 10,5%    | -0,7%        | 981.326           | 971.711           | 736.379           | 2,3%     | -24,2%        |
| 4 Vietnam                 | 3.797.517          | 4.242.112          | 16.532.448         | 9,0%     | 289,7%       | 1.092.634         | 1.604.022         | 5.991.239         | 18,9%    | 273,5%        |
| 5 Mexico                  | 3.729.903          | 3.330.730          | 10.076.189         | 5,5%     | 202,5%       | 252.016           | 246.748           | 389.297           | 1,2%     | 57,8%         |
| 6 Germany                 | 4.202.428          | 8.140.893          | 8.921.037          | 4,9%     | 9,6%         | 278.359           | 416.469           | 410.578           | 1,3%     | -1,4%         |
| 7 Thailand                | 5.692.782          | 6.201.982          | 8.316.696          | 4,5%     | 34,1%        | 1.172.429         | 1.370.433         | 928.806           | 2,9%     | -32,2%        |
| Hong Kong                 | 15.396.914         | 19.709.992         | 7.392.909          | 4,0%     | -62,5%       | 2.886.926         | 3.434.222         | 796.284           | 2,5%     | -76,8%        |
| 8 Hungary                 | 6.019.071          | 5.379.099          | 6.716.817          | 3,7%     | 24,9%        | 282.458           | 234.958           | 256.680           | 0,8%     | 9,2%          |
| 9 Indonesia               | 2.059.677          | 2.371.206          | 3.654.717          | 2,0%     | 54,1%        | 388.161           | 148.751           | 163.925           | 0,5%     | 10,2%         |
| 10 Taiwan                 | 3.042.964          | 4.389.493          | 2.824.114          | 1,5%     | -35,7%       | 1.684.349         | 2.166.942         | 1.102.627         | 3,5%     | -49,1%        |
| 11 Japan                  | 485.602            | 5.474.414          | 2.436.767          | 1,3%     | -55,5%       | 85.932            | 766.065           | 351.068           | 1,1%     | -54,2%        |
| 12 South Korea            | 3.536.998          | 4.385.251          | 2.060.060          | 1,1%     | -53,0%       | 300.536           | 423.188           | 141.333           | 0,4%     | -66,6%        |
| 13 Dominican Republic     | 501.535            | 1.454.762          | 1.980.592          | 1,1%     | 36,1%        | 145.707           | 296.352           | 357.251           | 1,1%     | 20,5%         |
| 14 Portugal               | 1.601.628          | 2.088.201          | 1.430.347          | 0,8%     | -31,5%       | 340.122           | 511.007           | 259.012           | 0,8%     | -49,3%        |
| 15 India                  | 745.430            | 902.637            | 1.342.699          | 0,7%     | 48,8%        | 109.375           | 148.848           | 272.120           | 0,9%     | 82,8%         |
| 16 Norway                 | 2.018.795          | 1.933.694          | 1.288.315          | 0,7%     | -33,4%       | 72.446            | 61.915            | 41.615            | 0,1%     | -32,8%        |
| 17 Netherlands            | 1.746.505          | 2.125.016          | 1.131.321          | 0,6%     | -46,8%       | 165.715           | 188.886           | 146.096           | 0,5%     | -22,7%        |
| 18 United Kingdom         | 177.965            | 218.139            | 1.005.140          | 0,5%     | 360,8%       | 7.676             | 11.026            | 52.343            | 0,2%     | 374,7%        |
| 19 South Africa           | 689.714            | 1.444.844          | 1.005.129          | 0,5%     | -30,4%       | 240.413           | 266.627           | 61.146            | 0,2%     | -77,1%        |
| 20 Uruguay                | 524.358            | 4.295.938          | 861.353            | 0,5%     | -79,9%       | 65.576            | 523.818           | 43.218            | 0,1%     | -91,7%        |
| 21 Malaysia               | 637.306            | 1.056.471          | 604.520            | 0,3%     | -42,8%       | 29.000            | 44.881            | 25.821            | 0,1%     | -42,5%        |
| 22 Spain                  | 749.315            | 754.320            | 497.680            | 0,3%     | -34,0%       | 172.203           | 224.314           | 127.535           | 0,4%     | -43,1%        |
| 23 Canada                 | 638.644            | 608.707            | 341.622            | 0,2%     | -43,9%       | 30.993            | 26.105            | 10.690            | 0,0%     | -59,0%        |
| 24 Nicaragua              | 58.751             | 95.431             | 267.501            | 0,1%     | 180,3%       | 3.285             | 3.010             | 10.604            | 0,0%     | 252,3%        |
| 25 France                 | 216.586            | 381.924            | 264.957            | 0,1%     | -30,6%       | 9.998             | 18.134            | 13.164            | 0,0%     | -27,4%        |
| 26 Paraguay               | 662.903            | 501.649            | 234.998            | 0,1%     | -53,2%       | 122.540           | 146.881           | 31.947            | 0,1%     | -78,2%        |
| 27 Lithuania              | 0                  | 228.698            | 215.301            | 0,1%     | -5,9%        | 0                 | 8.461             | 10.033            | 0,0%     | 18,6%         |
| 28 Colombia               | 143.691            | 141.976            | 192.256            | 0,1%     | 35,4%        | 5.037             | 5.144             | 51.695            | 0,2%     | 905,0%        |
| 29 Croatia                | 0                  | 0                  | 154.160            | 0,1%     | -            | 0                 | 0                 | 9.612             | 0,0%     | -             |
| 30 Venezuela              | 34.173             | 0                  | 116.736            | 0,1%     | -            | 1.570             | 0                 | 4.233             | 0,0%     | -             |
| 31 Australia              | 182.854            | 400.358            | 115.584            | 0,1%     | -71,1%       | 15.378            | 29.900            | 11.045            | 0,0%     | -63,1%        |
| 32 Chile                  | 233.608            | 120.282            | 108.016            | 0,1%     | -10,2%       | 59.364            | 6.676             | 13.675            | 0,0%     | 104,8%        |
| 33 Sri Lanka              | 8.355              | 179.119            | 99.302             | 0,1%     | -44,6%       | 360               | 8.890             | 5.141             | 0,0%     | -42,2%        |
| 34 Greece                 | 0                  | 0                  | 82.146             | 0,0%     | -            | 0                 | 0                 | 22.160            | 0,1%     | -             |
| 35 Slovenia               | 0                  | 465.109            | 61.502             | 0,0%     | -86,8%       | 0                 | 24.671            | 4.368             | 0,0%     | -82,3%        |
| 36 Peru                   | 19.085             | 66.712             | 57.965             | 0,0%     | -13,1%       | 504               | 1.956             | 2.221             | 0,0%     | 13,5%         |
| 37 Turkey                 | 270.649            | 28.122             | 55.533             | 0,0%     | 97,5%        | 25.895            | 5.039             | 20.120            | 0,1%     | 299,3%        |
| 38 Finland                | 84.054             | 0                  | 50.453             | 0,0%     | -            | 7.890             | 0                 | 3.832             | 0,0%     | -             |
| 39 Ecuador                | 0                  | 26.454             | 37.364             | 0,0%     | 41,2%        | 0                 | 752               | 1.238             | 0,0%     | 64,6%         |
| 40 Argentina              | 252.684            | 240.175            | 33.965             | 0,0%     | -85,9%       | 15.462            | 39.906            | 1.871             | 0,0%     | -95,3%        |
| 41 Poland                 | 237.777            | 945.645            | 15.851             | 0,0%     | -98,3%       | 38.390            | 65.782            | 670               | 0,0%     | -99,0%        |
| 42 Israel                 | 15.443             | 68.383             | 14.219             | 0,0%     | -79,2%       | 1.268             | 14.810            | 26.479            | 0,1%     | 78,8%         |
| 43 Sweden                 | 2.342              | 7.364              | 11.167             | 0,0%     | 51,6%        | 114               | 137               | 545               | 0,0%     | 297,8%        |
| 44 Bangladesh             | 0                  | 53.156             | 7.485              | 0,0%     | -85,9%       | 0                 | 24.333            | 74.300            | 0,2%     | 205,3%        |
| 45 El Salvador            | 0                  | 0                  | 5.942              | 0,0%     | -            | 0                 | 0                 | 350               | 0,0%     | -             |
| 46 Philippines            | 13.506             | 0                  | 2.238              | 0,0%     | -            | 139               | 0                 | 9                 | 0,0%     | -             |
| 47 Belarus                | 0                  | 25.391             | 0                  | 0,0%     | -100,0%      | 0                 | 1.227             | 0                 | 0,0%     | -100,0%       |
| 48 Belgium                | 1.847              | 0                  | 0                  | 0,0%     | -            | 118               | 0                 | 0                 | 0,0%     | -             |
| 49 Bolivia                | 609                | 0                  | 0                  | 0,0%     | -            | 224               | 0                 | 0                 | 0,0%     | -             |
| 50 Bosnia and Herzegovina | 0                  | 338.589            | 0                  | 0,0%     | -100,0%      | 0                 | 34.186            | 0                 | 0,0%     | -100,0%       |
| 51 Cambodia               | 13.132             | 0                  | 0                  | 0,0%     | -            | 778               | 0                 | 0                 | 0,0%     | -             |
| 52 Denmark                | 496.042            | 26.505             | 0                  | 0,0%     | -100,0%      | 24.651            | 1.036             | 0                 | 0,0%     | -100,0%       |
| 53 Estonia                | 177.864            | 0                  | 0                  | 0,0%     | -            | 8.202             | 0                 | 0                 | 0,0%     | -             |
| 54 Lebanon                | 19.040             | 0                  | 0                  | 0,0%     | -            | 19.000            | 0                 | 0                 | 0,0%     | -             |
| 55 Russia                 | 13                 | 373.859            | 0                  | 0,0%     | -100,0%      | 3                 | 18.677            | 0                 | 0,0%     | -100,0%       |
| 56 Switzerland            | 368                | 0                  | 0                  | 0,0%     | -            | 15                | 0                 | 0                 | 0,0%     | -             |
| 57 Tunisia                | 222.044            | 0                  | 0                  | 0,0%     | -            | 13.440            | 0                 | 0                 | 0,0%     | -             |
| <b>Total</b>              | <b>164.851.775</b> | <b>201.955.062</b> | <b>183.245.063</b> |          | <b>-9,3%</b> | <b>37.241.066</b> | <b>40.963.263</b> | <b>31.740.838</b> |          | <b>-22,5%</b> |

Source: SECEX / Prepared by: CICB

## 4 - BRAZILIAN EXPORTS OF BOVINE LEATHER BY TYPE

| TYPE OF LEATHER | FOB VALUE (US\$)   |                    |                    | Δ            |              | NO. OF HIDES     |                  |                  | Δ             |               |
|-----------------|--------------------|--------------------|--------------------|--------------|--------------|------------------|------------------|------------------|---------------|---------------|
|                 | Jan/2013           | Jan/2014           | Jan/2015           | 2015/2014    | 2015/2013    | Jan/2013         | Jan/2014         | Jan/2015         | 2015/2014     | 2015/2013     |
| SALTED          | 1.027.894          | 1.668.484          | 718.793            | -56,9%       | -30,1%       | 28.863           | 34.787           | 24.644           | -29,2%        | -14,6%        |
| WET BLUE        | 63.625.931         | 77.393.212         | 56.431.996         | -27,1%       | -11,3%       | 1.564.599        | 1.489.832        | 980.904          | -34,2%        | -37,3%        |
| SPLIT           | 7.101.369          | 15.139.128         | 11.875.563         | -21,6%       | 67,2%        | -                | -                | -                | -             | -             |
| CRUST           | 9.742.887          | 7.514.367          | 8.632.081          | 14,9%        | -11,4%       | 178.806          | 164.537          | 255.545          | 55,3%         | 42,9%         |
| FINISHED        | 82.660.459         | 99.683.555         | 105.206.794        | 5,5%         | 27,3%        | 879.425          | 1.025.150        | 965.454          | -5,8%         | 9,8%          |
| <b>Total</b>    | <b>164.158.540</b> | <b>201.398.746</b> | <b>182.865.227</b> | <b>-9,2%</b> | <b>11,4%</b> | <b>2.651.693</b> | <b>2.714.306</b> | <b>2.226.547</b> | <b>-18,0%</b> | <b>-16,0%</b> |

Source: SECEX / Prepared by: CICB



## 5 - BREAKDOWN BY STATE OF EXPORTS OF HIDES AND SKINS

|                              | FOB VALUE (US\$)   |                    |                    | Breakdown<br>Jan/2015 | Δ            |              |
|------------------------------|--------------------|--------------------|--------------------|-----------------------|--------------|--------------|
|                              | Jan/2013           | Jan/2014           | Jan/2015           |                       | 2015/2014    | 2015/2013    |
| 1 São Paulo                  | 40.303.189         | 47.124.408         | 39.713.968         | 21,7%                 | -15,7%       | -1,5%        |
| 2 Rio Grande do Sul          | 28.459.704         | 33.696.845         | 31.216.982         | 17,0%                 | -7,4%        | 9,7%         |
| 3 Goiás                      | 20.986.003         | 26.950.661         | 26.484.869         | 14,5%                 | -1,7%        | 26,2%        |
| 4 Paraná                     | 20.296.965         | 23.083.859         | 18.156.318         | 9,9%                  | -21,3%       | -10,5%       |
| 5 Ceará                      | 7.890.883          | 11.212.830         | 13.210.305         | 7,2%                  | 17,8%        | 67,4%        |
| 6 Minas Gerais               | 9.469.099          | 10.861.323         | 11.006.835         | 6,0%                  | 1,3%         | 16,2%        |
| 7 Bahia                      | 7.447.052          | 10.758.662         | 10.980.793         | 6,0%                  | 2,1%         | 47,5%        |
| 8 Mato Grosso do Sul         | 10.768.886         | 13.096.526         | 9.364.249          | 5,1%                  | -28,5%       | -13,0%       |
| 9 Mato Grosso                | 5.071.475          | 7.364.664          | 9.354.786          | 5,1%                  | 27,0%        | 84,5%        |
| 10 Pará                      | 6.851.048          | 9.899.339          | 6.594.294          | 3,6%                  | -33,4%       | -3,7%        |
| 11 Santa Catarina            | 7.267.645          | 4.138.886          | 5.456.886          | 3,0%                  | 31,8%        | -24,9%       |
| 12 Tocantins                 | 0                  | 2.533.170          | 1.020.482          | 0,6%                  | -59,7%       | -            |
| 13 Maranhão                  | 0                  | 513.610            | 383.261            | 0,2%                  | -25,4%       | -            |
| 14 Pernambuco                | 2.369              | 243.681            | 218.613            | 0,1%                  | -10,3%       | 9128,1%      |
| 15 Rio de Janeiro            | 14.549             | 13.408             | 41.405             | 0,0%                  | 208,8%       | 184,6%       |
| 16 Piauí                     | 22.908             | 174.076            | 34.448             | 0,0%                  | -80,2%       | 50,4%        |
| 17 Espírito Santo            | 0                  | 97.260             | 6.063              | 0,0%                  | -93,8%       | -            |
| 18 Nationalized merchandise* |                    |                    |                    |                       | -            | -            |
| 19 Rondônia                  | 0                  | 0                  | 506                | 0,0%                  | -100,0%      | -            |
| <b>Total</b>                 | <b>164.851.775</b> | <b>201.763.208</b> | <b>183.245.063</b> | <b>100,0%</b>         | <b>-9,2%</b> | <b>11,2%</b> |

Source: SECEX / Prepared by: CICB

\*Reexport of imported merchandise

