

BRAZILIAN EXPORTS OF HIDES AND SKINS

MARCH 2017

SUMMARY

Page

1 - ANALYSIS OF BRAZILIAN EXPORTS OF HIDES AND SKINS.....	3
2 - BRAZILIAN EXPORTS OF HIDES AND SKINS - CHAPTER CODE 41.....	4
3 - DESTINATION OF BRAZILIAN EXPORTS HIDES AND SKINS.....	5
4 - BRAZILIAN EXPORTS OF BOVINE LEATHER BY TYPE.....	6
5 - BRAZILIAN EXPORTS OF HIDES AND SKINS BY STATE.....	7

1 - ANALYSIS OF BRAZILIAN EXPORTS OF HIDES AND SKINS

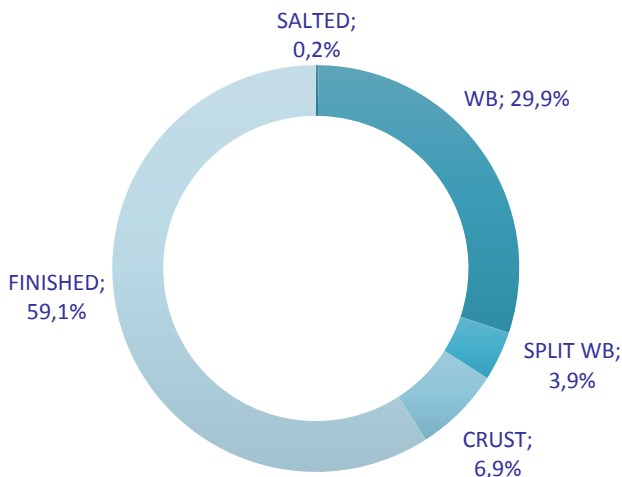
MARCH 2017

The Hides and Skins Exports released by SECEX (Foreign Trade Secretariat), for the month of March 2017, registered the amount of US\$ 192.6 million, up 3.8% compared to the same month last year, when total exports were US\$ 185.6 million. Considering February, it was an expressive high of 19.5%, when amount was US\$ 161.2 million.

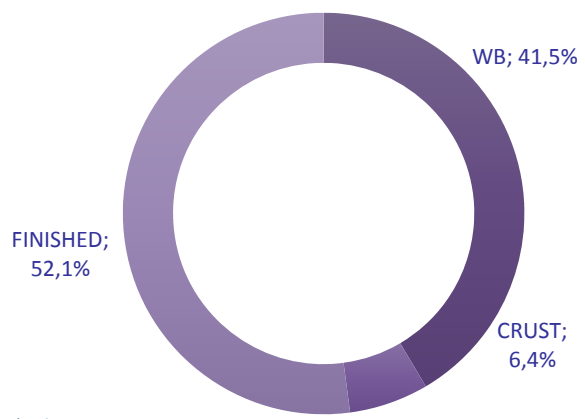
Concerning the exports in square meters, in March were shipped 20.2 million, 17.2% higher than March last year, when total was 17.2 million.

The following is the profile of March 2017 exports:

FOB VALUE US\$



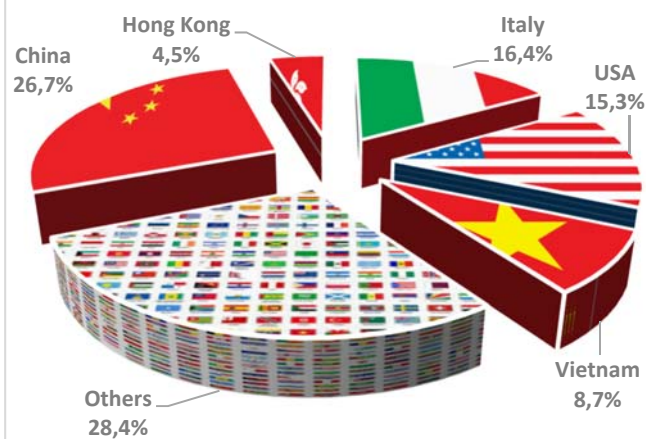
AREA sqm



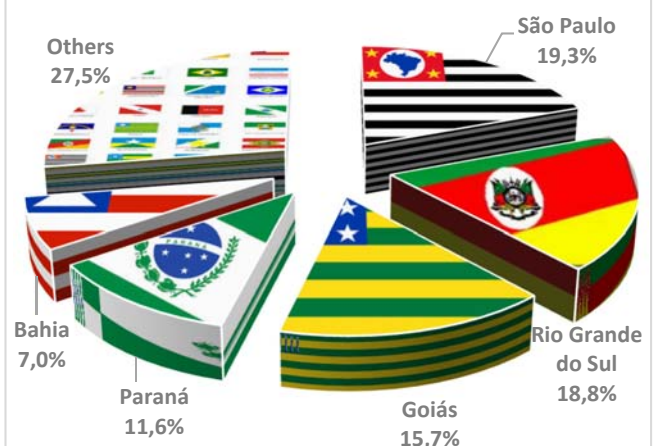
*SplT WB: 4.925.244 sqm

Below destinations and origins of 1Q 2017:

Destinations - Countries
% FOB Value FOB



Origins - States
% FOB Value US\$

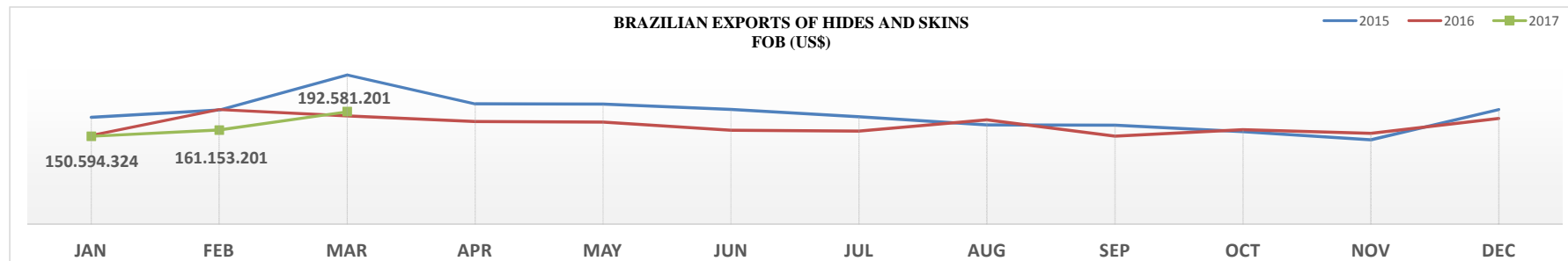
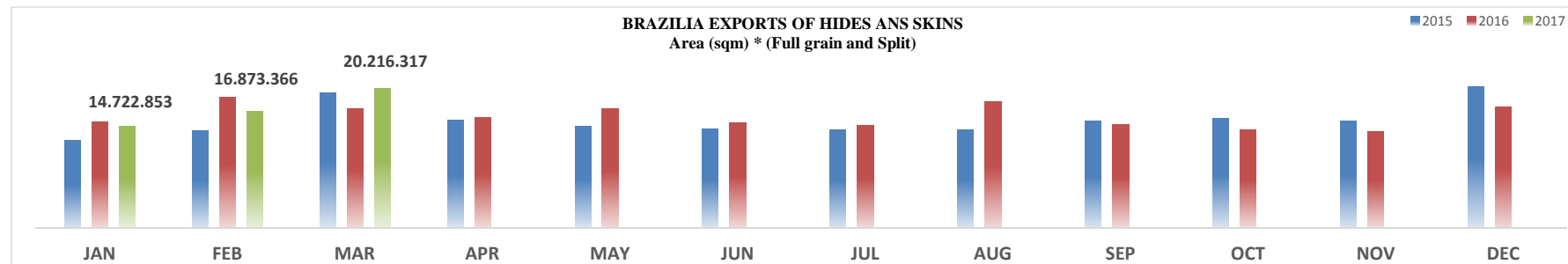
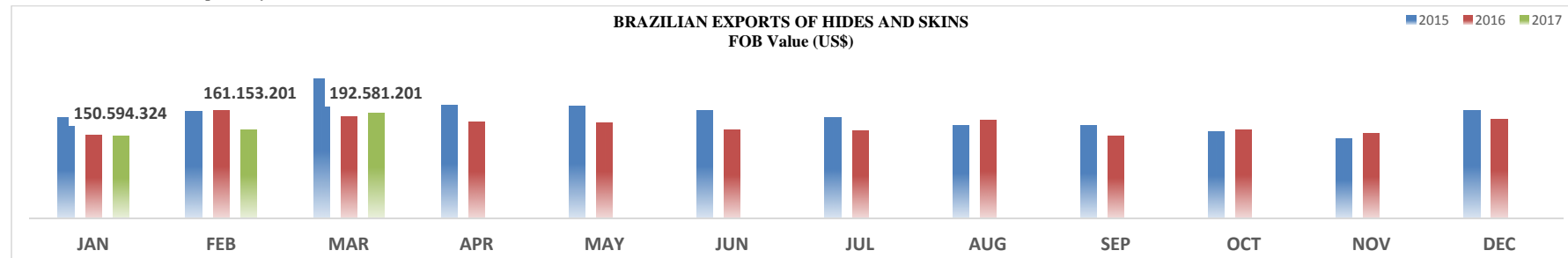


2 - BRAZILIAN EXPORTS OF HIDES AND SKINS

MONTH	FOB VALUE (US\$)			Δ (%)			AREA (sqm)			Δ (%)		
	2015	2016	2017	MONTH	2017/2016	2017/2015	2015	2016	2017	MONTH	2017/2016	2017/2015
JAN	183.245.063	152.457.576	150.594.324	-16,7%	-1,2%	-17,8%	12.719.072	15.373.904	14.722.853	-16,2%	-4,2%	15,8%
FEB	195.358.092	196.164.757	161.153.201	7,0%	-17,8%	-17,5%	14.118.327	18.864.153	16.873.366	14,6%	-10,6%	19,5%
MAR	255.658.489	185.618.974	192.581.201	19,5%	3,8%	-24,7%	19.565.827	17.249.649	20.216.317	19,8%	17,2%	3,3%
APR	206.183.285	175.733.288					15.629.476	16.000.691				
MAY	205.760.895	174.671.852					14.668.758	17.259.084				
JUN	196.291.744	160.948.755					14.399.664	15.244.256				
JUL	184.167.415	159.222.548					14.258.546	14.864.642				
AUG	169.860.490	178.477.074					14.251.536	18.260.919				
SEP	169.406.801	150.781.284					15.436.037	14.961.275				
OCT	158.261.786	161.869.979					15.817.062	14.287.484				
NOV	144.585.293	155.721.169					15.548.168	13.994.408				
DEC	196.562.992	180.873.621					20.497.380	17.559.225				
Total	2.265.342.345	2.032.540.877	504.328.726		-5,6%	-20,5%	186.909.853	193.919.690	51.812.536		0,6%	11,7%

Source: MDIC/SECEX - Prepared by: CICB

*Area including Full grain and Split



3 - DESTINATION OF BRAZILIAN EXPORTS OF HIDES AND SKINS

COUNTRIES	FOB VALUE (US\$)			Δ		AREA (sqm)*			Δ	
	Jan-Mar/2015	Jan-Mar/2016	Jan-Mar/2017	Share 17	2017/2016	Jan-Mar/2015	Jan-Mar/2016	Jan-Mar/2017	Share 17	2017/2016
1 China + Hong Kong	222.779.922	182.733.247	157.292.135	31,2%	-13,9%	15.756.381	18.308.109	15.753.693	30,4%	-14,0%
China	184.040.840	154.936.956	134.650.176	26,7%	-13,1%	13.666.856	16.504.043	14.315.891	27,6%	-13,3%
2 Italy	99.751.036	83.066.423	82.584.275	16,4%	-0,6%	6.889.207	8.734.972	9.278.519	17,9%	6,2%
3 United States	65.315.915	49.828.470	77.346.743	15,3%	55,2%	3.344.898	3.215.483	4.907.516	9,5%	52,6%
4 Vietnam	47.619.333	35.351.578	43.651.556	8,7%	23,5%	7.346.342	5.982.940	9.697.549	18,7%	62,1%
5 Hungary	30.011.085	32.571.413	31.748.553	6,3%	-2,5%	1.461.735	2.089.209	1.964.390	3,8%	-6,0%
Hong Kong	38.739.082	27.796.291	22.641.959	4,5%	-18,5%	2.089.525	1.804.066	1.437.802	2,8%	-20,3%
6 Thailand	22.881.443	21.196.118	18.062.481	3,6%	-14,8%	1.168.212	1.709.121	1.355.978	2,6%	-20,7%
7 Germany	23.112.897	11.487.285	16.835.298	3,6%	-14,8%	1.179.088	714.187	1.125.153	2,6%	-20,7%
8 Indonesia	6.989.042	6.896.793	9.451.339	1,9%	37,0%	458.847	587.335	732.039	1,4%	24,6%
9 South Korea	11.376.089	15.968.934	9.292.388	1,9%	37,0%	1.014.205	1.212.824	779.114	1,4%	24,6%
10 Mexico	26.715.303	24.497.780	8.213.053	1,6%	-66,5%	1.327.934	1.635.816	486.258	0,9%	-70,3%
11 Taiwan	14.879.388	8.100.722	6.628.755	1,6%	-66,5%	2.451.413	1.436.329	1.618.289	0,9%	-70,3%
12 Norway	5.344.681	5.761.228	5.219.327	1,0%	-9,4%	235.225	307.029	274.969	0,5%	-10,4%
13 South Africa	2.466.398	2.028.589	5.076.108	1,0%	-9,4%	125.095	172.927	441.026	0,5%	-10,4%
14 Uruguay	5.977.937	7.137.137	4.062.448	0,8%	-43,1%	347.000	522.422	272.083	0,5%	-47,9%
15 India	4.849.679	6.786.983	3.997.831	0,8%	-43,1%	397.233	1.021.563	555.261	0,5%	-47,9%
16 Netherlands	3.158.563	5.495.543	3.734.068	0,7%	-32,1%	208.357	430.901	281.705	0,5%	-34,6%
17 Portugal	4.543.850	4.130.187	2.500.722	0,7%	-32,1%	365.877	429.719	276.501	0,5%	-34,6%
18 Malaysia	3.633.749	2.735.815	1.686.815	0,3%	-38,3%	184.938	163.237	103.905	0,2%	-36,3%
19 Spain	2.673.101	3.019.002	1.657.097	0,3%	-38,3%	234.291	578.139	675.863	0,2%	-36,3%
20 Canada	2.774.950	2.188.140	1.590.377	0,3%	-27,3%	124.782	167.283	80.436	0,2%	-51,9%
21 Dominican Republic	5.125.242	2.427.894	1.551.348	0,3%	-27,3%	283.148	186.368	97.512	0,2%	-51,9%
22 United Kingdom	1.366.658	3.137.581	1.360.644	0,3%	-56,6%	72.271	216.524	194.782	0,4%	-10,0%
23 Tunisia	0	157.054	1.354.881	0,3%	-56,6%	0	8.417	81.072	0,4%	-10,0%
24 Australia	2.676.655	2.042.936	1.099.457	0,2%	-46,2%	121.267	116.980	65.704	0,1%	-43,8%
25 Paraguay	2.178.361	1.701.767	1.058.141	0,2%	-46,2%	214.472	179.408	133.820	0,1%	-43,8%
26 Japan	9.062.041	4.568.634	1.000.397	0,2%	-78,1%	561.157	437.492	93.748	0,2%	-78,6%
27 Argentina	330.257	1.512.544	717.914	0,2%	-78,1%	16.158	134.658	43.986	0,2%	-78,6%
28 Chile	591.106	671.494	670.914	0,1%	-0,1%	55.254	73.383	57.056	0,1%	-22,2%
29 Turkey	94.248	282.049	635.506	0,1%	-0,1%	6.032	36.671	86.482	0,1%	-22,2%
30 Slovakia	0	0	540.759	0,1%	-	0	0	26.414	0,1%	-
31 Slovenia	627.275	222.778	486.682	0,1%	-	32.038	18.019	48.636	0,1%	-
32 Lithuania	622.544	402.680	382.460	0,1%	-5,0%	32.935	22.833	24.104	0,0%	5,6%
33 Latvia	0	0	333.246	0,1%	-5,0%	0	0	19.205	0,0%	5,6%
34 France	966.512	738.429	326.288	0,1%	-55,8%	36.545	35.728	23.647	0,0%	-33,8%
35 Peru	412.650	173.278	266.692	0,1%	-55,8%	81.485	6.869	10.786	0,0%	-33,8%
36 Philippines	217.189	302.853	225.115	0,04%	-25,7%	7.945	10.853	8.025	0,0%	-26,1%
37 Denmark	196.650	701.083	220.677	0,04%	-25,7%	8.079	45.511	12.300	0,0%	-26,1%
38 Belgium	0	0	212.756	0,04%	-	0	0	11.934	0,0%	-
39 Israel	47.329	49.491	168.061	0,04%	-	2.411	2.173	5.149	0,0%	-
40 Sri Lanka	441.645	189.536	156.904	0,03%	-17,2%	20.689	20.247	7.891	0,0%	-61,0%
41 Colombia	368.881	692.115	153.031	0,03%	-17,2%	12.909	113.178	12.179	0,0%	-61,0%
42 Cambodia	0	361.179	150.212	0,03%	-58,4%	0	95.566	30.820	0,1%	-67,8%
43 Romania	2.096	0	132.398	0,03%	-58,4%	154	0	6.255	0,1%	-67,8%
44 Estonia	0	0	131.222	0,03%	-	0	0	8.129	0,0%	-
45 Nicaragua	602.481	967.908	112.599	0,03%	-	21.566	42.343	6.197	0,0%	-
46 Poland	317.429	1.005.869	57.563	0,01%	-94,3%	19.410	78.008	22.530	0,0%	-71,1%
47 Sweden	18.125	11.585	50.418	0,01%	-94,3%	3.676	598	3.399	0,0%	-71,1%
48 Singapore	0	119.644	23.512	0,005%	-80,3%	0	14.282	582	0,0%	-95,9%
49 Costa Rica	0	7.885	22.206	0,005%	-80,3%	0	324	983	0,0%	-95,9%
50 Guatemala	0	0	19.757	0,004%	-	0	0	1.039	0,0%	-
51 Ecuador	84.986	9.662	15.088	0,004%	-	3.885	519	895	0,0%	-
52 Finland	50.453	42.330	13.630	0,003%	-67,8%	3.074	2.955	517	0,0%	-82,5%
53 Venezuela	163.737	0	11.043	0,003%	-67,8%	8.100	0	561	0,0%	-82,5%
54 Czech Republic	231.767	84.304	9.172	0,002%	-89,1%	15.567	7.708	286	0,0%	-96,3%
55 Kenya	0	0	8.481	0,002%	-89,1%	0	0	4.900	0,0%	-96,3%
56 Austria	13.636	2.433	6.162	0,001%	153,3%	622	107	272	0,0%	154,2%
57 Ethiopia	0	0	4.661	0,001%	153,3%	0	0	178	0,0%	154,2%
58 New Zealand	0	1.907	2.748	0,001%	44,1%	0	223	154	0,0%	-30,9%
59 Barbados	0	0	1.852	0,001%	44,1%	0	0	84	0,0%	-30,9%
60 El Salvador	5.942	0	1.418	0,000%	-	493	0	52	0,0%	-
61 United Arab Emirates	0	0	1.342	0,000%	-	0	0	24	0,0%	-
62 Bangladesh	33.100	36.090	0	0,0%	-100,0%	101.726	28.564	0	0,0%	-100,0%
63 North Korea	0	151.295	0	0,0%	-100,0%	0	12.664	0	0,0%	-100,0%
64 Croatia	313.582	83.012	0	0,0%	-100,0%	22.722	9.360	0	0,0%	-100,0%
65 Greece	153.261	0	0	0,0%	-100,0%	8.846	0	0	0,0%	-100,0%
66 Iceland	0	67.380	0	0,0%	-100,0%	0	5.700	0	0,0%	-100,0%
67 Lebanon	0	77.831	0	0,0%	-100,0%	0	17.351	0	0,0%	-100,0%
68 Morocco	0	696	0	0,0%	-100,0%	0	29	0	0,0%	-100,0%
69 Nigeria	0	58.836	0	0,0%	-100,0%	0	9.841	0	0,0%	-100,0%
70 Paquistan	88.291	70.693	0	0,0%	-100,0%	7.418	69.599	0	0,0%	-100,0%
71 Russia	0	125.185	0	0,0%	-100,0%	0	7.108	0	0,0%	-100,0%
72 Switzerland	3.154	0	0	0,0%	-	112	0	0	0,0%	-
Total	634.261.644	534.241.307	504.328.726		-5,6%	46.403.226	51.487.706	51.812.536		0,6%

Source: MDIC/SECEX - Prepared by: CICB

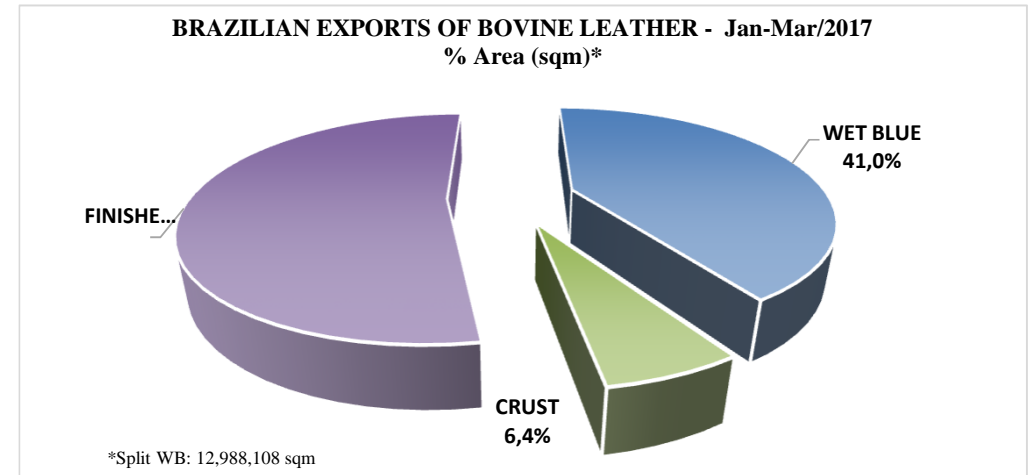
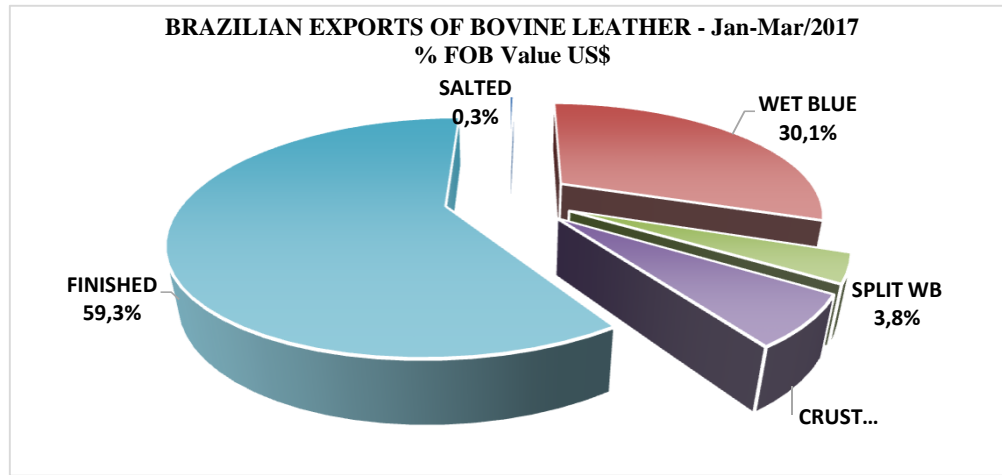
*Area including Full grain and Split

4 - BRAZILIAN EXPORTS OF BOVINE LEATHER BY TYPE

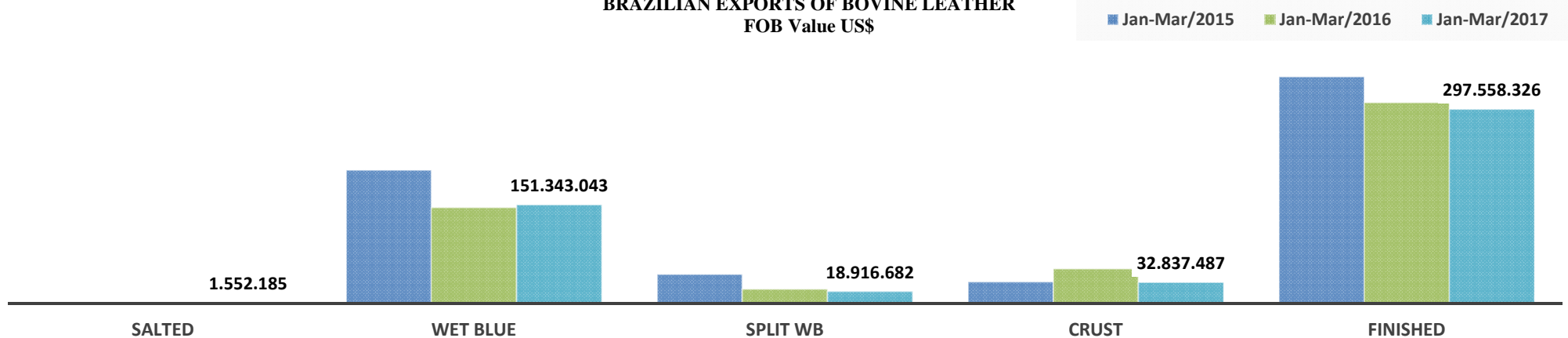
TYPE OF LEATHER	FOB VALUE (US\$)			Δ		AREA (sqm)*			Δ	
	Jan-Mar/2015	Jan-Mar/2016	Jan-Mar/2017	2017/2016	2017/2015	Jan-Mar/2015	Jan-Mar/2016	Jan-Mar/2017	2017/2016	2017/2015
SALTED	2.318.779	1.170.778	1.552.185	32,6%	-33,1%	-	-	-	-	-
WET BLUE	204.257.184	147.139.031	151.343.043	2,9%	-25,9%	12.730.826	14.625.679	15.884.274	8,6%	24,8%
SPLIT WB	45.031.967	22.340.104	18.916.682	-15,3%	-58,0%	-	-	-	-	-
CRUST	33.580.669	53.677.142	32.837.487	-38,8%	-2,2%	2.104.595	4.447.296	2.467.338	-44,5%	17,2%
FINISHED	346.969.180	307.617.210	297.558.326	-3,3%	-14,2%	18.391.147	21.697.824	20.382.332	-6,1%	10,8%
Total	632.157.779	531.944.265	502.207.723	-5,6%	-20,6%	33.226.568	40.770.799	38.733.944	-5,0%	16,6%

Source: MDIC/SECEX - Prepared by: CICB

*Only full grain



BRAZILIAN EXPORTS OF BOVINE LEATHER
FOB Value US\$



5 - BRAZILIAN EXPORTS OF HIDES AND SKINS BY STATE

	FOB VALUE (US\$)			Share 2017	Δ		
	Jan-Mar/2015	Jan-Mar/2016	Jan-Mar/2017		2017/2016	2017/2015	
1	SAO PAULO	139.178.476	110.459.915	97.489.240	19,3%	-11,7%	-30,0%
2	RIO GRANDE DO SUL	117.454.012	115.410.691	95.004.183	18,8%	-17,7%	-19,1%
3	GOIAS	92.683.098	81.742.833	79.412.332	15,7%	-2,9%	-14,3%
4	PARANA	62.027.387	37.148.215	58.622.271	11,6%	57,8%	-5,5%
5	BAHIA	37.446.227	25.891.270	35.326.812	7,0%	36,4%	-5,7%
6	CEARA	47.972.332	39.869.648	34.996.721	6,9%	-12,2%	-27,0%
7	MINAS GERAIS	27.571.866	24.559.663	25.555.960	5,1%	4,1%	-7,3%
8	SANTA CATARINA	18.012.566	19.029.444	24.392.294	4,8%	28,2%	35,4%
9	MATO GROSSO DO SUL	38.666.083	36.215.753	20.225.143	4,0%	-44,2%	-47,7%
10	PARA	20.454.950	16.048.539	14.610.250	2,9%	-9,0%	-28,6%
11	MATO GROSSO	24.720.330	19.217.712	12.523.320	2,5%	-34,8%	-49,3%
12	TOCANTINS	4.690.193	5.716.688	2.847.675	0,6%	-50,2%	-39,3%
13	SERGIPE	0	53.287	1.087.446	0,2%	1940,7%	-
14	PERNAMBUCO	1.114.285	613.995	1.034.538	0,2%	68,5%	-7,2%
15	RIO DE JANEIRO	1.042.232	424.347	390.400	0,1%	-8,0%	-62,5%
16	AMAPA	38.541	98.383	297.040	0,1%	201,9%	670,7%
17	MARANHAO	692.239	1.522.613	267.669	0,1%	-82,4%	-61,3%
18	PIAUI	71.983	213.847	219.357	0,04%	2,6%	204,7%
19	BOARD CONSUMPTION	0	0	21.920	0,004%	-	-
20	ESPIRITO SANTO	423.153	0	4.155	0,001%	-	-99,0%
21	NATIONALIZED MERCHANDISE*	1.691	4.464	0	0,0%	-100,0%	-100,0%
Total		634.261.644	534.241.307	504.328.726	100,0%	-5,6%	-20,5%

Source: MDIC/SECEX - Prepared by: CICB

*Reexport of imported merchandise

