



BRAZILIAN EXPORTS OF HIDES AND SKINS

JULY / 2015



SUMMARY

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1 - ANALYSIS OF BRAZILIAN EXPORTS OF HIDES AND SKINS

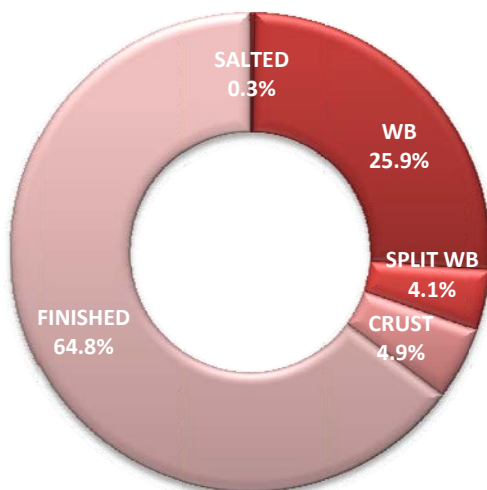
JULY 2015

Hides and skins exports presented by SECEX (Foreign Trade Secretariat) for the month of July 2015 registered a value of US\$ 184.167 million, which means a decrease of 26% over the same month last year, when exports totaled US\$ 249.027 million. It was also a decrease of 6.2% compared to the previous month, when value was US\$ 196.292.

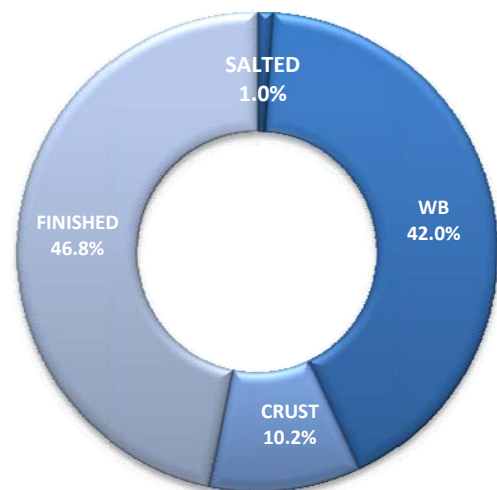
As for the amount of hides, considering only the cattle hides, in July it was shipped 2.343 million pieces, less 12.9% compared to June, when total was 2.691 million.

Below is the profile of exports of July 2015:

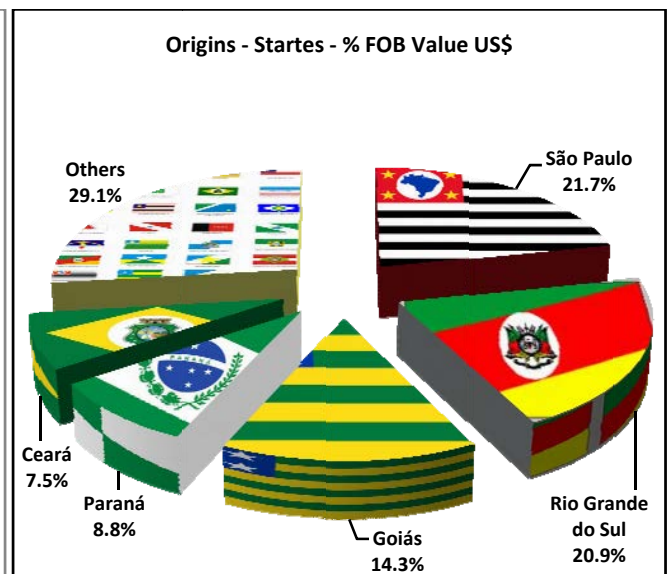
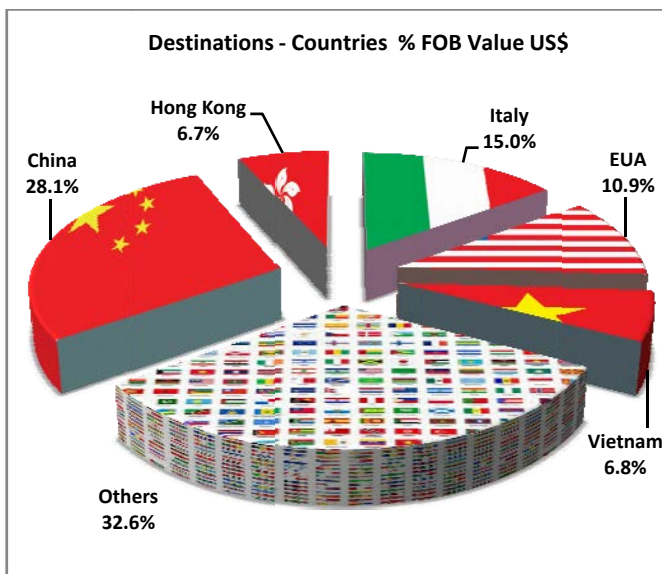
FOB VALUE US\$



NO. OF HIDES



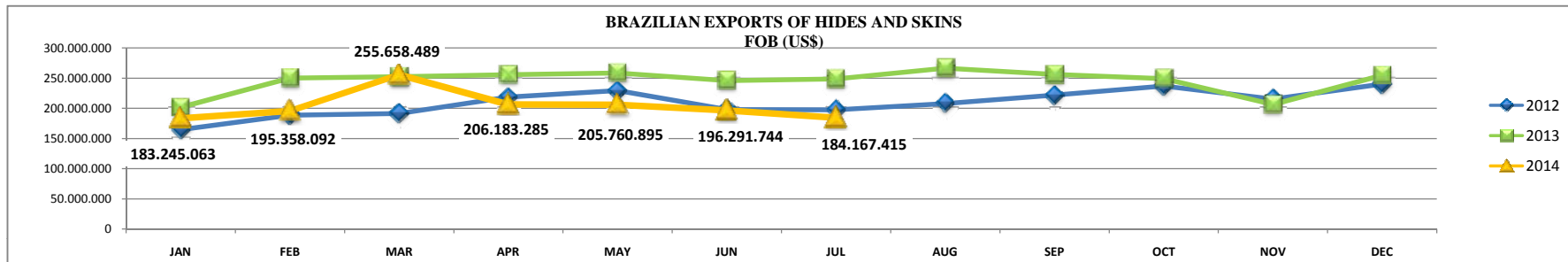
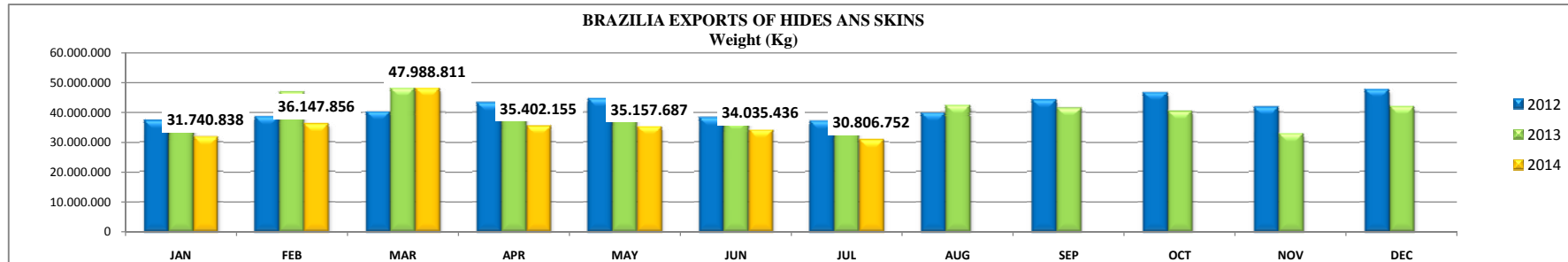
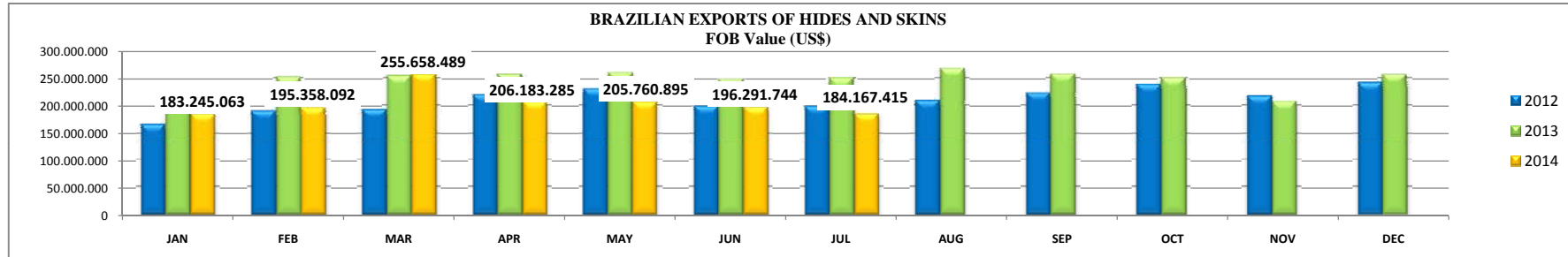
Below destinations and origins from January to July 2015:



2 - BRAZILIAN EXPORTS OF HIDES AND SKINS

MONTH	FOB VALUE (US\$)			Δ (%)			WEIGHT (KG)			Δ (%)		
	2012	2013	2014	MONTH	2015/2014	2015/2013	2012	2013	2014	MONTH	2015/2014	2015/2013
JAN	164.851.775	201.955.062	183.245.063	-28,2%	-9,3%	11,2%	37.241.066	40.963.263	31.740.838	-24,3%	-22,5%	-14,8%
FEB	188.854.582	250.080.891	195.358.092	6,6%	-21,9%	3,4%	38.443.820	46.753.963	36.147.856	13,9%	-22,7%	-6,0%
MAR	191.490.428	252.555.510	255.658.489	30,9%	1,2%	33,5%	40.019.943	48.038.901	47.988.811	32,8%	-0,1%	19,9%
APR	218.438.118	255.794.019	206.183.285	-19,4%	-19,4%	-5,6%	43.133.818	44.099.664	35.402.155	-26,2%	-19,7%	-17,9%
MAY	229.300.826	258.811.356	205.760.895	-0,2%	-20,5%	-10,3%	44.393.651	42.308.762	35.157.687	-0,7%	-16,9%	-20,8%
JUN	197.891.256	245.982.679	196.291.744	-4,6%	-20,2%	-0,8%	38.101.977	37.050.272	34.035.436	-3,2%	-8,1%	-10,7%
JUL	197.637.221	249.027.142	184.167.415	-6,2%	-26,0%	-6,8%	37.037.068	39.417.436	30.806.752	-9,5%	-21,8%	-16,8%
AUG	207.903.682	266.641.017					39.659.285	42.358.373				
SEP	221.822.623	256.220.346					44.083.823	41.424.238				
OCT	236.907.943	249.256.035					46.526.594	40.330.635				
NOV	215.370.206	206.548.104					41.667.059	32.868.210				
DEC	240.090.313	255.067.942					47.528.012	41.957.261				
Total	2.510.558.973	2.947.940.103	1.426.664.983		-16,8%	2,8%	497.836.116	497.570.978	251.279.535		-15,9%	-9,7%

Source: SECEX / Prepared by: CICB



3 - DESTINATION OF BRAZILIAN EXPORTS OF HIDES AND SKINS

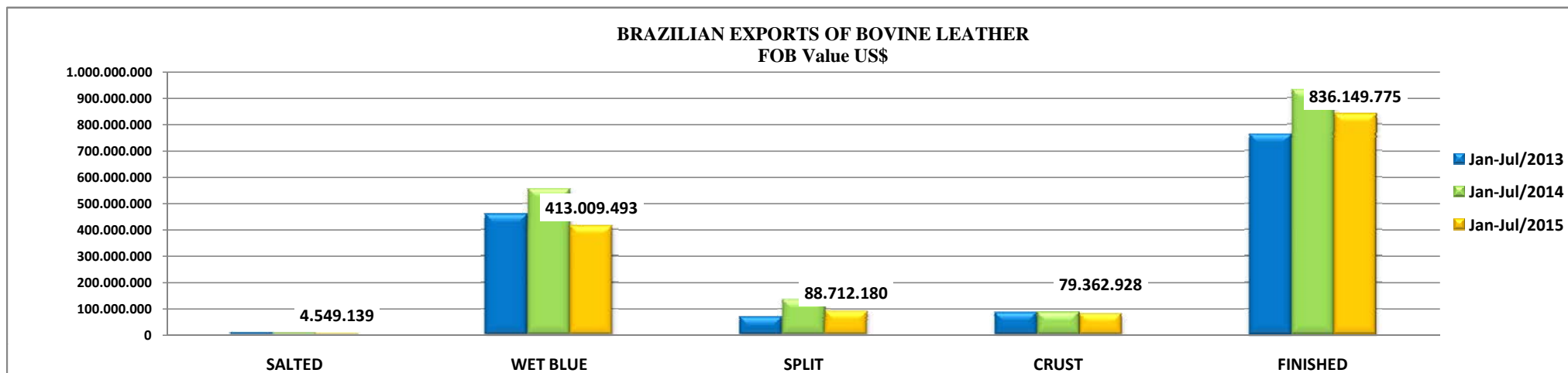
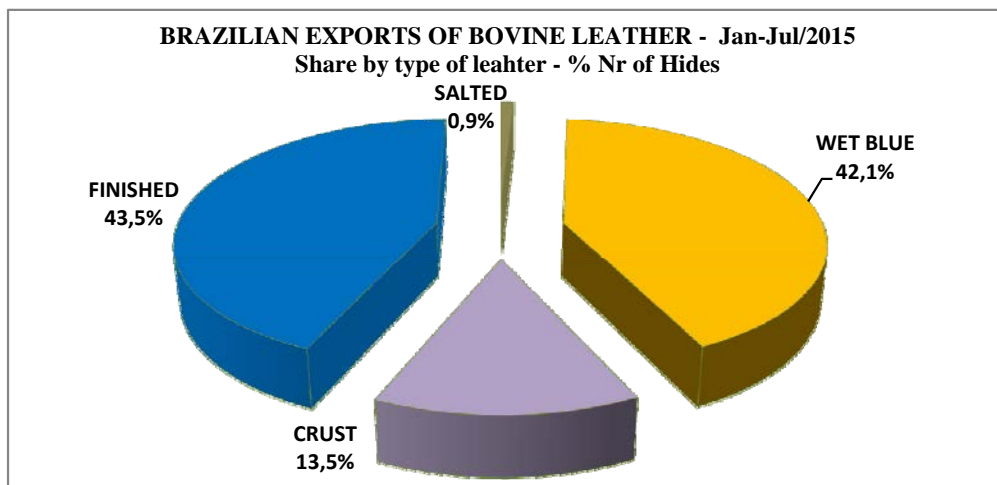
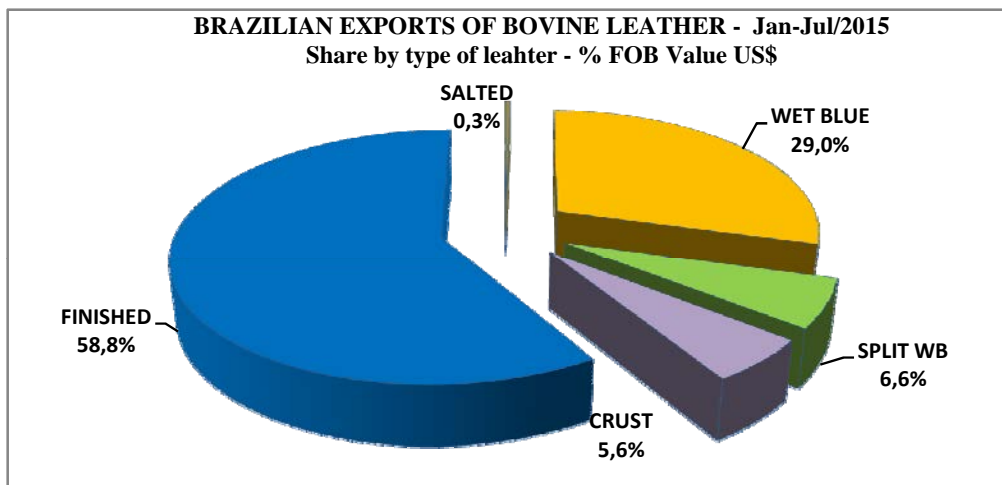
COUNTRIES	FOB VALUE (US\$)				WEIGHT (KG)					
	Jan-Jul/2013	Jan-Jul/2014	Jan-Jul/2015	Share	2015/2014	Jan-Jul/2013	Jan-Jul/2014	Jan-Jul/2015	Share	2015/2014
1 China + Hong Kong	497.008.935	621.918.421	496.414.860	34,8%	-20,2%	140.137.304	141.432.838	106.980.346	42,6%	-24,4%
China	330.921.171	467.228.974	401.277.678	28,1%	-14,1%	113.640.895	121.777.699	95.522.143	38,0%	-21,6%
2 Italy	292.435.843	274.538.518	213.465.639	15,0%	-22,2%	69.371.773	56.379.817	46.288.071	18,4%	-17,9%
3 United States	139.522.643	174.221.280	154.883.940	10,9%	-11,1%	7.429.800	8.083.261	6.516.064	2,6%	-19,4%
4 Vietnam	29.581.122	68.435.605	96.549.939	6,8%	41,1%	6.984.197	23.464.837	42.715.159	17,0%	82,0%
Hong Kong	166.087.764	154.689.447	95.137.182	6,7%	-38,5%	26.496.409	19.655.139	11.458.203	4,6%	-41,7%
5 Hungary	47.851.251	56.581.135	73.524.205	5,2%	29,9%	2.323.565	2.561.644	3.150.833	1,3%	23,0%
6 Mexico	40.707.893	52.152.952	57.522.924	4,0%	10,3%	3.308.236	3.706.677	2.633.563	1,0%	-29,0%
7 Germany	46.116.066	63.606.324	51.990.085	3,6%	-18,3%	2.974.771	3.344.174	2.617.661	1,0%	-21,7%
8 Thailand	47.453.109	52.430.738	43.405.632	3,0%	-17,2%	7.203.189	9.518.790	4.673.845	1,9%	-50,9%
9 South Korea	37.391.258	67.944.955	38.947.081	2,7%	-42,7%	3.033.427	5.782.036	3.738.091	1,5%	-35,3%
10 Taiwan	27.044.908	44.206.063	29.962.049	2,1%	-32,2%	11.890.919	17.013.962	12.258.592	4,9%	-27,9%
11 Japan	7.136.900	23.212.987	19.340.994	1,4%	-16,7%	1.304.993	3.059.343	3.411.279	1,4%	11,5%
12 Indonesia	17.398.088	17.870.952	15.211.981	1,1%	-14,9%	2.179.721	1.084.765	783.964	0,3%	-27,7%
13 Dominican Republic	10.566.931	17.018.173	14.953.206	1,0%	-12,1%	2.291.415	2.781.330	2.437.498	1,0%	-12,4%
14 Uruguay	13.113.148	32.857.221	14.184.007	1,0%	-56,8%	1.460.406	4.085.587	1.039.539	0,4%	-74,6%
15 Norway	13.767.445	11.768.124	12.611.692	0,9%	7,2%	480.772	365.314	447.938	0,2%	22,6%
16 India	9.729.025	10.998.581	12.021.895	0,8%	9,3%	1.501.452	1.398.626	2.285.352	0,9%	63,4%
17 Portugal	14.259.155	15.656.189	10.965.417	0,8%	-30,0%	3.273.390	3.164.676	2.218.559	0,9%	-29,9%
18 Netherlands	19.663.175	16.601.432	9.014.826	0,6%	-45,7%	1.457.191	1.069.740	766.521	0,3%	-28,3%
19 Malaysia	5.480.151	10.033.781	7.335.560	0,5%	-26,9%	234.080	423.137	302.407	0,1%	-28,5%
20 Australia	3.596.910	4.686.163	7.224.698	0,5%	54,2%	248.536	280.189	415.765	0,2%	48,4%
21 Canada	6.447.223	6.493.543	6.358.588	0,4%	-2,1%	289.441	261.758	237.708	0,1%	-9,2%
22 South Africa	9.150.908	13.419.307	5.398.205	0,4%	-59,8%	2.127.584	1.774.517	450.457	0,2%	-74,6%
23 Spain	9.878.740	7.256.854	5.207.498	0,4%	-28,2%	1.983.210	1.726.898	1.019.079	0,4%	-41,0%
24 United Kingdom	2.151.892	5.442.417	4.707.190	0,3%	-13,5%	168.281	333.408	266.437	0,1%	-20,1%
25 France	1.581.671	4.264.873	3.131.998	0,2%	-26,6%	75.571	204.415	159.576	0,1%	-21,9%
26 Paraguay	6.834.640	9.622.649	3.054.124	0,2%	-68,3%	1.201.979	2.013.666	501.094	0,2%	-75,1%
27 Chile	3.151.888	2.003.814	2.134.518	0,1%	6,5%	409.424	155.180	177.382	0,1%	14,3%
28 Poland	3.064.007	2.929.593	1.907.592	0,1%	-34,9%	242.384	189.729	105.361	0,0%	-44,5%
29 Argentina	1.543.061	3.118.608	1.540.061	0,1%	-50,6%	84.215	405.831	91.618	0,0%	-77,4%
30 Philippines	1.220.947	188.681	1.232.545	0,1%	553,2%	69.852	3.533	103.354	0,0%	2825,4%
31 Nicaragua	622.552	1.473.653	1.231.214	0,1%	-16,5%	23.223	53.178	48.285	0,0%	-9,2%
32 Slovenia	1.937.059	3.378.435	1.205.276	0,1%	-64,3%	102.327	177.916	81.542	0,0%	-54,2%
33 Egypt	0	644.988	1.083.362	0,1%	68,0%	0	144.195	186.705	0,1%	29,5%
34 Colombia	1.361.921	1.349.705	1.029.314	0,1%	-23,7%	313.558	388.280	249.526	0,1%	-35,7%
35 Lithuania	1.799.804	718.223	1.005.428	0,1%	40,0%	67.092	25.949	46.543	0,0%	79,4%
36 Sri Lanka	745.702	1.056.246	951.975	0,1%	-9,9%	78.069	85.429	43.399	0,0%	-49,2%
37 Croatia	0	598.341	882.008	0,1%	47,4%	0	83.487	64.203	0,0%	-23,1%
38 Peru	673.198	614.455	809.365	0,1%	31,7%	31.376	23.491	24.478	0,0%	4,2%
39 Cambodia	78.656	262.004	663.873	0,0%	153,4%	4.556	12.052	25.528	0,0%	111,8%
40 Turkey	1.539.075	975.235	529.903	0,0%	-45,7%	494.775	272.719	238.907	0,1%	-12,4%
41 Venezuela	785.727	106.224	338.642	0,0%	-218,8%	82.611	2.576	9.038	0,0%	250,9%
42 Belgium	66.135	58.356	295.548	0,0%	406,5%	4.685	3.457	10.085	0,0%	191,7%
43 Denmark	4.897.311	2.757.987	282.533	0,0%	-89,8%	252.416	127.570	13.657	0,0%	-89,3%
44 Bangladesh	0	573.899	278.926	0,0%	-51,4%	0	292.165	1.099.654	0,4%	276,4%
45 Russia	903.425	1.312.537	276.161	0,0%	-79,0%	42.444	61.812	12.316	0,0%	-80,1%
46 Czech Republic	228.242	61.676	243.305	0,0%	294,5%	32.639	3.402	13.635	0,0%	300,8%
47 North Korea	260.873	0	199.198	0,0%	-	38.539	0	10.060	0,0%	-
48 Ecuador	104.736	94.385	167.680	0,0%	77,7%	3.665	2.925	5.977	0,0%	104,3%
49 Estonia	1.629.045	2.168.834	165.039	0,0%	-92,4%	82.562	108.698	7.739	0,0%	-92,9%
50 Greece	128.254	127.019	153.261	0,0%	20,7%	45.162	22.360	39.385	0,0%	76,1%
51 Paquistan	195.240	219.697	142.208	0,0%	-35,3%	62.365	59.233	38.396	0,0%	-35,2%
52 Bosnia and Herzegovina	32.329	338.589	112.974	0,0%	-66,6%	4.493	34.186	24.556	0,0%	-28,2%
53 Ireland	0	592.661	84.007	0,0%	-85,8%	0	119.910	18.125	0,0%	-84,9%
54 Israel	76.879	218.094	76.709	0,0%	-64,8%	35.929	153.484	123.563	0,0%	-19,5%
55 Singapore	1.203.170	153.265	65.057	0,0%	-57,6%	331.169	40.792	19.701	0,0%	-51,7%
56 Finland	131.836	96.129	53.741	0,0%	-44,1%	11.695	8.069	4.010	0,0%	-50,3%
57 Mongolia	0	0	37.621	0,0%	-	0	0	5.336	0,0%	-
58 Austria	41.165	122.374	25.486	0,0%	-79,2%	1.616	5.126	1.233	0,0%	-75,9%
59 Sweden	662.421	403.026	21.593	0,0%	-94,6%	28.547	15.491	768	0,0%	-95,0%
60 El Salvador	0	55.192	16.514	0,0%	-70,1%	0	2.426	883	0,0%	-63,6%
61 Ukraine	66.043	6.410	6.137	0,0%	-4,3%	3.081	16.120	821	0,0%	-94,9%
62 New Zealand	0	0	4.966	0,0%	-	0	0	282	0,0%	-
63 Romania	195.544	200.724	4.828	0,0%	-97,6%	6.799	9.034	303	0,0%	-96,6%
64 Lebanon	104.503	0	3.391	0,0%	-	93.050	0	215	0,0%	-
65 Switzerland	6.222	37.889	3.154	0,0%	-91,7%	249	1.607	96	0,0%	-94,0%
66 Saudi Arabia	0	41.825	2.500	0,0%	-94,0%	0	1.125	9	0,0%	-99,2%
67 Barbados	0	0	2.274	0,0%	-	0	0	128	0,0%	-
68 Morocco	0	0	2.044	0,0%	-	0	0	116	0,0%	-
69 Bolivia	32.999	2.220	1.754	0,0%	-21,0%	2.929	1.341	17.112	0,0%	1176,1%
70 Bahrain	0	0	1.553	0,0%	-	0	0	48	0,0%	-
71 Kuwait	0	0	774	0,0%	-	0	0	22	0,0%	-
72 United Arab Emirates	176.431	251.247	720	0,0%	-99,7%	7.629	11.144	17	0,0%	-99,8%
73 Angola	13.362	65	0	0,0%	-100,0%	699	10	0	0,0%	-100,0%
74 Belarus	165.924	172.575	0	0,0%	-100,0%	7.420	6.720	0	0,0%	-100,0%
75 Congo	49.451	0	0	0,0%	-	18.527	0	0	0,0%	-
76 Slovakia	47.064	61.908	0	0,0%	-100,0%	2.059	3.839	0	0,0%	-100,0%
77 Guatemala	122.012	158.308	0	0,0%	-100,0%	10.561	39.944	0	0,0%	-100,0%
78 Jamaica	7.224	0	0	0,0%	-	377	0	0	0,0%	-
79 Macau	0	205.268	0	0,0%	-100,0%	0	66.330	0	0,0%	-100,0%
80 Marshall Islands	46.945	0	0	0,0%	-	45.420	0	0	0,0%	-
81 Moldova	428.162	990.847	0	0,0%	-100,0%	22.473	50.134	0	0,0%	-100,0%
82 Namibia	0	36.960	0	0,0%	-100,0%	0	23.051	0	0,0%	-100,0%
83 Nigeria	5.000	0	0	0,0%	-	17.496	0	0	0,0%	-
84 Kenya	68.780	0	0	0,0%	-	20.017	0	0	0,0%	-
85 Senegal	57.535	0	0	0,0%	-	48.062	0	0	0,0%	-
86 Seichelles	23.608	0	0	0,0%	-	20.048	0	0	0,0%	-
87 Togo	0	410	0	0,0%	-100,0%	0	2	0	0,0%	-100,0%
88 Tunisia	1.893.709	28.841	0	0,0%	-100,0%	127.856	1.804	0	0,0%	-100,0%
Total	1.388.464.206	1.714.206.659	1.426.664.983		-16,8%	278.371.343	298.632.261	251.279.535		-15,9%

Source: SECEX / Prepared by: CIBC

4 - BRAZILIAN EXPORTS OF BOVINE LEATHER BY TYPE

TYPE OF LEATHER	FOB VALUE (US\$)			Δ		NO. OF HIDES			Δ	
	Jan-Jul/2013	Jan-Jul/2014	Jan-Jul/2015	2015/2014	2015/2013	Jan-Jul/2013	Jan-Jul/2014	Jan-Jul/2015	2015/2014	2015/2013
SALTED	7.697.476	6.611.899	4.549.139	-31,2%	-40,9%	204.838	152.582	159.318	4,4%	-22,2%
WET BLUE	457.614.768	552.861.923	413.009.493	-25,3%	-9,7%	10.222.881	9.820.865	7.643.557	-22,2%	-25,2%
SPLIT	67.658.300	133.409.145	88.712.180	-33,5%	31,1%	-	-	-	-	-
CRUST	84.321.939	84.938.036	79.362.928	-6,6%	-5,9%	1.494.945	1.893.192	2.459.654	29,9%	64,5%
FINISHED	759.771.540	928.057.560	836.149.775	-9,9%	10,1%	7.804.992	8.742.574	7.902.468	-9,6%	1,2%
Total	1.377.064.023	1.705.878.563	1.421.783.515	-16,7%	3,2%	19.727.656	20.609.213	18.164.997	-11,9%	-7,9%

Source: SECEX / Prepared by: CICB



5 - BREAKDOWN BY STATE OF EXPORTS OF HIDES AND SKINS

	FOB VALUE (US\$)			Share 2015	Δ		
	Jan-Jul/2013	Jan-Jul/2014	Jan-Jul/2015		2015/2014	2015/2013	
1	São Paulo	293.725.487	323.218.668	309.008.219	21,7%	-4,4%	5,2%
2	Rio Grande do Sul	276.561.356	338.274.946	297.761.493	20,9%	-12,0%	7,7%
3	Goiás	165.939.395	244.863.387	203.941.528	14,3%	-16,7%	22,9%
4	Paraná	157.891.457	189.754.899	125.858.661	8,8%	-33,7%	-20,3%
5	Ceará	108.871.593	129.557.034	106.941.171	7,5%	-17,5%	-1,8%
6	Bahia	75.884.122	89.274.439	85.292.820	6,0%	-4,5%	12,4%
7	Minas Gerais	74.277.972	82.794.045	72.127.730	5,1%	-12,9%	-2,9%
8	Mato Grosso do Sul	83.322.581	116.459.007	71.364.486	5,0%	-38,7%	-14,4%
9	Mato Grosso	35.685.601	71.526.684	48.712.199	3,4%	-31,9%	36,5%
10	Santa Catarina	47.678.280	49.689.632	45.182.318	3,2%	-9,1%	-5,2%
11	Pará	56.269.335	59.024.704	43.207.549	3,0%	-26,8%	-23,2%
12	Tocantins	6.104.803	11.491.451	8.579.872	0,6%	-25,3%	40,5%
13	Pernambuco	1.430.487	2.046.684	2.706.575	0,2%	32,2%	89,2%
14	Espírito Santo	17.080	877.367	1.935.622	0,1%	120,6%	11232,7%
15	Maranhão	1.049.743	2.053.867	1.689.566	0,1%	-17,7%	61,0%
16	Rio de Janeiro	1.633.324	388.121	1.585.881	0,1%	308,6%	-2,9%
17	Piauí	1.370.262	827.603	501.447	0,0%	-39,4%	-63,4%
18	Amapá	0	0	183.154	0,0%	-	-
19	Sergipe	0	577.726	83.001	0,0%	-85,6%	-
20	*Nationalized merchandise	1.662	317.763	1.691	0,0%	-99,5%	1,7%
21	Rondônia	105.850	1.188.416	0	0,0%	-100,0%	-100,0%
22	Roraima	611.046	0	0	0,0%	-	-100,0%
23	Distrito Federal	32.770	0	0	0,0%	-	-100,0%
24	Board consumption	0	216	0	0,0%	-100,0%	-
Total		1.388.464.206	1.714.206.659	1.426.664.983	100,0%	-16,8%	2,8%

Source: SECEX / Prepared by: CICB

*Reexport of imported merchandise

